

Harbor Asset Planning, Inc.
www.harborassetplanning.com

Form ADV Part 2B
Investment Advisor Brochure
Supplement January 2024
Supervisor: Ellen Ginsberg
Supervised Persons: Scott Leabman

Item 1

This brochure supplement provides information about Scott Leabman that supplements Harbor Asset Planning, Inc.'s brochure. You should have received a copy of that brochure. Please contact Ellen Ginsberg if you did not receive Harbor Asset Planning Inc.'s brochure or if you have any questions about the contents of this supplement.

PO Box 78
Belmont MA 02478
617-489-0324

Item 2

Educational Background and Business Experience

Scott Leabman, JD
CRD #5296025

Born: 1961

Educational Background:

University of Massachusetts, Amherst MA, B.A. Legal Studies, 1983
Suffolk Law School, Boston MA, JD 1990

Employment History:

Harbor Asset Planning, Inc. 2007- Present
Riptide Management, Inc., Vice President, 2004-2007
HarborTech Components, Vice President, 1992-2004

Item 3

Disciplinary Information

Mr. Leabman has not been involved in any activities resulting in a disciplinary disclosure.

Item 4

Other Business Activities

Mr. Leabman is actively engaged at Harbor Asset Planning in providing bookkeeping services and consulting. He also is a cofounder of Fixe, a company that provides bookkeeping services to restaurants. In addition, he owns rental real estate.

Item 5

Additional Compensation

Mr. Leabman receives no compensation for providing financial planning advice other than the advisory fee paid by the client.

Item 6

Supervision

Mr. Leabman is supervised by Ellen Ginsberg, who reviews Mr. Leabman's recommended financial advice, client risk tolerance, proposed portfolio allocations and investment transactions. Ms. Ginsberg can be reached at 617-543-6833.

Item 7

Requirements For State-Registered Advisors

Mr. Leabman has not ever been found liable in any arbitration claim, or in any civil, self-regulatory organization or administrative proceeding, or ever been the subject of a bankruptcy proceeding.