



**Part 2B of Form ADV:
Brochure Supplement
09/27/2024**

Item 1. Cover Page:

CHRISTINE MARIE CAGLE

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Lutz, Florida 33558

(813) 996-6100

DMK Advisor Group, Inc.

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Lutz, Florida 33558

(813) 996-6100

This brochure supplement provides clients with information about Christine M. Cagle that supplements the DMK Advisor Group, Inc. disclosure brochure. You should have received a copy of that brochure. Please contact Erin Baskett, CCO, at (636-675-3746) if you did not receive the DMK Advisor Group, Inc.'s brochure or have any questions about the contents of this supplement.

Additional information about Christine M. Cagle is available on the SEC's website at www.adviserinfo.sec.gov.

Item 2. EDUCATIONAL BACKGROUND & BUSINESS EXPERIENCE

CHRISTINE MARIE CAGLE

Year of Birth: 1969

Education

The College of the Ozarks, Point Lookout MO, 65726. Field of studies: Pre-Med, Psychology. Attended January 1988 – December 1991

Calvary Bible College, Kansas City, MO, 64147. Field of study: Counseling.

Attended September 2005 – December 2007

Business Experience

DMK Advisor Group, Inc., October 25, 2021 - Present

Peak Financial Services, LLC., October 4, 2021 - Present

Cagle Insurance – DBA., March 4, 2011 – Present

Professional Licenses/Designations

Series 6 TO– Investment Company and Variable Contracts Products Representative

To obtain a Series 6 TO license, an initial qualifying exam, the Securities Industry Essentials –(SIE) administered by the Financial Industry Regulatory Authority (“FINRA”) must be passed. In addition, a Series 6 TO qualifying exam administered by the Financial Industry Regulatory Authority (“FINRA”) must be passed to show competency in this area.

Series 63 - Uniform Securities Agent State Law Examination

To obtain a Series 63 license, an initial qualifying exam, the Securities Industry Essentials – (SIE) administered by the Financial Industry Regulatory Authority (“FINRA”) must be passed. In addition, a Series 63 qualifying exam administered by the Financial Industry Regulatory Authority (“FINRA”) must be passed to show competency in this area.

Series 65 - Uniform Investment Adviser

To obtain the Series 65 license, an initial qualifying exam (SIE) administered by the Financial Industry Regulatory Authority (“FINRA”) must be passed. In addition, a Series 65 qualifying exam administered by the Financial Industry Regulatory Authority (“FINRA”) must be passed to show competency in this area.

MO license: **Life, Health, Accident, Sickness** – since March 4, 2011

KS License: **Life, Health, Accident, Sickness** – since April 3, 2012

LA license: **Life, Variable Life, and Variable Annuity** - since April 18, 2024

Item 3. DISCIPLINARY INFORMATION

Mrs. Cagle, in her insurance and financial services career, has had the following disclosure items: None.

Registered investment advisers are required to disclose all material facts regarding any legal or disciplinary events that may affect your decision to do business with Christine M Cagle. Mrs. Cagle has no disciplinary event to report. Please log onto FINRA BrokerCheck www.BrokerCheck.com or www.adviserinfo.sec.gov for information.

Item 4. OTHER BUSINESS ACTIVITIES

Your advisor is a registered representative of DMK Advisor Group, Inc. (“DMK”) As such, your advisor may recommend the purchase of securities from DMK. If you purchase securities from DMK, your advisor will receive commissions on the sale of investment products and, in certain instances, receive ongoing 12b-1 fees, in addition to the receipt of advisory fees for advisory services such as financial planning services. Such securities will be segregated from the total assets under management and under no circumstances will securities purchased from DMK be subject to management fees as well.

Your advisor is also an insurance agent and receives commissions on the sale of insurance products and in certain instances, payments for the renewal of certain insurance products, in addition to fees for advisory services, such as financial planning services.

These payments vary by insurance product and company and may provide different incentives depending on the amount of the renewal payment. In some instances, sales commissions from life insurance provide a higher deposit rate to registered representatives than investment products. As such, a registered representative may have a financial incentive to promote certain life insurance products over other investment products. While the firm and your financial advisor intend to provide recommendations of products and services they believe are suitable for you, you should carefully evaluate each product or service recommendation based on your own financial situation and investment objectives.

By holding a series 65, your advisor is legally obligated to act as a fiduciary and put the interests of the client above her own, as well as to disclose any potential conflicts of interest.

As a Registered Representative, your advisor earns commissions on the sale of Variable insurance investment products and mutual funds.

As a Licensed Insurance Agent, your advisor earns commissions on the sale of fixed life and annuity products. Health insurance products: Medicare Insurance products, Medical Insurance, Disability Insurance, Long-Term Care insurance, and disease/condition-specific health products.

Please note that registered representative and insurance agent activities are reviewed and supervised by DMK. This review includes transactions that you may conduct in your accounts based on specific recommendations to purchase products and/or services made by your registered representative.

In addition, Mrs. Cagle has other outside business relationships, as follows:

1. The Peak Financial Services / DBA Cagle Insurance, LLC. – position of Owner and lead agent held since March 4, 2011. For non-investment-related insurance products, commission is paid by various carriers. Address: Cagle Insurance, 742 Magnolia Ave. Excelsior Springs MO 64024. Business may occur during trading hours or after trading hours.

Item 5. ADDITIONAL COMPENSATION

As discussed previously above, your advisor is a registered representative and may also be an insurance agent. In addition to the receipt of advisory fees, traditional commissions, and ongoing 12b-1 fees, DMK may pay bonuses based on a registered representative's overall product and/or service sales, including with respect to advisory business, conduct sales incentive contests or provide marketing payments to its financial advisors to the extent permitted under applicable law. As a result, these arrangements may create a conflict of interest; if so, under Mrs. Cagle's fiduciary duty, it would be disclosed. While DMK and your financial advisor intend to provide recommendations of products and services they believe are suitable for you, you should carefully evaluate each product or service recommendation based on your own financial situation and investment objectives.

Financial advisors may receive compensation from someone other than a client for providing investment advice or other advisory services to clients by referring clients to other investment advisers. As such, there may be potential conflicts of interest with

these arrangements, including situations where the compensation paid to the firm or the financial advisor differs based on the particular third-party adviser. Therefore, financial advisors may have an economic incentive to recommend one third-party adviser over another. Additionally, certain third-party advisers may provide reimbursements to financial advisors as an offset for marketing and seminar materials for the advisory products and services offered. These situations may also create conflicts of interest that you should carefully consider.

Item 6. SUPERVISION

DMK supervises the investment advisory services provided by its financial advisors through a variety of methods, including a review by a licensed principal prior to a client's enrollment in any investment advisory service or prior to any new account opening. This review is designed to ensure that the products and services offered and recommended to clients are appropriate based on the particular client's situation. Additionally, the Firm conducts periodic, ongoing supervision related to its investment advisory services. These efforts, which vary in frequency, include reviews based on a number of different factors, including but not limited to specific account activity and changes in a client's financial situation or investment objectives. The individual responsible for supervising CHRISTINE M CAGLE is Harold Schwartz. He may be reached at (813)-996-6100, ext. 1.

Item 7. REQUIREMENTS FOR STATE-REGISTERED ADVISERS

1. Mrs. Cagle has never been charged with or found liable in an arbitration claim alleging damages in excess of \$2,500 *involving* any of the following:

- (a) an investment or an *investment-related* business or activity;
- (b) fraud, false statement(s), or omissions;
- (c) theft, embezzlement, or other wrongful taking of property;
- (d) bribery, forgery, counterfeiting, or extortion; or
- (e) dishonest, unfair, or unethical practices.

2. Mrs. Cagle has never been charged with or found liable by a *self-regulatory organization*, as follows:

- (a) an investment or an *investment-related* business or activity;
- (b) fraud, false statement(s), or omissions;
- (c) theft, embezzlement, or other wrongful taking of property;
- (d) bribery, forgery, counterfeiting, or extortion; or
- (e) dishonest, unfair, or unethical practices.

Mrs. Cagle has not had a bankruptcy ever or in the past ten years. Mrs. Cagle has never been the subject of a criminal proceeding.