

**FORTHRIGHT CAPITAL ADVISORY- Form CRS**

ITEM 1. INTRODUCTION	<p>Forthright Capital Advisory (“FCA”, “we”, “our” or “us”) is registered with the Securities Exchange Commission (“SEC”) as an investment adviser. Our services and compensation structure differs from that of a registered broker-dealer. Free and simple tools are available to research firms and financial professionals at <a href="http://www.investor.gov/CRS">www.investor.gov/CRS</a>. The site also provides educational materials about broker- dealers, investment advisers, and investing. Information in text boxes below are intended to be conversation starters for you to have with us and are required by the instructions to Form CRS.</p>			
ITEM 2. RELATIONSHIPS and SERVICES	<p><b><i>What investment services and advice can you provide me?</i></b></p> <p>We provide discretionary investment management services and make available financial planning and consulting services to individuals, pension and profit-sharing plans, corporations, and charitable organizations. We manage clients’ portfolios based on their investment objectives, risk tolerance, and investment policy statement. We will monitor your portfolio at least quarterly and will make changes as we determine necessary.</p> <p>We typically manage portfolios on a discretionary basis, which means we have the authority to buy and sell investments in your account without speaking to you prior to doing so. We do not limit the scope of the universe of securities that we use in managing client accounts, and may use exchange traded and mutual funds, individual stocks and bonds, and other investments to help you achieve your investment goals in accordance with your risk tolerance. You can place reasonable restrictions on the securities that we buy by notifying us, in writing.</p> <p>FCA does not have a minimum account size requirement. For more detailed information about our advisory business and the types of clients we generally service, please see Items 4 and 7, respectively in our Form ADV Part 2A available on the Investment Adviser Public Disclosure Website, <a href="https://adviserinfo.sec.gov/">https://adviserinfo.sec.gov/</a>.</p> <table><tr><td><i>Given my financial situation, should I choose an investment advisory service? Why or why not?</i></td></tr><tr><td><i>How will you choose investments to recommend to me?</i></td></tr><tr><td><i>What is your relevant experience, including your licenses, education, and other qualifications?</i> <i>What do these qualifications mean?</i></td></tr></table>	<i>Given my financial situation, should I choose an investment advisory service? Why or why not?</i>	<i>How will you choose investments to recommend to me?</i>	<i>What is your relevant experience, including your licenses, education, and other qualifications?</i> <i>What do these qualifications mean?</i>
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ITEM 3. FEES, COSTS, CONFLICTS, AND STANDARD OF CONDUCT	<p><b><i>What fees will I pay?</i></b></p> <p>Most of our asset management programs or services require you to pay a fee that is a percentage of the dollar value of the investments being managed. This type of fee is typically referred to as an “asset-based fee.” Fees are typically based upon 2% of invested assets up to \$500,000. Fees for clients with assets of \$500,001 - \$1 million are 1.75% of invested assets. Fees for clients with assets of \$1-\$2.5 million are 1.50% of invested assets. Fees for clients with assets of \$2,500,000 or more under management are negotiable. Fees are determined based on the average daily balance of your account. Fees are billed in arrears. More detailed information about our fees is found in Form ADV, Part 2A, Item 5.</p> <p>We either deduct our fee from one or more of your investment accounts or bill you for our services on a monthly basis, in arrears. Because our fee is based on the amount of your assets under our management, the more assets you entrust us to manage, the more you will pay us for our services although at a lower fee rate. Therefore, we have an incentive to encourage you to increase the amount of assets that you entrust to us.</p> <p>Your account will be held with a qualified custodian. Your assets may be invested in mutual funds, ETFs, stocks, and bonds. You will bear your pro rata share of the investment management fees and other fees of the funds, which are in addition to the fees you pay us. These fees and expenses are described in each fund’s prospectus and potentially include a management fee, distribution fee (i.e., rule 12b-1 fee), and other fund expenses. Mutual funds and exchange traded funds have expense percentages charged by the fund. More detailed information about your fees and costs is found in Form ADV, Part 2A Brochure Item 5. You will pay fees and costs whether you make or lose money on your investments. Fees and costs will reduce any amount of money you make on your investments over time. Please make sure you understand what fees and costs you are paying.</p> <p>Other Fees and Costs: FCA financial professionals may also be licensed insurance agents with independent insurance firms. Occasionally when it is deemed in the client’s best interest, they may offer products or services from these insurance companies and receive commissions from these efforts.</p>			

*Help me understand how these fees and costs might affect my investments. If I give you \$10,000 to invest, how much will go to fees and costs, and how much will be invested for me?*

For more detailed information about our fees and costs related to our management of your account, please See Item 5 in our Form ADV Part 2A

***What are your legal obligations to me when acting as my investment adviser? How else does your firm make money and what conflicts of interest do you have?***

*When we act as your investment adviser, we have to act in your best interest and not put our interest ahead of yours. At the same time, the way we make money creates some conflicts with your interests. You should understand and ask us about these conflicts because they can affect the investment advice we provide you. Here are some examples to help you understand what this means:*

\* The more assets there are in an investor's advisory account, the more the investor will pay in fees, and the firm may therefore have an incentive to encourage you to increase the assets in your account. You will pay fees and costs whether you make or lose money on your investments. Fees and costs will reduce any amount of money you make on your investments over time. Please make sure you understand what fees and costs you're paying.

*How might your conflicts of interest affect me, and how will you address them?*

For more detailed information about our conflicts of interest, please review Item 4, 11 and 12 of our Form ADV Part 2A

***How do your financial professionals make money?***

The financial professionals servicing your account(s) are compensated via fees. The fees earned by the financial professionals are based on the amount of revenues earned by the firm for client assets under management. Because their compensation is derived from asset-based fees received by our firm, your financial professional has an incentive to grow your account as much as possible. The compensation paid to our financial professionals involves a conflict of interest because they have a financial incentive to generate greater revenue for our firm.

FCA does not receive asset-based sales charges or service fees from the sale of mutual funds. Our financial professionals receive no product sales commissions or other forms of payment other than the potential compensation for the sales of insurance-based products.

**ITEM 4.  
DISCIPLINARY  
HISTORY**

***Do you or your financial professionals have legal or disciplinary history? No, for our firm. Yes for our financial professionals.***

We encourage you to visit [www.Investor.gov/CRS](http://www.Investor.gov/CRS) for a free and simple search tool to research our firm and our financial professionals.

*As a financial professional, do you have any disciplinary history? If so, for what type of conduct?*

**ITEM 5.  
ADDITIONAL  
INFORMATION**

Additional information about our firm is available on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov). You may contact our Chief Compliance Officer at any time to request a current copy of our Form ADV Part 2A or our *relationship summary*. Our Chief Compliance Officer may be reached by phone at (702) 867-0892 or email at [charles@forthrightcps.com](mailto:charles@forthrightcps.com)

*Who is my primary contact person? Is he or she a representative of an investment advisor or broker dealer? Who can I talk to if I have concerns about how this person is treating me?*