

Part 2B of Form ADV: Brochure Supplement

Kelsey Financial, LLC

Chandler G. Tso

Investment Advisor Representative

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This brochure supplement provides information about Chandler Tso that supplements the Kelsey Financial Disclosure Brochure. You should have received a copy of that brochure. Please contact Kelsey Financial if you did not receive the Kelsey Financial's firm disclosure brochure or if you have any questions about the contents of this supplement.

Additional information about Chandler Tso is available on the SEC's website at www.adviserinfo.sec.gov and/or FINRA Broker Check website at www.brokercheck.finra.org/. You can search these sites by a unique identifying number, known as a CRD number. Mr. Tso's CRD # is 7490166.

Item 2 Educational, Background and Business Experience

Full Legal Name: Chandler Grant Tso

Born: 1995

Education:

- University of Southern California, Master in Public Administration, 2019;
- University of Southern California, B.S. in Business Administration, 2016;

Business Experience:

- Precision Castparts Corp.; Sr. Communications Specialist; 03/2023 to Present
- Kelsey Financial; Investment Advisor Representative; 01/2022 to Present
- City of Los Angeles; Management Analyst; 06/2017 to 03/2023
- Premium Quality Lighting; Data Analyst; 06/2017 to 08/2017
- USC; Full-Time Student; 08/2013 to 05/2016
- iPrint Technologies; Account Manager; 06/2013 to 08/2014

Examinations:

- Series 65; 09/2021 to Present;

Item 3 Disciplinary Information

We are required to disclose all material facts regarding certain legal or disciplinary events pertaining to arbitration awards or other civil, regulatory or administrative proceedings in which our firm or management personnel were found liable or against whom an award was granted.

The following are disciplinary events relating to our firm and/or our management personnel:

No material events to disclose.

Item 4 Other Business Activities

Broker/Dealer Registrations:

Mr. Tso is not separately associated with any other FINRA Member broker/dealer and/or SEC registered investment advisor. Mr. Tso does not receive separate compensation, bonuses or other incentives with respect to investments.

Mr. Tso has non-investment related business activity with respect to the work he performs for the City of Los Angeles.

Item 5 Additional Compensation

Mr. Tso does not receive any economic benefit from a non-advisory client for the provision of advisory services.

Item 6 Supervision

Supervisor: Steve Hoppel

Title: Chief Compliance Officer

Phone Number: (833) 4 KELSEY

As Chief Compliance Officer of Kelsey Financial, Mr. Hoppel is responsible for all supervision, reviews and oversees all material investment policy changes and conducts periodic testing to ensure that client objectives and mandates are met.