

Vincimus Capital, LLC
Form CRS – Customer Relationship Summary
March 28, 2024

Item 1. Introduction	<p>Vincimus Capital, LLC (“Vincimus Capital” or the “Firm”) is registered with the Securities and Exchange Commission (“SEC”) as an investment adviser. Please note that brokerage and investment advisory services and fees differ and that it is important that you understand the differences. Free and simple tools are available to research firms and financial professionals at Investor.gov/CRS. This site also provides educational materials about broker-dealers, investment advisers, and investing.</p>
Item 2. Relationship And Services	<p><i>What investment services and advice can you provide me?</i></p> <p>Vincimus Capital provides financial planning, asset management, retirement plan consulting, and investment advice to individuals, high net worth individuals, and business owners. Our services include wealth management, business financial planning, and legacy planning. The Firm’s primary investment focus is asset allocation, with the unique needs of each client being met through custom- tailored investment advice and financial planning solutions. Our investment management services are performed on both a discretionary basis, meaning you grant our financial professionals the authority to employ strategies and place trades at their discretion, based on your goals and circumstances, and on a non-discretionary basis, meaning the retail investor makes the ultimate decision regarding the purchase or sale of investments. The minimum requirements for opening and maintaining an account is \$1,000,000, although this minimum may be waived at our discretion.</p> <p>Vincimus Capital deploys properly allocated, customized alternative investment solutions in alignment with risk tolerance and liquidity needs. Vincimus Capital does this by allocating across diversified asset classes with heavily vetted private market investment managers. Vincimus Capital may also utilize a portfolio of index and/or actively managed instruments (funds and exchange-traded funds) across a range of asset classes to create a low-cost, tax-efficient macro-diversified portfolio managed in line with client goals and risk tolerance. Portfolios are rebalanced to maintain the target asset allocation and impose discipline with regard to buying and selling of securities. In addition to an investment portfolio, alternative investment strategies may be implemented to complement core holdings to create a holistic approach to asset management and assist in meeting longer-term financial planning goals.</p> <p>Additional information can be found by reading Vincimus Capital’s Form ADV Part 2A, which is provided at or before account opening. It can be found at www.adviserinfo.sec.gov.</p> <p>Conversation Starters. Ask your financial professional: <i>Given my financial situation, should I choose an investment advisory service? Why or why not?</i> <i>How will you choose investments to recommend to me?</i> <i>What is your relevant experience, including licenses, education, and other qualifications? What do these qualifications mean?</i></p>
Item 3. Fees, Costs, Conflicts, and Standard of Conduct	<p><i>What fees will I pay?</i></p> <p>Vincimus Capital charges a fixed fee for financial planning and consulting services. These fees are negotiable but generally include a set fee, not to exceed \$20,000, for a written financial plan and financial planning and consultation services, payable at the initial consultation. The Firm’s fees for investment advisory services is calculated as a percentage of the value of your accounts we manage (charged quarterly in advance). The more assets there are in your account, the more you will pay in fees, and we may therefore have an incentive to encourage you to increase the assets in your account. In addition, Lockwood Holmes, Jr is a control person in GP JAX Surf and Sagacity DP LLC, and likewise receives fees for managing client money that is deployed to those investments. As such, we may therefore have an incentive to encourage clients to invest in those entities.</p>

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	<p>Fees paid to us for investment advisory services are distinct from additional fees and expenses charged to your accounts and investments, such as transaction, custodial, trading, account maintenance, costs of the investment and other related fees. Internal fees to mutual, exchange traded, and money market funds are applied before your position is valued. You will pay fees and costs whether you make or lose money on your investments. Fees and costs will reduce any amount of money you make on your investments over time. Please make sure you understand what fees and costs you are paying. Please see Form ADV, Part 2A brochure available at www.adviserinfo.sec.gov.</p> <p>Conversation Starters. Ask your financial professional: <i>Help me understand how these fees and costs might affect my investments?</i> <i>If I give you \$1,000,000 to invest, how much will go to fees and costs, and how much will be invested for me?</i></p> <p><i>What are your legal obligations to me when acting as my investment adviser? How else does your firm make money and what conflicts of interest do you have?</i></p> <p>When we act as your investment advisor, we will act in your best interests, and will not put our interests ahead of yours. At the same time, the way we earn our fees creates a conflict of interest. You should understand and ask us about these conflicts because they can affect the investment advice, we provide you. In reviewing any of your existing investments, Vincimus Capital is incentivized to recommend you transfer those assets into an account managed by Vincimus Capital, in order for Vincimus Capital to maximize its compensation for investment management services. Vincimus Capital addresses these conflicts through a variety of methods. More detail regarding conflicts of interest can be found on Vincimus Capital's Form ADV Part 2A available at www.adviserinfo.sec.gov.</p> <p>Conversation Starter. Ask your financial professional: <i>How might your conflicts of interest affect me, and how much will you address them? How do your financial professionals make money?</i></p>
Item 4. Disciplinary History	<p>Conversation Starter. Ask your financial professional: <i>Do you or your financial professionals have legal or disciplinary history?</i></p> <p>No. Vincimus Capital does not have any relevant legal or disciplinary history to disclose. Individual financial professionals may have a legal or disciplinary history which would be disclosed to you on their Form ADV Part 2B Supplement which will be provided to you in conjunction with this relationship summary. You can visit Investor.gov/CRS for a free and simple tool to research Vincimus Capital and our financial professionals.</p> <p>Conversation Starter. Ask your financial professional: <i>As a financial professional, do you have any disciplinary history? For what type of conduct?</i></p>
Item 5. Additional Information	<p>For additional information about our services, visit the SEC's website at www.adviserinfo.sec.gov. If you would like additional, up-to-date information or a copy of this disclosure, please call 1-800-544-6060.</p> <p>Conversation Starter. Ask your financial professional: <i>Who is my primary contact person?</i> <i>Is he or she a representative of an investment-adviser or a broker-dealer?</i> <i>Who can I talk to if I have concerns about how this person is treating me?</i></p>