



# SIZEMORE CAPITAL MANAGEMENT

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## Phillip Guerra, DO

Supplement to Sizemore Capital Management LLC Form ADV Part II

Portfolio Manager for Sizemore Capital Management LLC  
Registered Investment Adviser

10440 N. Central Expressway, Suite 800  
Dallas, Texas 75231

Phone: (214) 265-6597  
info@sizemorecapital.com  
[www.sizemorecapital.com](http://www.sizemorecapital.com)

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**This brochure supplement provides information about Phillip Guerra, DO that supplements the Sizemore Capital Management brochure. You should have received a copy of that brochure. Please contact Sizemore Capital Management LLC at the address listed above if you did not receive the brochure or if you have any questions about the contents of this supplement.**

**Additional information is available on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).**

## **Educational Background and Business Experience**

Phillip Guerra, DO is a board-certified anesthesiologist practicing in the Dallas-Fort Worth Metroplex. He received his medical degree from the University of North Texas in Fort Worth and completed his anesthesia residency at University of Texas at Houston. Dr. Guerra has experience in various computer programming languages, including C++, VBScript/ASP, SQL, SAS, R and VBA. He has completed various masters-level courses in finance, accounting, economics and statistics from University of Texas at Arlington and the University of Texas School of Public Health. Combining a scientific, evidenced-based framework from his medical background along with his interests in computer science and finance, Dr. Guerra has used his skills to develop and test active and passive algorithmic investment models. Dr. Guerra specializes in dynamic asset allocation, factor-based investing, and risk parity. He holds a Series 65 securities license.

## **Disciplinary Action**

Dr. Guerra is not currently subject to any disciplinary actions by state, federal or industry regulators, nor has he been subject to any historical disciplinary actions.

## **Other Business Activities**

Dr. Guerra is a practicing anesthesiologist and works in Arlington and Fort Worth, Texas as a part-time employee of US Anesthesia Partners (USAP), one of the largest, single-specialty anesthesiology firms in the country. His outside business activities are not investment related.

## **Additional Compensation**

Dr. Guerra is a practicing anesthesiologist and receives W-2 income and benefits from his part-time employer, US Anesthesia Partners. There are no other additional disclosures.

## **Supervision**

Dr. Guerra is supervised by Charles Lewis Sizemore, CFA, the principal of the firm. Mr. Sizemore can be reached at 214-265-6597. Additionally, as a holder of the Series 65 "Uniform Investment Adviser Law Examination" securities license,