

Part 2B of Form ADV: *Brochure Supplement*

Kelsey Financial, LLC

Kiel S. Holmes

Vice President | Investment Adviser Representative

485 E. High Street
Moorpark, CA 93021

Telephone: (833) 4 KELSEY
Website: www.kelseyfinancial.net
Email: kiel@kelseyfinancial.net

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This brochure supplement provides information about Kiel Holmes that supplements the Kelsey Financial Disclosure Brochure. You should have received a copy of that brochure. Please contact steve@kelseyfinancial.net if you did not receive the Kelsey Financial firm disclosure brochure or if you have any questions about the contents of this supplement.

Additional information about Kiel Holmes is available on the SEC's website at www.adviserinfo.sec.gov and/or FINRA Broker Check website at www.brokercheck.finra.org/. You can search these sites by a unique identifying number, known as a CRD number. Mr. Holmes' CRD # is 6245170.

Item 2 Educational, Background and Business Experience

Full Legal Name: Kiel Spencer Holmes

Born: 1985

Education:

- California State University - Northridge, B.A. in English, 2008;

Business Experience:

- Kelsey Financial; Vice President | Investment Advisor Representative; 01/2018 to Present
- Self-Employed / Actor/Voice-Over; 01/1992 to Present
- JL Hahn Construction; General Labor; 09/2017 to 12/2017
- Western International Securities, Registered Representative | Investment Advisor Representative; 08/2017 to 12/2017
- Financial West Group, Registered Representative | Investment Advisor Representative; 08/2014 to 08/2017
- Uber; Driver; 12/2015 to 06/2016
- Butorac Wealth Management, Assistant to CEO; 09/2013 to 08/2015

Examinations:

- Series 66; 04/2014 to Present and SIE 12/2017 to Present, and previously held Series 7; 03/2014 – Expired.

Item 3 Disciplinary Information

We are required to disclose all material facts regarding certain legal or disciplinary events pertaining to arbitration awards or other civil, regulatory or administrative proceedings in which our firm or management personnel were found liable or against whom an award was granted.

The following are disciplinary events relating to our firm and/or our management personnel:

No material events to disclose.

Item 4 Other Business Activities

Broker/Dealer Registrations:

Mr. Holmes is not separately associated with any other FINRA Member broker/dealer and/or SEC registered investment advisor. Mr. Holmes does not receive separate compensation, bonuses or other incentives with respect to investments.

Our firm mitigates any conflicts of interest by disclosing them to our clients.

Mr. Holmes has a non-investment related outside business activity pertaining to the acting and voice-over work that he performs on a rather regular basis.

Item 5 Additional Compensation

Mr. Holmes does not receive any economic benefit from a non-advisory client for the provision of advisory services.

Item 6 Supervision

Supervisor: Steve Hoppel

Title: Chief Compliance Officer

Phone Number: (833) 4 KELSEY

As Chief Compliance Officer of Kelsey Financial, Mr. Hoppel is responsible for all supervision, reviews and oversees all material investment policy changes and conducts periodic testing to ensure that client objectives and mandates are met.

Item 7 Requirements for State-Registered Advisers**A. Additional Disclosures**

All material conflicts of interest are disclosed regarding Mr. Holmes which could be reasonably expected to impair the rendering of unbiased and objective advice. Mr. Holmes has no additional disclosures.

More information regarding Mr. Holmes can be found on the FINRA broker check system by entering Mr. Holmes' CRD #6245170.

B. Additional Disciplinary History

No material events to disclose.

C. Bankruptcy History

Mr. Holmes has not been the subject of a bankruptcy petition.