



REALTA WEALTH

Mark Karstrom

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This Brochure Supplement provides information about Mark Karstrom that supplements the Realta Investment Advisors, Inc. ("RIA")'s Brochure. You should have received a copy of that Brochure. Please contact Mr. Barrett Schultz at (888) 657-5200 if you did not receive RIA's Brochure or if you have any questions about the contents of this supplement.

Additional information about Mark Karstrom is available on the SEC's website at www.adviserinfo.sec.gov.

ITEM 2- EDUCATIONAL BACKGROUND AND BUSINESS EXPERIENCE

Mark W Karstrom was born in 1962 and attended college at University of Denver where he received a Bachelor of Arts degree in Economics in 1984. Upon graduation, Mark worked for United Banks of Colorado (subsequently Wells Fargo Bank) as a portfolio manager for personal trusts and mutual funds until his move to ABN AMRO in Chicago in 1996. He worked as a Fixed income portfolio manager for LaSalle Banks, Scudder Kemper, and Principal Financial Group managing Mutual funds, insurance portfolios, and retirement plans. In 2006, Mark received a Masters in Business Administration from the University of Chicago Booth School of Business, and Started in Wealth Management with UBS. He was a wealth advisor with Noyes Advisors in Chicago since 2014 before moving to Realta Advisors in 2020.

ITEM 3- DISCIPLINARY INFORMATION

Registered investment advisers are required to disclose all material facts regarding any legal or disciplinary events that would be material to your evaluation of each supervised person providing investment advice. There are no legal or disciplinary event(s) to disclose. Additional information about your Financial Advisor is available at www.finra.org/brokercheck or www.adviserinfo.sec.gov.

ITEM 4- OTHER BUSINESS ACTIVITIES

Mark is licensed to sell securities through Realta Equities, Inc. ("REI"), a securities broker/dealer registered with the Financial Industry Regulatory Authority ("FINRA"). In this capacity, Mark may be involved in the sale of investment products such as securities, mutual funds and variable products. If an advisory client implements recommendations made by Mark by purchasing securities or other products through REI, Mark will receive additional compensation in the form of commissions, including 12b-1 fees for the sale of such products. Mark spends approximately 10% of his professional time in his sales capacities at REI.

Mark is also a licensed insurance agent. Mark may recommend insurance products to advisory clients. He is paid a commission for selling such products. He spends approximately 5% of his time in his capacity as an insurance agent.

Mark is registered with Four Star Wealth Management and spends approximately 12% of his time with Four Star Wealth Management.

ITEM 5- ADDITIONAL COMPENSATION

Aside from the activities discussed in Item 4 above, Mark receives no economic benefit from any non-client third party.

ITEM 6- SUPERVISION

Mr. Barrett Schultz (Chief Compliance Officer) and designated supervisors monitor the investment advisory activities, personal investing activities, and adherence to the Advisor's compliance program and code of ethics on a continuous basis using various methods, including periodic inspection and review of client securities positions and transaction activity, obtaining certifications of compliance with company policies and procedures from those supervised, and obtaining and reviewing brokerage statements or transactions and holdings reports of the supervised persons. Mr. Schultz can be reached at 888.657.5200.