

# DRH INVESTMENTS, INC.

## Brochure Supplement Form ADV Part 2B

---

December 31, 2023

### David R. Hansen, CFA

141 Duesenberg Drive, Suite 15A

Thousand Oaks, CA 91362

Phone: (310) 826-1740

E-mail: [info@drhinvestments.com](mailto:info@drhinvestments.com)

**This brochure supplement provides information about David R. Hansen, CFA that supplements DRH Investments, Inc.'s Disclosure Brochure (Form ADV Part 2A). You should have received a copy of that brochure. Please contact our Chief Compliance Officer at (310) 826-1740 if you did not receive DRH Investment, Inc.'s Disclosure Brochure or if you have any questions about the contents of this supplement.**

**Additional information about David R. Hansen, CFA is available on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).**

## **Item 1: Cover Page**

Please see previous page.

## **Item 2: Educational Background and Business Experience**

David R. Hansen, CFA  
Year of Birth: 1980

### **Educational Background**

University of California, San Diego, California – BA Economics *with honors* (2003)  
University of Southern California, Gould School of Law - Juris Doctor (2006)

### **Business Background**

- DRH Investments, Inc. – President and Chief Investment Officer (September 2012 to Present)
- Goldman, Sachs & Co. – Vice President, Investment Management Division (December 2011 to September 2012)
- Goldman, Sachs & Co. - Associate, Investment Management Division (August 2008 to December 2011)
- Pillsbury Winthrop Shaw Pittman, LLP - Associate, Attorney (October 2006 to August 2008)

David R. Hansen is a CFA charterholder:

### **CFA - Chartered Financial Analyst**

The Chartered Financial Analyst (CFA) charter is a globally respected, graduate-level investment credential established in 1962 and awarded by CFA Institute.

### **High Ethical Standards**

The CFA Institute Code of Ethics and Standards of Professional Conduct, enforced through an active professional conduct program, require CFA charterholders to:

- Place their clients' interests ahead of their own
- Maintain independence and objectivity
- Act with integrity
- Maintain and improve their professional competence
- Disclose conflicts of interest and legal matters

### **Comprehensive and Current Knowledge**

The CFA Program curriculum provides a comprehensive framework of knowledge for investment decision making and is firmly grounded in the knowledge and skills used every day in the investment profession. The three levels of the CFA Program test a proficiency with a wide range of fundamental and advanced investment topics, including ethical and professional standards, fixed-income and

equity analysis, alternative and derivative investments, economics, financial reporting standards, portfolio management, and wealth planning.

### **Item 3: Disciplinary Information**

DRH Investments, Inc. ("DRHI") is required to disclose all material facts regarding any legal or disciplinary event that would be material to your evaluation of each person providing investment advice to clients or who has discretionary authority over client assets. Mr. Hansen has no applicable legal or disciplinary events required to be disclosed under this Item.

### **Item 4: Other Business Activities**

Outside of his activities at DRHI, Mr. Hansen is not actively engaged in any investment-related business or occupation. Additionally, Mr. Hansen does not engage in other business activities outside of his position at DRHI, which represent a substantial source (*i.e.*, more than 10%) of his time or income.

### **Item 5: Additional Compensation**

Outside of the ordinary compensation and profit sharing earned from his position with DRHI, Mr. Hansen does not receive an economic benefit for providing advisory services from someone who is not a client.

### **Item 6: Supervision**

Mr. Hansen is the sole owner of DRHI and serves as President and Chief Investment Officer. DRHI employs Jon Wieman, CFA, to oversee the firm's compliance program as Chief Compliance Officer. As such, Mr. Hansen is responsible for all advice provided to clients of DRHI. Mr. Hansen may be contacted at (310) 826-1740 or [info@drhinvestments.com](mailto:info@drhinvestments.com).