



**Part 2B of Form ADV:
Brochure Supplement
09/25/2024**

Item 1. Cover Page

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This brochure supplement provides clients with information about Jorge Perez that supplements the DMK Advisor Group, Inc. disclosure brochure. You should have received a copy of that brochure. Please contact Erin Baskett, CCO, at (636-675-3746) if you did not receive the DMK Advisor Group, Inc.'s brochure or have any questions about the contents of this supplement.

Additional information about Jorge Perez is available on the SEC's website at www.adviserinfo.sec.gov.

Item 2. EDUCATIONAL BACKGROUND & BUSINESS EXPERIENCE

Education

Jorge Perez

Born: 1956

Wayne Business School, bachelors, accounting 1978

Business Experience

REGISTERED REP., DMK ADVISOR GROUP Inc., July 2019 to Present

Registered rep., Royal Alliance, June 2015 to June 2019

Registered Rep., Leaders Group Inc., June 2009 to June 2015

Registered Rep. Securities Management&Research Inc., May 1992 to June 2009

Founding Member, Dmg Financial LLC, Nov2009 To present

President of Soper Perez and associated Inc., Jan. of 1990 to 1992

Professional Licenses/Designations

Securities Industry Essentials (SIE)- Securities Industry Essentials

The SIE exam is a FINRA exam for prospective securities professionals. This exam assesses the candidate's basic knowledge of the securities industry. A qualifying exam administered by FINRA must be passed to demonstrate competence in this area.

Series 6 - Investment Company and Variable Contracts Products

To obtain the Series 6 license, a qualifying exam administered by FINRA must be passed to demonstrate competence in this area.

Series 63 - Uniform Securities Agent State Law Exam

To obtain a Series 63 license, an initial qualifying exam administered by FINRA must be passed to demonstrate competence in this area.

Series 65 - Uniform Investment Adviser

To obtain the Series 63 and 65 licenses, a qualifying exam administered by FINRA must be passed to demonstrate competence in this area.

Item 3. DISCIPLINARY INFORMATION

Registered investment advisers are required to disclose all material facts regarding any legal or disciplinary events that may affect your decision to do business with Jorge Perez. Mr. Perez does not currently have any disclosures that are applicable to this requirement.

Item 4. OTHER BUSINESS ACTIVITIES

Your advisor is a registered representative of DMK Advisor Group, Inc. (DMK). As such, your advisor may recommend the purchase of securities from DMK Advisor Group, Inc. If you purchase securities from DMK, your advisor will receive commissions on the sale of investment products and, in certain instances, receive ongoing 12b-1 fees, in addition to the receipt of advisory fees for advisory services such as financial planning services. With respect to certain other business activities unrelated to a registered representative or certain insurance agent activities in which your financial advisor may participate, these activities are reviewed and, when appropriate, approved in accordance with industry rules. While the firm may initially review these other business activities, these activities may not be associated or in any way related to activity conducted by DMK. Therefore, DMK will not be responsible with respect to any recommendation or determination as to the suitability of your choice to participate in such activities. These other business activities may present certain conflicts of interest that you should be aware of and consider before participating in such activities. Please ask your financial advisor for further information.

Item 5. ADDITIONAL COMPENSATION

In addition to the receipt of advisory fees, traditional commissions, and ongoing 12b-1 fees, DMK may pay bonuses based on a registered representative's overall product and/or service sales, including with respect to advisory business, conduct sales incentive contests or provide marketing payments to its financial advisors to the extent permitted under applicable law. As a result, these arrangements may create a conflict of interest.

While DMK and your financial advisor intend to provide recommendations of products and services they believe are suitable for you, you should carefully evaluate each product or service recommendation based on your financial situation and investment objectives. Financial advisors may receive compensation from someone other than a client for providing investment advice or other advisory services to clients by referring clients to other investment advisers. As such, there may be potential conflicts of interest with these arrangements, including situations where the compensation paid to the firm or the financial advisor differs based on the particular third-party adviser. Therefore, financial advisors may have an economic incentive to recommend one third-party adviser over another. Additionally, certain third-party advisers may provide reimbursements to financial advisors as an offset for marketing and seminar materials for the advisory products and services offered. These situations may also create conflicts of interest that you should carefully consider.

Item 6. SUPERVISION

DMK supervises the investment advisory services provided by its financial advisors through a variety of methods, including a review by a licensed principal prior to a client's enrollment in any investment advisory service or prior to any new account opening. This

review is designed to ensure that the products and services offered and recommended to clients are appropriate based on the particular client's situation. Additionally, the Firm conducts periodic ongoing supervision related to its investment advisory services. These efforts, which vary in frequency, include reviews based on a number of different factors, including but not limited to specific account activity and changes in a client's financial situation or investment objectives. The individual responsible for supervising Jorge Ramon Perez] is Harold Shwartz. He may be reached at (813) 996-6100 #1.

7. REQUIREMENTS FOR STATE-REGISTERED ADVISERS

1. Mr. Perez has never been charged with or found liable in an arbitration claim alleging damages in excess of \$2,500 *involving* any of the following:
 - (a) an investment or an *investment-related* business or activity;
 - (b) fraud, false statement(s), or omissions;
 - (c) theft, embezzlement, or other wrongful taking of property;
 - (d) bribery, forgery, counterfeiting, or extortion; or
 - (e) dishonest, unfair, or unethical practices.

2. Mr. Perez has never been charged with or found liable in a civil, *self-regulatory organization*, or administrative *proceeding involving* any of the following:
 - (a) an investment or an *investment-related* business or activity;
 - (b) fraud, false statement(s), or omissions;
 - (c) theft, embezzlement, or other wrongful taking of property;
 - (d) bribery, forgery, counterfeiting, or extortion; or
 - (e) dishonest, unfair, or unethical practices.