



# SIZEMORE CAPITAL MANAGEMENT

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## Jonathan McClelland

Supplement to Sizemore Capital Management LLC Form ADV Part II

Investment Adviser Representative for Sizemore Capital Management LLC

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**This brochure supplement provides information about Jonathan McClelland that supplements the Sizemore Capital Management brochure. You should have received a copy of that brochure. Please contact Sizemore Capital Management LLC at the address listed above if you did not receive the brochure or if you have any questions about the contents of this supplement.**

**Additional information is available on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).**

## **Educational Background and Business Experience**

Jonathan McClelland is a Investment Adviser Representative for Sizemore Capital Management. He joined the firm in January 2021.

Prior and concurrent to joining Sizemore Capital Management, Mr. McClelland was an Analyst for Norcap Investment Management. He started in July 2020 and continues to work for the firm today. He additionally as a Principal Representative for Capital Park Securities, which is a related entity to Norcap Investment Management. Previously, he served as Associate Vice President at 49 Financial, an RIA and financial planning firm in Austin, Texas, where he coached a team of 12 advisors. Prior to 49 Financial, Mr. McClelland worked in China for two foreign-owned startups, first as a Finance Associate in Hong Kong and then as CFO in Shanghai.

Mr. McClelland received a B.S. with honors in International Business from Pepperdine University and an International M.B.A. from a joint program between Pepperdine University's Graziadio School of Business and Management and the City University of Hong Kong.

He is conversationally fluent in Mandarin and Spanish. He holds a Series 66 license and holds a Life, Accident, and Health Insurance license in the State of Texas.

## **Disciplinary Action**

Mr. McClelland is not currently subject to any disciplinary actions by state, federal or industry regulators, nor has he been subject to any historical disciplinary actions.

## **Other Business Activities**

Mr. McClelland is employed as an Analyst for Norcap Investment Management and as a Principal Representative of Capital Park Securities, an alternative investment firm with offices in Austin, Texas and Dubai, United Arab Emirates.

## **Additional Compensation**

Mr. McClelland receives a salary for his responsibilities at Norcap Investment Management and Capital Park Securities.

## **Supervision**

Mr. McClelland is supervised by Charles Lewis Sizemore, CFA, the principal of the firm. Mr. Sizemore can be reached at 214-265-6597. Additionally, Mr. McClelland is a holder of the Series 66 "Uniform Combined State Law Examination" securities licenses.