



REALTA
W E A L T H

Nancy Hoang

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This Brochure Supplement provides information about Nancy Hoang that supplements the Realta Investment Advisors, Inc. ("RIA")'s Brochure. You should have received a copy of that Brochure. Please contact Mr. Barrett Schultz at (888) 657-5200 if you did not receive RIA's Brochure or if you have any questions about the contents of this supplement.

Additional information about Nancy Hoang is available on the SEC's website at www.adviserinfo.sec.gov.

ITEM 2- EDUCATIONAL BACKGROUND AND BUSINESS EXPERIENCE

Nancy Hoang was born in 1982 and attended college at The University of Texas - Austin where she received a Bachelor of Arts degree in Government. Upon graduation, Nancy worked for Fidelity Investments and Morgan Stanley. Nancy continued her financial services career at Cary Street Partners as Operations Manager from 2010 – 2013 and as a Financial Advisor from 2013 - 2017. She joined Realta in 2018.

ITEM 3- DISCIPLINARY INFORMATION

Registered investment advisers are required to disclose all material facts regarding any legal or disciplinary events that would be material to your evaluation of each supervised person providing investment advice. There are no legal or disciplinary event(s) to disclose. Additional information about your Financial Advisor is available at www.finra.org/brokercheck or www.adviserinfo.sec.gov.

ITEM 4- OTHER BUSINESS ACTIVITIES

Nancy is licensed to sell securities through Realta Equities, Inc. ("REI"), a securities broker/dealer registered with the Financial Industry Regulatory Authority ("FINRA"). In this capacity, Nancy may be involved in the sale of investment products such as securities, mutual funds and variable products. If an advisory client implements recommendations made by Nancy by purchasing securities or other products through REI, Nancy will receive additional compensation in the form of commissions, including 12b-1 fees for the sale of such products. Nancy spends approximately 1% of her professional time in her sales capacities at REI.

ITEM 5- ADDITIONAL COMPENSATION

Aside from the activities discussed in Item 4 above, Nancy receives no economic benefit from any non-client third party.

ITEM 6- SUPERVISION

Mr. Barrett Schultz (Chief Compliance Officer) and designated supervisors monitor the investment advisory activities, personal investing activities, and adherence to the Advisor's compliance program and code of ethics on a continuous basis using various methods, including periodic inspection and review of client securities positions and transaction activity, obtaining certifications of compliance with company policies and procedures from those supervised, and obtaining and reviewing brokerage statements or transactions and holdings reports of the supervised persons. Mr. Schultz can be reached at 888.657.5200.