



REALTA WEALTH

Kurtis J. Stroemel

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This Brochure Supplement provides information about Kurtis J. Stroemel that supplements the Realta Investment Advisors, Inc. ("RIA")'s Brochure. You should have received a copy of that Brochure. Please contact Mr. Barrett Schultz at (888) 657-5200 if you did not receive RIA's Brochure or if you have any questions about the contents of this supplement.

Additional information about Kurtis J. Stroemel is available on the SEC's website at www.adviserinfo.sec.gov.

ITEM 2- EDUCATIONAL BACKGROUND AND BUSINESS EXPERIENCE

Kurtis J. Stroemel was born in 1961 and attended college at Richard Stockton College of New Jersey in Pomona, New Jersey where he received a Bachelor of Sciences degree in Accounting in 1983. Upon graduation, Kurtis worked for Heritage Bank. From 1984 to 1997 Kurtis worked as an accountant for various accounting firms in Southern New Jersey and Philadelphia, PA. From 1997 to 1999 Kurtis worked as Chief Financial Officer of Mata Services, Inc and its related entities. In December 1999 Kurtis went to work as a Manager at the accounting firm Heffler, Radetich & Saitta, LLP in Philadelphia, PA. In 2000 Kurtis received the Certified Public Accounting license in the State of New Jersey. In 2003 Kurtis moved over to the firm's related entity, HR&S Financial Services, LLC as Vice President. In 2006 Kurtis assumed the role as President of HR&S Financial Services, LLC which he holds at this time. Since 2003 Kurtis has been a Registered Representative and Investment Advisor Representative of ONESCO, UVEST, Managed Account Services. He has been a Registered Representative of Realta Equities, Inc. since 2009 and an Investment Advisor Representative of Realta Investment Advisors, Inc. since 2011.

Certified Public Accountant (CPA)

In accordance with the Uniform Accountancy Act, current standards require that all state and jurisdiction Boards qualify CPA candidates for licensure within the general framework of the "Three Es" (education, exam, experience): *Education* – All CPA candidates must hold a bachelor's degree, at minimum, and have no fewer than 150 semester hours of formal education. *Examination* – All CPA candidates must achieve a passing score on the Uniform CPA Exam. *Experience* – All CPA candidates must gain field experience under the supervision of a licensed CPA. In most states and jurisdictions, one year of supervised experience satisfies the requirement. Continuing Professional Education (CPE) is required for CPAs to maintain their professional competence and provide quality professional services. CPAs are responsible for complying with all applicable CPE requirements, rules and regulations of state boards of accountancy.

ITEM 3- DISCIPLINARY INFORMATION

Registered investment advisers are required to disclose all material facts regarding any legal or disciplinary events that would be material to your evaluation of each supervised person providing investment advice. There are no legal or disciplinary event(s) to disclose. Additional information about your Financial Advisor is available at www.finra.org/brokercheck or www.adviserinfo.sec.gov.

ITEM 4- OTHER BUSINESS ACTIVITIES

Kurtis became a Partner at the full-service, certified public accounting and consulting firm Heffler, Radetich & Saitta, LLP in 2019. He is also the President of a related company, HR&S Financial Services, LLC which specializes in employee benefit and life insurance planning, creating strategic group benefit and retirement programs for businesses from small to large. He spends the majority of his professional time in these capacities.

Kurtis is licensed to sell securities through Realta Equities, Inc. ("REI"), a securities broker/dealer registered the Financial Industry Regulatory Authority ("FINRA"). In this capacity, Kurtis is involved in the sale of investment products such as securities, mutual funds and variable products. If an advisory client implements recommendations made by Kurtis by purchasing securities or other products through REI, Kurtis will receive additional compensation in the form of commissions, including 12b-1 fees for the sale of such products. Kurtis spends approximately 1% of his professional time in his capacities at REI.

Kurtis is also a licensed insurance agent. Kurtis may recommend insurance products to advisory clients. He is paid a commission for selling such products. He spends approximately 1% of his time in his capacity as an insurance agent.

ITEM 5- ADDITIONAL COMPENSATION

Aside from the activities discussed in Item 4 above, Kurtis receives no economic benefit from any non-client third party.

ITEM 6- SUPERVISION

Mr. Barrett Schultz (Chief Compliance Officer) and designated supervisors monitor the investment advisory activities, personal investing activities, and adherence to the Advisor's compliance program and code of ethics on a continuous basis using various methods, including periodic inspection and review of client securities positions and transaction activity, obtaining certifications of compliance with company policies and procedures from those supervised, and obtaining and reviewing brokerage statements or transactions and holdings reports of the supervised persons. Mr. Schultz can be reached at 888.657.5200.