



REALTA WEALTH

Reed M. O'Brien

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This Brochure Supplement provides information about Reed O'Brien that supplements the Realta Investment Advisors, Inc. ("RIA")'s Brochure. You should have received a copy of that Brochure. Please contact Mr. Barrett Schultz at (888) 657-5200 if you did not receive RIA's Brochure or if you have any questions about the contents of this supplement.

Additional information about Reed O'Brien is available on the SEC's website at www.adviserinfo.sec.gov.

ITEM 2- EDUCATIONAL BACKGROUND AND BUSINESS EXPERIENCE

Reed M. O'Brien was born in 1968 and attended college at LaSalle University in Philadelphia, Pennsylvania where he received a Bachelor of Science degree in Finance and Philosophy in 1990. Upon graduation, Reed earned his Series 7 license and worked as a Registered Representative for Vantage Securities in New Jersey. In 1992, he left Vantage to pursue an opportunity with Olympic Limousine creating a new shuttle service connecting Monmouth and Ocean Counties to Newark International Airport. Reed returned to LaSalle in 1993 and graduated in 1995 with an MBA in Finance. Also in 1995, he started a construction specialties business, Conestoga Architectural Products.

In 2003, Reed joined Wachovia Bank and worked through various banking divisions before settling in the Wealth Management division in 2005. Reed moved to Claremont Wealth Management (a division of Fulton Bank) in 2009, and then joined Realta in 2013.

ITEM 3- DISCIPLINARY INFORMATION

Registered investment advisers are required to disclose all material facts regarding any legal or disciplinary events that would be material to your evaluation of each supervised person providing investment advice. There are no legal or disciplinary event(s) to disclose. Additional information about your Financial Advisor is available at www.finra.org/brokercheck or www.adviserinfo.sec.gov.

ITEM 4- OTHER BUSINESS ACTIVITIES

Reed is licensed to sell securities through Realta Equities, Inc. ("REI"), a securities broker/dealer registered with the Financial Industry Regulatory Authority ("FINRA"). In this capacity, Reed may be involved in the sale of investment products such as securities, mutual funds and variable products. If an advisory client implements recommendations made by Reed by purchasing securities or other products through REI, Reed will receive additional compensation in the form of commissions, including 12b-1 fees for the sale of such products. Reed spends approximately 5% of his professional time in his sales capacities at REI.

Reed is also a licensed insurance agent. Reed may recommend insurance products to advisory clients. He is paid a commission for selling such products. He spends approximately 1% of his time in his capacity as an insurance agent.

ITEM 5- ADDITIONAL COMPENSATION

Aside from the activities discussed in Item 4 above, Reed receives no economic benefit from any non-client third party.

ITEM 6- SUPERVISION

Mr. Barrett Schultz (Chief Compliance Officer) and designated supervisors monitor the investment advisory activities, personal investing activities, and adherence to the Advisor's compliance program and code of ethics on a continuous basis using various methods, including periodic inspection and review of client securities positions and transaction activity, obtaining certifications of compliance with company policies and procedures from those supervised, and obtaining and reviewing brokerage statements or transactions and holdings reports of the supervised persons. Mr. Schultz can be reached at 888.657.5200.