

Client Relationship Summary
Energy Domain Securities, LLC
February 2024

Energy Domain Securities, LLC (“Energy Domain” or the “Firm”) is a broker-dealer registered with the U.S. Securities and Exchange Commission (“SEC”), a member of the Financial Industry Regulatory Authority (“FINRA”), and a member of the Securities Investor Protection Corporation (“SIPC”). Brokerage and investment advisory services and fees differ and it is important for the retail customer to understand the differences and understand the services Energy Domain provides and the costs associated with those services. Free and simple tools are available at [Investor.gov/CRS](https://www.investor.gov/crs), which provides educational materials about broker-dealers, investment advisers, and investing. For more information about Energy Domain or a person registered with Energy Domain, you may visit [finra.org](https://www.finra.org) and [brokercheck.finra.org](https://www.brokercheck.finra.org).

What investment services and advice can you provide me?

Energy Domain acts as a broker for customers on a non-discretionary basis in the purchase and sale oil and gas interests through our proprietary marketplace technology which includes a web-based platform and mobile application. These interests may include mineral interests, royalty interests, and working interests all pertaining to oil and gas. You must be an accredited investor to invest on the Energy Domain platform. For more detailed information about our services, please visit www.energydomain.com.

Conversation Starters:

- *Given my financial situation, should I choose a brokerage service? Why or why not?*
- *How will you choose investments to recommend to me?*
- *What is your relevant experience, including your licenses, education and other qualifications? What do these qualifications mean?*

What fees will I pay?

We charge you fees as outline in your agreement with us. Each buyer and seller on the platform will pay a Transaction Fee based on the amount of each transaction. From time to time, at our discretion, we may offer discounts.

Additional Fees:

- Buyers are eligible to sign up for a premium package for \$149.95/month giving them access to listings that are not yet live but are coming soon. From time to time, at our discretion, we may offer discounts to this monthly fee.
- Sellers may pay an extra \$2,500/month while their listing is live for their listing to be listed as a “Featured Listing”.

You will pay fees and costs whether you make or lose money on your investments. Fees and costs will reduce any amount of money you make on your investments over time. Please make sure you understand what fees and costs you are paying.

Conversation Starters:

- *Help me understand how these fees and costs might affect my investments. If I give you \$10,000 to invest, how much will go to fees and costs, and how much will be invested for me?*
- *How might your conflicts of interest affect me, and how will you address them?*

What are your legal obligations to me when providing recommendations? How else does your firm make money and what conflicts of interest do you have?

When we provide you with a recommendation, we have to act in your best interest and not put our interest ahead of yours. At the same time, the way we make money, and the activities of our affiliated entities, create some conflicts with your interests. You should understand and ask us about these conflicts because they can affect the recommendations we provide you. Here are some examples to help you understand what this means.

Energy Domain provides the electronic platform to facilitate oil and gas interest transactions between buyers and sellers. As the Firm receives commission on completed transactions, a conflict can arise in that we may recommend certain featured sellers to facilitate transactions. We will ensure that the Firm conducts the appropriate due diligence on both sellers and buyers to verify their ability to participate in such transactions.

From time to time, Energy Domain may show preferential treatment to industry contacts or existing clients by offering commission discounts.

How do your financial professionals make money?

Our financial professionals are compensated with a base salary and eligibility for bonus and profit sharing. Bonuses are based on individual and overall firm performance.

Do you or your financial professionals have legal or disciplinary history?

No. For a free and simple search tool to research Energy Domain and our investment professionals, please visit www.Investor.gov/CRS or www.brokercheck.finra.org.

Conversation Starters:

- *As a financial professional, do you have any disciplinary history? For what type of conduct?*

Additional information about our brokerage services and a copy of Form CRS can be obtained by contacting us at 817-928-3322 and visiting us at www.energydomain.com.

Conversations Starters:

- *Who is my primary contact person? Is he or she a representative of an investment advisor or a broker-dealer? Who can I talk to if I have concerns about how this person is treating me?*