



RCX Capital Group, LLC

Form CRS Customer Relationship Summary

December 14, 2024

Introduction

RCX Capital Group, LLC, (the “Firm”) is registered with the Securities and Exchange Commission (SEC) as a broker-dealer and is a member of the Financial Industry Regulatory Authority (FINRA) and the Securities Investor Protection Corporation (SIPC). There are different ways you can get help with your investments. You should carefully consider which types of accounts and services are right for you. **We are a broker-dealer and provide brokerage services and do not offer advisory accounts or services.** This document gives you a summary of the types of services we provide and how we will be compensated. Please ask us for more information. In addition, there are various suggested “Conversation Starters” contained in this document. Free and simple tools are available to research firms and financial professionals at www.Investor.gov/CRS, which also provides educational materials about broker-dealers, investment advisors, and investing in general.

What investment services and advice can you provide me?

The Firm provides brokerage services to high net worth and accredited individuals as well as registered investment advisors who, among others, desire to participate in the ownership of high-quality commercial real estate and have affected or intend to affect an Internal Revenue Service (IRS) Section 1031 Exchange or other tax-advantaged real estate strategy. The Firm offers real estate private placements through various tax-advantaged, property-specific investments. The investments seek to help investors minimize capital gains related to their real estate holdings that are subject to taxation, generate fair, risk-adjusted returns and diversify a client’s portfolio. Specifically, the Firm offers beneficial interests in Delaware Statutory Trusts (“DST”), equity in qualified opportunity zone funds (“QOFs”), and other real estate focused funds and offerings from affiliated sponsors and others. The Firm only solicits and sells these investments to accredited investors. The Firm may make a recommendation to a client, but all investment decisions are ultimately made by the client. In addition, the Firm does not monitor retail accounts on a regular basis. Other firms could offer a wider range of choices, some of which may have lower costs.

Conversation Starters. Ask your financial professional:

- Given my financial situation, should I choose a brokerage service? Why or why not?
- How will you choose investments to recommend to me?
- What is your relevant experience, including your licenses, education and other qualifications? What do these qualifications mean?

What fees will I pay?

You will pay us a transaction-based fee, generally referred to as a commission or selling concession, every time you make an investment. Each investment offered by the Firm is solicited and sold utilizing a Private Placement Memorandum (“PPM”) or other investment memoranda. These private offerings typically incur fees that are set forth in the PPM for the specific investment. A portion of these fees are paid to the Firm. The Firm receives due diligence fees, placement agent fees, commissions and/or selling concessions when, and if, a client purchases a beneficial interest in a DST or makes an equity investment in a QOF or other real estate focused fund or offering. This compensation, therefore, presents a conflict of interest between the Firm and its clients. The Firm believes that this conflict is mitigated since the Firm recommends strategies to clients that seek to reduce current taxes and the fees charged are expected to be less than the taxes saved. A prospective investor should refer to the PPM specific to their investment for an itemized list of fees and expenses.

You will pay commissions, selling concessions, due diligence fees and other expenses whether you make or lose money. Fees and costs will reduce any amount of money you make on your investments over time. Please make sure you understand what fees and costs you will be paying.

Conversation Starters. Ask your financial professional:

- Help me understand how these fees and costs might affect my investments.
- If I give you \$10,000 to invest, how much will go to fees and costs, and how much will be invested for me?

**What are your legal obligations to me when providing recommendations?
How else does your firm make money, and what conflicts of interest do you have?**

We must abide by certain laws and regulations in our interactions with you. **When we make a recommendation to you**, we have to act in your best interest and not put our interest ahead of yours. At the same time, the way we make money creates some conflicts with your interests. For example, a conflict of interest arises because either the Firm or an affiliate receives compensation for any investment you purchase. You should understand and ask us about these conflicts because they affect the recommendations, we provide to you. A prospective investor should refer to the PPM specific to their investment for a detailed discussion of the conflicts of interest relating the specific offering and the other ways in which our affiliates are paid when a retail investor purchases investments through us.

Conversation Starter. Ask your financial professional:

- How might your conflicts of interest affect me, and how will you address them?

How do your financial professionals make money?

Many of the registered representatives associated with the Firm receive commissions for the investments purchased by their clients. The Firm's principals do not receive commissions for the investments purchased by their clients. In addition, the Firm receives a due diligence fee related to investments purchased by their clients. This compensation is based upon an agreement between the Firm and the representative and does not vary based upon the dollar amount of the investment purchased by clients. In addition, all client purchases must be approved by a principal of the Firm who is responsible for determining if the investment is in your best interest, thus mitigating the potential conflict of interest by the individual making recommendation(s) to you.

Do your financial professionals have legal or disciplinary history?

Yes, the Firm has a disciplinary history which is publicly disclosed. For more information, visit www.Investor.gov/CRS for a free and simple search tool to research us and our financial professionals.

Conversation Starter. Ask your financial professional:

- As a financial professional, do you have any disciplinary history? For what type of conduct?

Additional Information

If you would like additional, up-to-date information or a copy of this disclosure, please call David Swift at (720) 916-7712 or e-mail dswift@rcxcapitalgroup.com or visit our website at www.rcxcapitalgroup.com.

Conversation Starter. Ask your financial professional:

- Who is my primary contact person?
- Is he or she a representative of a registered investment advisor (RIA) or a broker-dealer?
- Who can I talk to if I have concerns about how this person is treating me?