



Form ADV Part 2B – Brochure Supplement
for

Kirk Rogers
9516 Hickory Falls Way
Baltimore, MD 21236
(410) 409-7433

Effective: October 21, 2024

This Form ADV2B (“Brochure Supplement”) provides information about the background and qualifications of Kirk Stephen Rogers (CRD# 1835651) in addition to the information contained in the Portfolio Medics, LLC (“Portfolio Medics” or the “Advisor”) (CRD # 145958) Disclosure Brochure. If you have not received a copy of the Disclosure Brochure or if you have any questions about the contents of the Portfolio Medics Disclosure Brochure or this Brochure Supplement, please contact us at (239) 444-1766.

Additional information about Mr. Rogers is available on the SEC’s Investment Adviser Public Disclosure website at www.adviserinfo.sec.gov.

Item/ 2 – Educational Background and Business Experience

Mr. Kirk Stephen Rogers is an Investment Advisor Representative of Portfolio Medics. Mr. Rogers, born in September of 1958, is dedicated to advising Clients of Portfolio Medics and graduated in 1981 with a BS in Natural Science/Chemistry from Towson University.

Licensing and Examinations

Series 65, August 2022

Employment History:

Investment Advisor Representative, Portfolio Medics, LLC	10/2024 to Present
Agent, RAB Group, LLC	05/2014 to Present
President, Docisys, LLC	01/2010 to 07/2022
IAR, Nautica Asset Management	01/2022 to 10/2024

Item 3 – Disciplinary Information

Mr. Rogers has no legal or disciplinary events that are material to a client's or prospective client's evaluation of this advisory business. Also, Mr. Rogers has not been involved in a criminal or civil action in a domestic, foreign or military court of competent jurisdiction, an administrative proceeding before the SEC, or any other federal regulatory authority, and/or a self-regulatory organization (SRO) proceeding. Mr. Rogers' FINRA Brokercheck may have additional information regarding the disciplinary history of Kirk Rogers that is not included in this brochure supplement (<http://brokercheck.finra.org>).

Item 4 – Other Business Activities

Mr. Rogers is also an independent insurance agent through RAB Group. In this role Mr. Rogers transacts in insurance products including annuities. He spends approximately 20 hours a week in this endeavor.

Item 5 – Additional Compensation

Mr. Rogers does not receive additional compensation from any other outside business activity other than what is disclosed above.

Item 6 – Supervision

Mr. Rogers serves as an Investment Advisor Representative of Portfolio Medics and is supervised by John Billy, the Chief Compliance Officer. John Billy can be reached at (239) 444-1766.

Portfolio Medics has implemented a Code of Ethics and internal compliance that guide each employee in meeting their fiduciary obligations to Clients of Portfolio Medics. Further, Portfolio Medics is subject to regulatory oversight by various agencies. These agencies require registration by Portfolio Medics and its employees. As a registered entity, Portfolio Medics is subject to examinations by regulators, which may be announced or unannounced. Portfolio Medics is required to periodically update the information provided to these agencies and to provide various reports regarding the business activities and assets of the Advisor.

Item 7 – Requirements for State Registered Advisors

Mr. Rogers does not have any additional information to disclose.