



Form ADV Part 2B – Brochure Supplement
for

Michael Sloan
2430 US Highway 27, STE 330-203
Clermont, FL 34714

Effective: January 15, 2024

This Form ADV2B (“Brochure Supplement”) provides information about the background and qualifications of Michael Sloan (CRD#1430910) in addition to the information contained in the Portfolio Medics, LLC (“Portfolio Medics” or the “Advisor”) (CRD # 145958) Disclosure Brochure. If you have not received a copy of the Disclosure Brochure or if you have any questions about the contents of the Portfolio Medics Disclosure Brochure or this Brochure Supplement, please contact us at (239) 444-1766.

Additional information about Mr. Sloan is available on the SEC’s Investment Adviser Public Disclosure website at www.adviserinfo.sec.gov.

Item 2 – Educational Background and Business Experience

Mr. Michael Sloan is an Investment Advisor Representative of Portfolio Medics. Mr. Sloan, born in March of 1961, is dedicated to advising Clients of Portfolio Medics. Mr. Sloan graduated in 1979 from Plantation High School in Plantation, Florida.

Licensing and Examinations

Series 65

Employment History:

Investment Advisor Representative, Portfolio Medics, LLC	10/2020 to Present
Independent Insurance Agent, Michael J. Sloan	07/2005 to Present
Agent, Issachar Capital	01/2024 to Present
Investment Advisor Representative, Elite Investments Team	10/2019 to 06/2020
Wealth Advisor, Camas Consulting Wealth Advisors	07/2005 to 10/2019
Change Path LLC	04/2019 to 06/2019
Change Path, LLC	02/2019 to 03/2019
Brookstone Capital	10/2017 to 04/2018
Horter Investments	01/2017 to 01/2017
Patriot Investment Advisors	05/2015 to 11/2016
Keystone Capital	03/2014 to 11/2014
Regal investment Advisors	02/2014 to 03/2014
Multi Financial Securities Corp	04/2006 to 06/2009

Item 3 – Disciplinary Information

Mr. Sloan filed for a Chapter 7 bankruptcy in April, 1997. It was discharged in May of 1997. Mr. Sloan's FINRA Brokercheck may have additional information regarding the disciplinary history of Michael Sloan that is not included in this brochure supplement (<http://brokercheck.finra.org>).

Item 4 – Other Business Activities

Mr. Sloan is an independent insurance agent. It is not investment related and he spends approximately 30 hours a week during market hours in this business. Mr. Sloan is also an independent associate for Legalshield, in this role he sells personal and small business legal plans. He spends 5 hours a week during market hours on this activity. Last Mr. Sloan is an agent for Issachar Capital. In this role he arranges real estate financing for individuals. He spends approximately 20 hours a month in this activity.

Item 5 – Additional Compensation

Mr. Sloan does not receive additional compensation other than what is listed above.

Item 6 – Supervision

Mr. Sloan serves as an Investment Advisor Representative of Portfolio Medics and is supervised by John Billy, the Chief Compliance Officer. John Billy can be reached at (239) 444-1766.

Portfolio Medics has implemented a Code of Ethics and internal compliance that guide each employee in meeting their fiduciary obligations to Clients of Portfolio Medics. Further, Portfolio Medics is subject to regulatory oversight by various agencies. These agencies require registration by Portfolio Medics and its

employees. As a registered entity, Portfolio Medics is subject to examinations by regulators, which may be announced or unannounced. Portfolio Medics is required to periodically update the information provided to these agencies and to provide various reports regarding the business activities and assets of the Advisor.

Item 7 – Requirements for State Registered Advisors

Mr. Sloan does not have any additional information to disclose.