

Part 2B of Form ADV: *Brochure Supplement*

Kelsey Financial, LLC

Stephen M. Egnatchik

Investment Advisor Representative

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This brochure provides information about Stephen Egnatchik that supplements the Kelsey Financial Disclosure Brochure. You should have received a copy of that brochure. Please contact Kelsey Financial if you did not receive the Kelsey Financial's firm disclosure brochure or if you have any questions about the contents of this supplement.

Additional information about Stephen Egnatchik is available on the SEC's website at www.adviserinfo.sec.gov. You can search this site by a unique identifying number, known as a CRD number. Mr. Egnatchik's CRD # is 7852978.

Item 2 Educational, Background and Business Experience

Full Legal Name: Stephen Michael Egnatchik

Born: 1984

Education:

- California Lutheran University, Bachelor of Science in Organizational Leadership, 2010
- Moorpark College, Associate of Science in Liberal Arts, 2005

Business Experience:

- Kelsey Financial; Investment Advisor Representative; 01/2024 to Present
- Ventura County Sheriff's Department; Senior Deputy Sheriff; 06/2006 to 11/2023

Examinations:

- Series 65; 01/2024 to Present

Item 3 Disciplinary Information

We are required to disclose all material facts regarding certain legal or disciplinary events pertaining to arbitration awards or other civil, regulatory or administrative proceedings in which our firm or management personnel were found liable or against whom an award was granted. The following are disciplinary events relating to our firm and/or our management personnel: No material events to disclose.

Item 4 Other Business Activities***Broker/Dealer Registrations:***

Mr. Egnatchik is not separately associated with any FINRA Member broker/dealer and SEC registered investment advisor. Mr. Egnatchik does not receive separate compensation, bonuses or other incentives with respect to investments.

Our firm mitigates any conflicts of interest by disclosing them to our clients.

Mr. Egnatchik has a non-investment-related business activity with respect to the California Real Estate license that he holds.

Item 5 Additional Compensation

Mr. Egnatchik does not receive any economic benefit from a non-advisory client for the provision of advisory services.

Item 6 Supervision

Steve Hoppel, Chief Compliance Officer of Kelsey Financial, supervises and monitors Mr. Egnatchik's activities on a regular basis to ensure compliance with our firm's compliance procedures and code of ethics. Please contact Steve Hoppel if you have any questions about Mr. Egnatchik's brochure supplement using the contact information below:

Supervisor: Steve Hoppel

Title: Chief Compliance Officer

Phone Number: (833) 4 KELSEY