



Form ADV Part 2B – Brochure Supplement
for

Kameron Morin
4022 Bentwood Circle
Dickinson, Texas 77539

Effective: October 8, 2024

This Form ADV2B (“Brochure Supplement”) provides information about the background and qualifications of Kameron Morin (CRD# 7271771) in addition to the information contained in the Portfolio Medics, LLC (“Portfolio Medics” or the “Advisor”) (CRD # 145958) Disclosure Brochure. If you have not received a copy of the Disclosure Brochure or if you have any questions about the contents of the Portfolio Medics Disclosure Brochure or this Brochure Supplement, please contact us at (239) 444-1766.

Additional information about Mr. Morin is available on the SEC’s Investment Adviser Public Disclosure website at www.adviserinfo.sec.gov.

Item 2 – Educational Background and Business Experience

Mr. Kameron Morin is an Investment Advisor Representative of Portfolio Medics. Mr. Morin, born in June of 1994, is dedicated to advising Clients of Portfolio Medics and received his high school diploma from Clear Springs High School in 2013, and a certification in Emergency Medicine from the College of the Mainland in 2015.

Licensing and Examinations

Series 66, October 2020

Employment History:

Investment Advisor Representative, Portfolio Medics, LLC	10/2024 to Present
Search Quality/AI Data Rater, Welocalize	01/2024 to Present
Unemployed	02/2023 to 01/2024
Investment Solutions Representative	05/2021 to 02/2023
Insurance Agent, Premium Choice Insurance Services	12/2020 to 04/2021
Financial Advisor, Thrivent Financial	07/2020 to 12/2020
Owner, Militant Marketing	08/2017 to 08/2020
Salesman, Bayway Volvo	10/2019 to 02/2020
Head of Land Operations, American Cargo Assurance	10/2017 to 11/2018
Owner, League Imports	07/2015 to 07/2017
Assistant, Fun Jump of League City	05/2013 to 07/2015

Item 3 – Disciplinary Information

Mr. Morin has no legal or disciplinary events that are material to a client's or prospective client's evaluation of this advisory business. Also, Mr. Morin has not been involved in a criminal or civil action in a domestic, foreign or military court of competent jurisdiction, an administrative proceeding before the SEC, or any other federal regulatory authority, and/or a self-regulatory organization (SRO) proceeding. Mr. Morin's FINRA Brokercheck may have additional information regarding the disciplinary history of Kameron Morin that is not included in this brochure supplement (<http://brokercheck.finra.org>).

Item 4 – Other Business Activities

Mr. Morin is a Search Quality/AI data rater through Welocalize. He spends approximately 20 hours a month during market and non-market hours evaluating artificial intelligence data.

Item 5 – Additional Compensation

Mr. Morin does not receive additional compensation other than any other outside business activity.

Item 6 – Supervision

Mr. Morin serves as an Investment Advisor Representative of Portfolio Medics and is supervised by John Billy, the Chief Compliance Officer. John Billy can be reached at (239) 444-1766.

Portfolio Medics has implemented a Code of Ethics and internal compliance that guide each employee in meeting their fiduciary obligations to Clients of Portfolio Medics. Further, Portfolio Medics is subject to regulatory oversight by various agencies. These agencies require registration by Portfolio Medics and its employees. As a registered entity, Portfolio Medics is subject to examinations by regulators, which may be announced or unannounced. Portfolio Medics is required to periodically update the information

provided to these agencies and to provide various reports regarding the business activities and assets of the Advisor.

Item 7 – Requirements for State Registered Advisors

Mr. Morin does not have any additional information to disclose.