

**FORM ADV PART 2A
DISCLOSURE BROCHURE**

Savicki Capital, LLC

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This brochure provides information about the qualifications and business practices of Savicki Capital, LLC. Being registered as a registered investment adviser does not imply a certain level of skill or training. If you have any questions about the contents of this brochure, please contact us at 315-624-9013. The information in this brochure has not been approved or verified by the United States Securities and Exchange Commission, or by any state securities authority.

Additional information about Savicki Capital, LLC (CRD #288180) is available on the SEC's website at www.adviserinfo.sec.gov

JANUARY 23, 2024

Item 2: Material Changes

Annual Update

The Material Changes section of this brochure will be updated annually or when material changes occur since the previous release of the Firm Brochure.

Material Changes since the Last Update

This update is in accordance with the required annual update for Investment Advisors. The changes made to this Brochure since the last filing on September 1, 2023, are as follows:

- Item 4 assets under management have been updated.
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Full Brochure Available

This Firm Brochure being delivered is the complete brochure for the Firm.

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Item 4: Advisory Business

Firm Description

Savicki Capital, LLC ("Savicki") was founded in 2017. Randy Savicki is 100% owner.

Savicki is a fee based investment management firm. The firm does not sell annuities, insurance, or other commissioned products. Investment advice is provided, with the client making the final decision on investment selection. Savicki does not act as a custodian of client assets.

An evaluation of each client's initial situation is provided to the client, often in the form of a net worth statement, risk analysis or similar document. Periodic reviews are also communicated to provide reminders of the specific courses of action that need to be taken. More frequent reviews occur but are not necessarily communicated to the client unless immediate changes are recommended.

Other professionals (e.g., lawyers, accountants, tax preparers, insurance agents, etc.) are engaged directly by the client on an as-needed basis and may charge fees of their own. Conflicts of interest will be disclosed to the client in the event they should occur.

Types of Advisory Services

ASSET MANAGEMENT

Savicki offers discretionary direct asset management services to advisory clients. Savicki will determine the securities to be bought or sold and the amount of the securities to be bought or sold. Savicki will offer clients ongoing portfolio management services through determining individual investment goals, time horizons, objectives, and risk tolerance. Investment strategies, investment selection, assets allocation, portfolio monitoring and the overall investment program will be based on the above factors.

Financial planning services are available, upon request, for asset management clients at no additional charge.

ERISA PLAN SERVICES

Savicki provides service to qualified retirement plans including 401(k) plans, 403(b) plans, pension and profit sharing plans, cash balance plans, and deferred compensation plans.

ERISA 3(38) Investment Manager. Savicki can also act as an ERISA 3(38) Investment Manager in which it has discretionary management and control of a given retirement plan's assets. Savicki would then become solely responsible and liable for the selection, monitoring and replacement of the plan's investment options.

1. Fiduciary Services are:

- Savicki has discretionary authority and will make the final decision regarding the initial selection, retention, removal and addition of investment options in accordance with the Plan's investment policies and objectives.
- Assist the Client with the selection of a broad range of investment options consistent with ERISA Section 404(c) and the regulations thereunder.
- Assist the Client in the development of an investment policy statement ("IPS"). The IPS establishes the investment policies and objectives for the Plan.

- Provide discretionary investment advice to the Plan Sponsor with respect to the selection of a qualified default investment alternative for participants who are automatically enrolled in the Plan or who have otherwise failed to make investment elections. The Client retains the sole responsibility to provide all notices to the Plan participants required under ERISA Section 404(c) (5).

2. Non-fiduciary Services are:

- Assist in the education of Plan participants about general investment information and the investment alternatives available to them under the Plan. Client understands the Savicki's assistance in education of the Plan participants shall be consistent with and within the scope of the Department of Labor's definition of investment education (Department of Labor Interpretive Bulletin 96-1). As such, the Savicki is not providing fiduciary advice as defined by ERISA to the Plan participants. Savicki will not provide investment advice concerning the prudence of any investment option or combination of investment options for a particular participant or beneficiary under the Plan.
- Assist in the group enrollment meetings designed to increase retirement plan participation among the employees and investment and financial understanding by the employees.

Savicki may provide these services or, alternatively, may arrange for the Plan's other providers to offer these services, as agreed upon between Savicki and Client.

3. Savicki has no responsibility to provide services related to the following types of assets ("Excluded Assets"):

- Employer securities;
- Real estate (except for real estate funds or publicly traded REITs);
- Stock brokerage accounts or mutual fund windows;
- Participant loans;
- Non-publicly traded partnership interests;
- Other non-publicly traded securities or property (other than collective trusts and similar vehicles); or
- Other hard-to-value or illiquid securities or property.

Excluded Assets will **not** be included in calculation of Fees paid to the Adviser on the ERISA Agreement. Specific services will be outlined in detail to each plan in the 408(b)2 disclosure.

SEMINARS AND WORKSHOPS

Savicki holds seminars and workshops to educate the public on different types of investments and the different services they offer. The seminars are educational in nature and no specific investment or tax advice is given. Savicki does not charge a fee for attendance to these seminars.

Client Tailored Services and Client Imposed Restrictions

The goals and objectives for each client are documented in our client files. Investment strategies are created that reflect the stated goals and objectives. Clients may impose restrictions on investing in certain securities or types of securities.

Agreements may not be assigned without written client consent.

Wrap Fee Programs

Savicki does not sponsor any wrap fee programs.

Client Assets under Management

Savicki has the following assets under management:

Discretionary Amounts:	Non-discretionary Amounts:	Date Calculated:
\$50,960,760	\$0	December 31, 2023

Item 5: Fees and Compensation

Method of Compensation and Fee Schedule

ASSET MANAGEMENT

Savicki offers discretionary asset management services to advisory clients. The fees for these services will be based on a percentage of Assets Under Management as follows:

For Accounts with Less Than \$200,000		
Assets Under Management	Annual Fee	Quarterly Fee
Up to \$100,000	1.50%	.375%
\$100,001 - \$200,000	1.25%	.313%

For Accounts with More Than \$200,000		
Assets Under Management	Annual Fee	Quarterly Fee
First \$1,000,000	1.00%	.250%
Next \$2,000,000	.75%	.188%
Above \$3,000,000	.50%	.125%

For accounts with more than \$200,000, Savicki employs a blended schedule. The management fee is calculated by applying different rates to different portions of the portfolio. Savicki may group certain related client accounts (spouses or households) for the purpose of achieving the minimum account size and determining the annualized fee.

For example, a client with an account value of \$1,750,000 would be charged the following:

The fee for the first \$1,000,000 would be $(.0025 \times 1,000,000) = \mathbf{\$2,500}$.

The fee for the remaining \$750,000 would be $(.00188 \times 750,000) = \mathbf{\$1,406.25}$.

The total quarterly fee would be: $(\$2,500 + \$1,406.25) \mathbf{\$3,906.25}$.

The annual fee may be negotiable. Accounts within the same household may be combined for a reduced fee. Fees are billed quarterly in advance based on the amount of assets managed as of the close of business on the last business day of prior quarter. Initial fees for partial quarters are pro-rated. Quarterly advisory fees deducted from the clients' account by the custodian will be reflected in a client statement. The fees must be paid within ten (10) days following the conclusion of the calendar quarter which the account is being billed for. Lower fees for comparable services may be available from other sources. Clients may terminate their account within five (5) business days of signing the Investment Advisory Agreement for a full refund and no obligation. Clients may terminate advisory services with thirty (30) days written notice. For accounts closed mid-quarter, the client will be entitled to a pro rata refund for the days

service was not provided in the final quarter. Client shall be given thirty (30) days prior written notice of any increase in fees, and client will acknowledge, in writing, any agreement of increase in said fees.

ERISA PLAN SERVICES

The annual fees are based on the market value of the Included Assets and will not exceed 1.5%. The annual fee is negotiable and may be charged as a percentage of the Included Assets or as a flat fee. Fees may be charged quarterly or monthly in arrears or in advance based on the assets as calculated by the custodian or record keeper of the Included Assets (without adjustments for anticipated withdrawals by Plan participants or other anticipated or scheduled transfers or distribution of assets). If the services to be provided start any time other than the first day of a quarter or month, the fee will be prorated based on the number of days remaining in the quarter or month. If this Agreement is terminated prior to the end of the billing cycle, Savicki shall be entitled to a prorated fee based on the number of days during the fee period services were provided or Client will be due a prorated refund of fees for days services were not provided in the billing cycle.

The fee schedule, which includes compensation of Savicki for the services is described in detail in Schedule A of the ERISA Plan Agreement. The Plan is obligated to pay the fees, however the Plan Sponsor may elect to pay the fees. Client may elect to be billed directly or have fees deducted from Plan Assets. Savicki does not reasonably expect to receive any additional compensation, directly or indirectly, for its services under this Agreement. If additional compensation is received, Savicki will disclose this compensation, the services rendered, and the payer of compensation. Savicki will offset the compensation against the fees agreed upon under the Agreement.

SEMINARS AND WORKSHOPS

Savicki holds seminars and workshops to educate the public on different types of investments and the different services they offer. The seminars are educational in nature and no specific investment or tax advice is given. Savicki does not charge a fee for attendance to these seminars.

Client Payment of Fees

Investment management fees are billed quarterly, in advance, meaning that we bill you before the three (3) month billing period has started. Payment in full is expected within ten (10) days following the conclusion of the calendar quarter which the account is being billed for. Fees are usually deducted from a designated client account to facilitate billing. The client must consent in advance to direct debiting of their investment account.

ERISA fees are billed in accordance with each plan and may be paid directly to Savicki or deducted from plan assets. The Plan Sponsor must consent in advance to direct debiting of their investment account.

Additional Client Fees Charged

Custodians may charge transaction fees on purchases or sales of certain mutual funds, equities and exchange-traded funds. These charges may include mutual fund transactions fees, postage and handling and miscellaneous fees.

Savicki, in its sole discretion, may charge a lesser investment advisory fee based upon certain criteria (e.g., historical relationship, type of assets, anticipated future earning capacity,

anticipated future additional assets, dollar amounts of assets to be managed, related accounts, account composition, negotiations with clients, etc.).

For more details on the brokerage practices, see Item 12 of this brochure.

Prepayment of Client Fees

Asset management fees are billed quarterly in advance.

External Compensation for the Sale of Securities to Clients

Savicki does not receive any external compensation for the sale of securities to clients, nor do any of the investment advisor representatives of Savicki.

Item 6: Performance-Based Fees and Side-by-Side Management

Sharing of Capital Gains

Fees are not based on a share of the capital gains or capital appreciation of managed securities.

Savicki does not use a performance-based fee structure because of the conflict of interest. Performance-based compensation may create an incentive for the adviser to recommend an investment that may carry a higher degree of risk to the client.

Item 7: Types of Clients

Description

Savicki generally provides investment advice to individuals.

Client relationships vary in scope and length of service.

Account Minimums

Savicki does not require a minimum to open an account.

Item 8: Methods of Analysis, Investment Strategies and Risk of Loss

Methods of Analysis

Security analysis methods may include fundamental and technical analysis. Investing in securities involves risk of loss that clients should be prepared to bear. Past performance is not a guarantee of future returns.

Fundamental analysis involves evaluating a stock using real data such as company revenues, earnings, return on equity, and profits margins to determine underlying value and potential growth. Technical analysis involves evaluating securities based on past prices and volume.

The main sources of information include financial newspapers and magazines, annual reports, prospectuses, and filings with the Securities and Exchange Commission.

Investment Strategy

The investment strategy for a specific client is based upon the objectives stated by the client during consultations. The client may change these objectives at any time. Each client executes a client profile form or similar form that documents their objectives and their desired investment strategy.

Other strategies may include long-term purchases and short-term purchases.

Security Specific Material Risks

All investment programs have certain risks that are borne by the investor.

Our investment approach constantly keeps the risk of loss in mind. Investors face the following investment risks and should discuss these risks with Savicki:

- *Interest-rate Risk:* Fluctuations in interest rates may cause investment prices to fluctuate. For example, when interest rates rise, yields on existing bonds become less attractive, causing their market values to decline.
- *Market Risk:* The price of a security, bond, or mutual fund may drop in reaction to tangible and intangible events and conditions. This type of risk is caused by external factors independent of a security's particular underlying circumstances. For example, political, economic and social conditions may trigger market events.
- *Inflation Risk:* When any type of inflation is present, a dollar today will buy more than a dollar next year, because purchasing power is eroding at the rate of inflation.
- *Currency Risk:* Overseas investments are subject to fluctuations in the value of the dollar against the currency of the investment's originating country. This is also referred to as exchange rate risk.
- *Reinvestment Risk:* This is the risk that future proceeds from investments may have to be reinvested at a potentially lower rate of return (i.e. interest rate). This primarily relates to fixed income securities.
- *Business Risk:* These risks are associated with a particular industry or a particular company within an industry. For example, oil-drilling companies depend on finding oil and then refining it, a lengthy process, before they can generate a profit. They carry a higher risk of profitability than an electric company which generates its income from a steady stream of customers who buy electricity no matter what the economic environment is like.
- *Liquidity Risk:* Liquidity is the ability to readily convert an investment into cash. Generally, assets are more liquid if many traders are interested in a standardized product. For example, Treasury Bills are highly liquid, while real estate properties are not.
- *Financial Risk:* Excessive borrowing to finance a business' operations increases the risk of profitability, because the company must meet the terms of its obligations in good times and bad. During periods of financial stress, the inability to meet loan obligations may result in bankruptcy and/or a declining market value.
- *Long-term purchases:* Long-term investments are those vehicles purchased with the intention of being held for more than one year. Typically the expectation of the investment is to increase in value so that it can eventually be sold for a profit. In addition, there may be an expectation for the investment to provide income. One of the biggest risks associated with long-term investments is volatility, the fluctuations in the financial markets that can cause investments to lose value.
- *Short-term purchases:* Short-term investments are typically held for one year or less. Generally there is not a high expectation for a return or an increase in value. Typically,

short-term investments are purchased for the relatively greater degree of principal protection they are designed to provide. Short-term investment vehicles may be subject to purchasing power risk — the risk that your investment's return will not keep up with inflation.

- *Trading risk:* Investing involves risk, including possible loss of principal. There is no assurance that the investment objective of any fund or investment will be achieved.

Item 9: Disciplinary Information

Criminal or Civil Actions

Savicki and its management have not been involved in any criminal or civil action.

Administrative Enforcement Proceedings

Savicki and its management have not been involved in administrative enforcement proceedings.

Self-Regulatory Organization Enforcement Proceedings

Savicki and its management have not been involved in legal or disciplinary events that are material to a client's or prospective client's evaluation of Savicki or the integrity of its management.

Item 10: Other Financial Industry Activities and Affiliations

Broker-Dealer or Representative Registration

Neither Savicki nor any of its employees are registered representatives of a broker-dealer.

Futures or Commodity Registration

Neither Savicki nor its employees are registered or has an application pending to register as a futures commission merchant, commodity pool operator, or a commodity trading advisor.

Material Relationships Maintained by this Advisory Business and Conflicts of Interest

Managing Member Randy Savicki has no material relationships or conflicts of interest to disclose.

Recommendations or Selections of Other Investment Advisors and Conflicts of Interest

Savicki does not utilize the services of Third Party Money Managers to manage client accounts.

Item 11: Code of Ethics, Participation or Interest in Client Transactions and Personal Trading

Code of Ethics Description

The employees of Savicki have committed to a Code of Ethics ("Code"). The purpose of our Code is to set forth standards of conduct expected of Savicki employees and addresses conflicts that may arise. The Code defines acceptable behavior for employees of Savicki. The Code reflects Savicki and its supervised persons' responsibility to act in the best interest of their client.

One area the Code addresses is when employees buy or sell securities for their personal accounts and how to mitigate any conflict of interest with our clients. We do not allow any employees to use non-public material information for their personal profit or to use internal research for their personal benefit in conflict with the benefit to our clients.

Savicki's policy prohibits any person from acting upon or otherwise misusing non-public or inside information. No advisory representative or other employee, officer or director of Savicki may recommend any transaction in a security or its derivative to advisory clients or engage in personal securities transactions for a security or its derivatives if the advisory representative possesses material, non-public information regarding the security.

Savicki's Code is based on the guiding principle that the interests of the client are our top priority. Savicki's officers, directors, advisors, and other employees have a fiduciary duty to our clients and must diligently perform that duty to maintain the complete trust and confidence of our clients. When a conflict arises, it is our obligation to put the client's interests over the interests of either employees or the company.

The Code applies to "access" persons. "Access" persons are employees who have access to non-public information regarding any clients' purchase or sale of securities, or non-public information regarding the portfolio holdings of any reportable fund, who are involved in making securities recommendations to clients, or who have access to such recommendations that are non-public.

The firm will provide a copy of the Code of Ethics to any client or prospective client upon request.

Investment Recommendations Involving a Material Financial Interest and Conflict of Interest

Savicki and its employees do not recommend securities to clients in which we have a material financial interest.

Advisory Firm Purchase of Same Securities Recommended to Clients and Conflicts of Interest

Savicki and its employees may buy or sell securities that are also held by clients. In order to mitigate conflicts of interest such as front running, employees are required to disclose all reportable securities transactions as well as provide Savicki with copies of their brokerage statements.

The Chief Compliance Officer of Savicki is Randy Savicki. He reviews all employee trades each quarter. The personal trading reviews ensure that the personal trading of employees does not affect the markets and that clients of the firm receive preferential treatment over employee transactions.

Client Securities Recommendations or Trades and Concurrent Advisory Firm Securities Transactions and Conflicts of Interest

Savicki does not maintain a firm proprietary trading account and does not have a material financial interest in any securities being recommended and therefore no conflicts of interest exist. However, employees may buy or sell securities at the same time they buy or sell securities for clients. In order to mitigate conflicts of interest such as front running, employees are required to disclose all reportable securities transactions as well as provide Savicki with copies of their brokerage statements.

The Chief Compliance Officer of Savicki is Randy Savicki. He reviews all employee trades each quarter. The personal trading reviews ensure that the personal trading of employees does not affect the markets and that clients of the firm receive preferential treatment over employee transactions.

Item 12: Brokerage Practices

Factors Used to Select Broker-Dealers for Client Transactions

Savicki will recommend the use of a particular broker-dealer based on their duty to seek best execution for the client, meaning they have an obligation to obtain the most favorable terms for a client under the circumstances. The determination of what may constitute best execution and price in the execution of a securities transaction by a broker involves a number of considerations and is subjective. Factors affecting brokerage selection include the overall direct net economic result to the portfolios, the efficiency with which the transaction is affected, the ability to effect the transaction where a large block is involved, the operational facilities of the broker-dealer, the value of an ongoing relationship with such broker and the financial strength and stability of the broker. Savicki will select appropriate brokers based on a number of factors including but not limited to their relatively low transaction fees and reporting ability. Savicki relies on its broker to provide its execution services at the best prices available. Lower fees for comparable services may be available from other sources. Clients pay for any and all custodial fees in addition to the advisory fee charged by Savicki. Savicki does not receive any portion of the trading fees.

Savicki will require the use of Charles Schwab & Co., Inc.

- *Directed Brokerage*
Savicki does not allow for client directed brokerage.
- *Best Execution*
Investment advisors who manage or supervise client portfolios have a fiduciary obligation of best execution. The determination of what may constitute best execution and price in the execution of a securities transaction by a broker involves a number of considerations and is subjective. Factors affecting brokerage selection include the overall direct net economic result to the portfolios, the efficiency with which the transaction is effected, the ability to effect the transaction where a large block is involved, the operational facilities of the broker-dealer, the value of an ongoing relationship with such broker and the financial strength and stability of the broker. The firm does not receive any portion of the trading fees.
- *Soft Dollar Arrangements*
The Securities and Exchange Commission defines soft dollar practices as arrangement under which products or services other than execution services are obtained by Savicki from or through a broker-dealer in exchange for directing client transactions to the broker-dealer. As permitted by Section 28(e) of the Securities Exchange Act of 1934, Savicki receives economic benefits as a result of commissions generated from securities transactions by the broker-dealer from the accounts of Savicki. These benefits include both proprietary research from the broker and other research written by third parties.

A conflict of interest exists when Savicki receives soft dollars. This conflict is mitigated by the fact that Savicki has a fiduciary responsibility to act in the best interest of its clients and the services received are beneficial to all clients.

Aggregating Securities Transactions for Client Accounts

Savicki is not authorized to aggregate purchases and sales and other transactions.

Item 13: Review of Accounts

Schedule for Periodic Review of Client Accounts or Financial Plans and Advisory Persons Involved

Account reviews are performed quarterly by Randy Savicki, Chief Compliance Officer. Account reviews are performed more frequently when market conditions dictate.

Review of Client Accounts on Non-Periodic Basis

Other conditions that may trigger a review of clients' accounts are changes in the tax laws, new investment information, and changes in a client's own situation.

Content of Client Provided Reports and Frequency

Clients receive written account statements no less than quarterly for managed accounts. Account statements are issued by the Savicki's custodian. Client receives confirmations of each transaction in account from Custodian and an additional statement during any month in which a transaction occurs.

Item 14: Client Referrals and Other Compensation

Economic benefits provided to the Advisory Firm from External Sources and Conflicts of Interest

Savicki receives additional economic benefits from external sources as described above in Item 12.

Advisory Firm Payments for Client Referrals

Savicki does not compensate for client referrals.

Item 15: Custody

Account Statements

All assets are held at qualified custodians, which means the custodians provide account statements directly to clients at their address of record at least quarterly. Clients are urged to compare the account statements received directly from their custodians to the performance report statements prepared by Savicki.

Savicki is deemed to have constructive custody solely because advisory fees are directly deducted from client's accounts by the custodian on behalf of Savicki.

Item 16: Investment Discretion

Discretionary Authority for Trading

Savicki accepts discretionary authority to manage securities accounts on behalf of clients. Savicki will determine the securities to be bought or sold and the amount of the securities to be bought or sold.

The client approves the custodian to be used and the commission rates paid to the custodian. Savicki does not receive any portion of the transaction fees or commissions paid by the client to the custodian on certain trades.

Item 17: Voting Client Securities

Proxy Votes

Savicki does not vote proxies on securities. Clients are expected to vote their own proxies. The client will receive their proxies directly from the custodian of their account or from a transfer agent.

When assistance on voting proxies is requested, Savicki will provide recommendations to the client. If a conflict of interest exists, it will be disclosed to the client.

Item 18: Financial Information

Balance Sheet

A balance sheet is not required to be provided because Savicki does not serve as a custodian for client funds or securities and Savicki does not require prepayment of fees of more than \$1,200 per client and six months or more in advance.

Financial Conditions Reasonably Likely to Impair Advisory Firm's Ability to Meet Commitments to Clients

Savicki has no condition that is reasonably likely to impair our ability to meet contractual commitments to our clients.

Bankruptcy Petitions during the Past Ten Years

Neither Savicki nor its management has had any bankruptcy petitions in the last ten years.

Item 1 Cover Page

SUPERVISED PERSON BROCHURE
FORM ADV PART 2B

Randy Savicki

Savicki Capital, LLC

Office Address:
23 Oxford Road
New Hartford, NY 13413

Tel: 315-624-9013

Randy@savickicapital.com

This brochure supplement provides information about Randy Savicki and supplements the Savicki Capital, LLC's brochure. You should have received a copy of that brochure. Please contact Randy Savicki if you did not receive the brochure or if you have any questions about the contents of this supplement.

Additional information about Randy Savicki (CRD #4226066) is available on the SEC's website at www.adviserinfo.sec.gov.

**JANUARY 23,
2024**

Brochure Supplement (Part 2B of Form ADV)

Supervised Person Brochure

Principal Executive Officer

Randy Savicki

- Year of birth: 1974
-

Item 2 - Educational Background and Business Experience

Educational Background:

- Tompkins Cortland Community College; Courses Taken

Business Experience:

- Savicki Capital, LLC; Managing Member/Investment Advisor Representative; 04/2017 - Present
 - Lifemark Securities Corp.; Registered Representative; 09/2011 – 04/2017
 - Americu Credit Union; Financial Advisor; 09/2006 – 04/2017
 - Cuso Financial Service, L.P.; Registered Representative; 09/2006 – 09/2011
-

Item 3 - Disciplinary Information

Criminal or Civil Action: None to report.

Administrative Proceeding: None to report.

Self-Regulatory Proceeding: None to report.

Item 4 - Other Business Activities Engaged In

Randy Savicki has no material relationships or conflicts of interest to disclose.

Item 5 - Additional Compensation

Randy Savicki does not receive additional compensation or any performance based fees.

Item 6 - Supervision

Since Mr. Savicki is the sole owner of Savicki Capital, LLC. He is solely responsible for all supervision and formulation and monitoring of investment advice offered to clients. He will adhere to the policies and procedures as described in the firm's Compliance Manual.

Item 1 Cover Page

SUPERVISED PERSON BROCHURE
FORM ADV PART 2B

Jennifer Wicks

Savicki Capital, LLC

Office Address:
23 Oxford Road
New Hartford, NY 13413

Tel: 315-624-9013

Jennifer@SavickiCapital.com

This brochure supplement provides information about Jennifer Wicks and supplements the Savicki Capital, LLC's brochure. You should have received a copy of that brochure. Please contact Jennifer Wicks if you did not receive the brochure or if you have any questions about the contents of this supplement.

Additional information about Jennifer Wicks (CRD #6798749) is available on the SEC's website at www.adviserinfo.sec.gov.

JANUARY 23, 2024

Brochure Supplement (Part 2B of Form ADV)

Supervised Person Brochure

Jennifer Wicks

- Year of birth: 1987
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Item 2 - Educational Background and Business Experience

Educational Background:

- Utica School of Commerce; A.O.S. in Business Administration; 2008
- SUNY Institute of Technology; Courses Taken

Business Experience:

- Savicki Capital, LLC; Investment Advisor Representative; 08/2017 – Present
 - Americu Credit Union; Financial Advisor; 01/2010 – 07/2017
 - Hertz; Assistant Manager Trainee; 08/2009 – 01/2010
 - Utica Gas & Electric Federal Credit Union; VISA Member Service Representative 08/2007 – 08/2009
-

Item 3 - Disciplinary Information

Criminal or Civil Action: None to report.

Administrative Proceeding: None to report.

Self-Regulatory Proceeding: None to report.

Item 4 - Other Business Activities Engaged In

Jennifer Wicks has no material relationships or conflicts of interest to disclose.

Item 5 - Additional Compensation

Jennifer Wicks does not receive additional compensation or any performance based fees.

Item 6 - Supervision

Jennifer Wicks is supervised by Randy Savicki, Chief Compliance Officer. He reviews and supervises all of Jennifer Wicks' work and client recommendations. Mr. Savicki can be reached at 315-624-9013 or by email at Randy@SavickiCapital.com.