

This brochure supplement provides information about Mathew Jefferson Tipton that supplements the Kings Path Partners LLC brochure. You should have received a copy of that brochure. Please contact Michael Mulcahy at (832) 500-3101 if you did not receive Kings Path Partners LLC's brochure or if you have any questions about the contents of this supplement

Additional information about Mathew Jefferson Tipton is also available on the SEC's website at www.adviserinfo.sec.gov.

Kings Path Partners LLC

Form ADV Part 2B – Individual Disclosure Brochure

for

Mathew Jefferson Tipton

Personal CRD Number: 7348335

Investment Adviser Representative

Kings Path Partners LLC
206 Brooks Street
Sugar Land, TX 77478
(832) 500-3101
Mathew@kingspath.com

UPDATED: 10/28/2024

Item 2: Educational Background and Business Experience

Name: Mathew Jefferson Tipton **Born:** 1995

EDUCATION

Bachelor of Business Administration, Accounting, Texas A&M University – 2018

Master of Finance - 2019

PROFESSIONAL DESIGNATION

Certified Public Accountant (CPA)

CPAs are licensed and regulated by their state boards of accountancy. While state laws and regulations vary, the education, experience, and testing requirements for licensure as a CPA generally include minimum college education (typically 150 credit hours with at least a baccalaureate degree and a concentration in accounting), minimum experience levels (most states require at least one year of experience providing services that involve the use of accounting, attest, compilation, management advisory, financial advisory, tax or consulting skills, all of which must be achieved under the supervision of or verification by a CPA), and successful passage of the Uniform CPA Examination. To maintain a CPA license, states generally require the completion of 40 hours of continuing professional education (CPE) each year (or 80 hours over a two-year period or 120 hours over a three-year period). Additionally, all American Institute of Certified Public Accountants™ (AICPA®) members are required to follow a rigorous Code of Professional Conduct, which requires that they act with integrity, objectivity, due care, competence, fully disclose any conflicts of interest (and obtain client consent if a conflict exists), maintain client confidentiality, disclose to the client any commission or referral fees, and serve the public interest when providing financial services. The vast majority of state boards of accountancy have adopted the AICPA's® Code of Professional Conduct within their state accountancy laws or have created their own.

BUSINESS EXPERIENCE

02/2021 – Present Investment, Adviser Representative
Kings Path Partners LLC

09/2024 – Present, Vice President
Kings Path Partners LLC

02/2021 – 09/2024, Associate
Kings Path Partners LLC

09/2019 – 02/2021, Business Analyst
Deloitte Consulting LLP

Item 3: Disciplinary Information

There are no legal or disciplinary events that are material to a client's or prospective client's evaluation of this advisory business.

Item 4: Other Business Activities

Mathew Jefferson Tipton is not engaged in any investment-related business or occupation (other than this advisory firm).

Item 5: Additional Compensation

Mathew Jefferson Tipton does not receive any economic benefit from any person, company, or organization, other than Kings Path Partners LLC in exchange for providing clients advisory services through Kings Path Partners LLC.

Item 6: Supervision

As a representative of Kings Path Partners LLC, Mathew Jefferson Tipton is supervised by Michael Mulcahy, the firm's Chief Compliance officer. Michael Mulcahy is responsible for ensuring that Mathew Jefferson Tipton adheres to all required regulations regarding the activities of an Investment Adviser Representative, as well as all policies and procedures outlined in the firm's Code of Ethics and compliance manual. The phone number for Michael Mulcahy is (832) 500-3101.