

### **Item 1 – Introduction**

Regis Acquisition Inc. (“Regis”, “we”, “us” or “our”) doing business as Regis Management, a Mercer Advisors Company is registered with the U.S. Securities and Exchange Commission (“SEC”) as an investment adviser. Investment advisory services and compensation structures differ from that of a registered broker-dealer, and it is important that you understand the differences.

Free and simple tools are available to research firms and financial professionals at [www.Investor.gov/CRS](http://www.Investor.gov/CRS). The site also provides educational materials about broker-dealers, investment advisers and investing.

### **Item 2 – Relationships and Services**

#### **What investment services and advice can you provide me?**

We provide investment advisory services, including discretionary and non-discretionary investment management and financial planning services to individuals, trusts and estates (our “retail investors”).

When a retail investor engages us to provide investment management services we shall monitor, on a continuous basis, the investments in the accounts over which we have authority as part of our investment management service. Furthermore, when engaged on a discretionary basis, we shall have the authority, without prior consultation with you (unless you impose restrictions on our discretionary authority), to buy, sell, trade and allocate the investments within your account(s) consistent with your investment objectives. Our authority over your account(s) shall continue until our engagement is terminated. We manage each such account based on the client’s financial situation, investment objectives and in accordance with any restrictions that the client imposes on managing the account. Regis obtains this information from a client questionnaire, client meetings, or otherwise. Regis also advises non-discretionary accounts where the client makes the ultimate decision regarding the purchase or sale of investments.

We offer investment management and financial planning services as part of our standard investment advisory engagement. However, we may be engaged to provide financial planning services on a separate fee basis. When we provide financial planning services, we rely upon the information provided by the client for our financial analysis and do not verify any such information while providing this service. We do not limit the scope of our investment advisor services to proprietary products or a limited group or type of investment.

**Additional Information:** For more detailed information about our *Advisory Business* and the *Types of Clients* we generally service, please see Items 4 and 7, respectively in our Form [ADV Part 2A](#)

#### **Questions to Ask Us:**

- *Given my financial situation, should I choose an investment advisory service? Why or why not?*
- *How will you choose investments to recommend to me?*
- *What is your relevant experience, including your licenses, education and other qualifications? What do these qualifications mean?*

### **Item 3 – Fees, Costs, Conflicts, and Standard of Conduct**

#### **What fees will I pay?**

We provide our investment advisory services on a fee basis. When engaged to provide investment management services, we shall charge a fee calculated as a percentage of your assets under our management (our “AUM Fee”). Our annual AUM Fee is negotiable but does not generally exceed 0.60% subject to an annual minimum before breakpoints on total assets managed by Regis. Regis generally requires an account minimum of \$25,000,000 to establish an advisory relationship but may waive this minimum.

We typically deduct our AUM Fee from one or more of your accounts, in advance, on a quarterly basis. Because our AUM Fee is calculated as a percentage of your assets under management, the more assets you have in your advisory account, the more you will pay us for our investment management services. Therefore, we have an incentive to encourage you to increase the assets maintained in accounts we manage. We offer our Financial Planning services as part of our investment management engagement.

**Other Fees and Costs:** Your investment assets will be held with a qualified custodian. Custodians generally charge brokerage commissions and/or transaction fees for effecting certain securities transactions. In addition, relative to all mutual fund and exchange traded fund purchases, certain charges will be imposed at the fund level (e.g. management fees and other fund expenses). You will pay fees and costs whether you make or lose money on your investments. Fees and costs will reduce any amount of money you make on your investments over time. Please make sure you understand what fees and costs you are

paying.

**Additional Information:** For more detailed information about our fees and costs related to our management of your account, please See Item 5 in our Form [ADV Part 2A](#).

### **Questions to Ask Us:**

- *Help me understand how these fees and costs might affect my investments.*
- *If I give you \$10,000 to invest, how much will go to fees and costs, and how much will be invested for me?*

### **What are your legal obligations to me when acting as my investment adviser? How else does your firm make money and what conflicts of interest do you have?**

When we act as your investment adviser, we have to act in your best interest and not put our interest ahead of yours. At the same time, the way we make money creates some conflicts with your interests. You should understand and ask us about these conflicts because they can affect the investment advice we provide you. As an example, we may recommend a particular custodian to custody your assets, and we may receive support services and/or products from that same custodian, certain of which assist us to better monitor and service your account while a portion may be for the benefit of our firm.

Regis Acquisition Inc. is a wholly owned subsidiary of Mercer Advisors Inc. Regis has three affiliated entities under this common ownership structure, Mercer Global Advisors Inc. a related investment advisor, Mercer Advisors Insurance Services, LLC (“MAIS”), and Heim Young & Associates, Inc. (“HYA”) a broker dealer. Our employees may recommend services that are provided by an affiliated entity which creates a conflict of interest as it benefits our parent companies. **There is no obligation to engage any of our affiliated entities for products or services.**

**Additional Information:** For more detailed information about our conflicts of interest, please review our Form [ADV Part 2A](#).

### **Questions to Ask Us:**

- *How might your conflicts of interest affect me, and how will you address them?*

### **How do your financial professionals make money?**

Our financial professionals are generally compensated on a salary basis. However, certain of our financial professionals, based upon their individual professional ability, may receive a performance bonus from time-to-time. You should discuss your financial professional’s compensation directly with your financial professional.

## **Item 4 – Disciplinary History**

### **Do you or your financial professionals have legal or disciplinary history?**

No. We encourage you to visit [www.Investor.gov/CRS](http://www.Investor.gov/CRS) to research our firm and our financial professionals.

**Furthermore, we encourage you to ask your financial professional:**

- *As a financial professional, do you have any disciplinary history? If so, for what type of conduct?*

## **Item 5 – Additional Information**

Additional information about our firm is available on the SEC’s website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov). You may contact Regis at any time to request a current copy of your Form [ADV Part 2A](#) or our *relationship summary* at (720)551-5457 or CCO@merceraadvisors.com.

### **Questions to Ask Us:**

- *Who is my primary contact person?*
- *Is he or she a representative of an investment adviser or broker-dealer?*
- *Who can I talk to if I have concerns about how this person is treating me?*

### *Exhibit A- Summary of changes since the last revision on March 31, 2023*

- Addition of Regis Management, A Mercer Advisors Company as the business name for Regis Acquisition Inc.