



REALTA WEALTH

Byron G. Moore

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This Brochure Supplement provides information about Byron G. Moore that supplements the Realty Investment Advisors, Inc. ("RIA")'s Brochure. You should have received a copy of that Brochure. Please contact Mr. Barrett Schultz at (888) 657-5200 if you did not receive RIA's Brochure or if you have any questions about the contents of this supplement.

Additional information about Byron G. Moore is available on the SEC's website at www.adviserinfo.sec.gov.

ITEM 2- EDUCATIONAL BACKGROUND AND BUSINESS EXPERIENCE

Byron Moore was born in 1968 and attended college at Wagner College in Staten Island, New York where he earned a Master of Business Administration degree with a specialization in Finance & Investments in 2003. While attending college, he began his financial services career in 1999 as a Representative with John Hancock. He moved to Quick & Reilly Inc. in 2000. After Quick and Reilly was acquired by Fleet Bank and subsequently Bank of America, he moved to JP Morgan Chase as a Banker for 2005. Byron was promoted to JP Morgan Private Client Service where he was an Associate working with high-net-worth individuals working with a team of Advisors, Portfolio manager, Private Banker and Trust Officer. Two years later Byron was recruited by JP Morgan Chase Investment Services as a Financial Advisor where he worked for six years. Byron relocated to Maryland in 2015 where he took a position with Capital One Investing as a Financial Advisor III, a position that he held until joining Realta in 2018. Byron established Sovereign Wealth Management as his “doing business as” in 2023.

ITEM 3- DISCIPLINARY INFORMATION

Registered investment advisers are required to disclose all material facts regarding any legal or disciplinary events that would be material to your evaluation of each supervised person providing investment advice. There are no legal or disciplinary event(s) to disclose. Additional information about your Financial Advisor is available at www.finra.org/brokercheck or www.adviserinfo.sec.gov.

ITEM 4- OTHER BUSINESS ACTIVITIES

Byron is licensed to sell securities through Realta Equities, Inc. (“REI”), a securities broker/dealer registered with the Financial Industry Regulatory Authority (“FINRA”). In this capacity, Byron may be involved in the sale of investment products such as securities, mutual funds and variable products. If an advisory client implements recommendations made by Byron by purchasing securities or other products through REI, Byron will receive additional compensation in the form of commissions, including 12b-1 fees for the sale of such products. Byron spends approximately 10% of his professional time in his sales capacities at REI.

Byron is also a licensed insurance agent. Byron may recommend insurance products to advisory clients. He is paid a commission for selling such products. He spends approximately 10% of his time in his capacity as an insurance agent.

ITEM 5- ADDITIONAL COMPENSATION

Aside from the activities discussed in Item 4 above, Byron receives no economic benefit from any non-client third party.

ITEM 6- SUPERVISION

Mr. Barrett Schultz (Chief Compliance Officer) and designated supervisors monitor the investment advisory activities, personal investing activities, and adherence to the Advisor's compliance program and code of ethics on a continuous basis using various methods, including periodic inspection and review of client securities positions and transaction activity, obtaining certifications of compliance with company policies and procedures from those supervised, and obtaining and reviewing brokerage statements or transactions and holdings reports of the supervised persons. Mr. Schultz can be reached at 888.657.5200.