

This brochure supplement provides information about Scott Raygene Weber that supplements the Scott Weber brochure. You should have received a copy of that brochure. Please contact Scott Raygene Weber if you did not receive Wealthlynk, Inc.'s brochure or if you have any questions about the contents of this supplement.

Additional information about Scott Raygene Weber is also available on the SEC's website at www.adviserinfo.sec.gov.

Scott Weber

Form ADV Part 2B – Individual Disclosure Brochure

for

Wealthlynk, Inc.

Personal CRD Number: 5056961

Investment Adviser Representative

Wealthlynk, Inc.
131 West Beech Street, Suite 101
Fallbrook, CA 92028
(760) 621-4471
stweb@live.com

UPDATED: 01/18/2024

Item 2: Educational Background and Business Experience

Name: Scott Raygene Weber **Born:** 1973

Educational Background and Professional Designations:

Education:

Bachelor of Science Business Management, San Diego State University - 1997

Business Background:

| | |
|-------------------|------------------------------------------------------|
| 08/2023 - Present | Chief Compliance Officer Scott Weber |
| 01/2015 – 08/2023 | CEO/Owner TOLLMINDER |
| 10/2012 – 08/2023 | Private Client Advisor J.P. Morgan Securities LLC |

Item 3: Disciplinary Information

There are no legal or disciplinary events that are material to a client's or prospective client's evaluation of this advisory business.

Item 4: Other Business Activities

Scott Raygene Weber is an independent licensed insurance agent. This activity creates a conflict of interest since there is an incentive to recommend insurance products based on commissions or other benefits received from the insurance company, rather than on the client's needs. Additionally, the offer and sale of insurance products by supervised persons of Wealthlynk, Inc are not made in their capacity as a fiduciary, and products are limited to only those offered by certain insurance providers. Wealthlynk, Inc addresses this conflict of interest by requiring its supervised persons to act in the best interest of the client at all times, including when acting as an insurance agent. Wealthlynk, Inc periodically reviews recommendations by its supervised persons to assess whether they are based on an objective evaluation of each client's risk profile

and investment objectives rather than on the receipt of any commissions or other benefits. Scott Weber will disclose in advance how it or its supervised persons are compensated and will disclose conflicts of interest involving any advice or service provided. At no time will there be tying between business practices and/or services (a condition where a client or prospective client would be required to accept one product or service conditioned upon the selection of a second, distinctive tied product or service). No client is ever under any obligation to purchase any insurance product. Insurance products recommended by Wealthlynk, Inc.'s supervised persons may also be available from other providers on more favorable terms, and clients can purchase insurance products recommended through other unaffiliated insurance agencies.

Item 5: Additional Compensation

Scott Raygene Weber does not receive any economic benefit from any person, company, or organization, other than Wealthlynk, Inc. in exchange for providing clients advisory services through Wealthlynk, Inc.

Item 6: Supervision

As the Chief Compliance Officer of Wealthlynk, Inc., Scott Raygene Weber supervises all activities of the firm. Scott Raygene Weber's contact information is on the cover page of this disclosure document. Scott Raygene Weber adheres to applicable regulatory requirements, together with all policies and procedures outlined in the firm's code of ethics and compliance manual.