



REALTA WEALTH

Sean Somerville

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This Brochure Supplement provides information about Sean Somerville that supplements the Realty Investment Advisors, Inc. ("RIA")'s Brochure. You should have received a copy of that Brochure. Please contact Mr. Barrett Schultz at (888) 657-5200 if you did not receive RIA's Brochure or if you have any questions about the contents of this supplement.

Additional information about Sean Somerville available on the SEC's website at www.adviserinfo.sec.gov.

ITEM 2- EDUCATIONAL BACKGROUND AND BUSINESS EXPERIENCE

Sean Somerville was born in 1962 and has a Bachelor of Arts in History from Cornell University and a Master of Science degree from Columbia University's Graduate School of Journalism.

Sean started his investment career over 20 years ago as an analyst for CBM Capital, one of the top value-oriented hedge funds on Wall Street. Sean worked on a small team of analysts to discover undervalued companies run by strong management teams. Sean left the firm in 2009 to operate his own wealth management practice, first at RBC Wealth Management and then at Morgan Stanley. A registered Financial Advisor, Sean joined his brother Gregg at Realta (DBA) Somerville Investments in 2018.

ITEM 3- DISCIPLINARY INFORMATION

Registered investment advisers are required to disclose all material facts regarding any legal or disciplinary events that would be material to your evaluation of each supervised person providing investment advice.

There are no legal or disciplinary event(s) to disclose. Additional information about your Financial Advisor is available at www.finra.org/brokercheck or www.adviserinfo.sec.gov.

ITEM 4- OTHER BUSINESS ACTIVITIES

Sean is licensed to sell securities through Realta Equities, Inc. ("REI"), a securities broker/ dealer registered with the Financial Industry Regulatory Authority ("FINRA"). In this capacity, Sean may be involved in the sale of investment products such as securities, mutual funds and variable products. If an advisory client implements recommendations made by Sean by purchasing securities or other products through REI, Sean will receive additional compensation in the form of commissions, including 12b-1 fees for the sale of such products. Sean spends approximately 50% of his professional time in his sales capacities at REI.

Sean is also a licensed insurance agent. Sean may recommend insurance products to advisory clients. He is paid a commission for selling such products. He spends approximately 1% of his time in his capacity as an insurance agent.

ITEM 5- ADDITIONAL COMPENSATION

Aside from the activities discussed in Item 4 above, Sean receives no economic benefit from any non-client third party.

ITEM 6- SUPERVISION

Mr. Barrett Schultz (Chief Compliance Officer) and designated supervisors monitor the investment advisory activities, personal investing activities, and adherence to the Advisor's compliance program and code of ethics on a continuous basis using various methods, including periodic inspection and review of client securities positions and transaction activity, obtaining certifications of compliance with company policies and procedures from those supervised, and obtaining and reviewing brokerage statements or transactions and holdings reports of the supervised persons. Mr. Schultz can be reached at 888.657.5200.