



REALTA
WEALTH

Realta Investment Advisors, Inc.

JR Thacker

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888-657-5200

This Brochure Supplement provides information about JR Thacker that supplements the Realta Investment Advisors, Inc. ("RIA")'s Brochure. You should have received a copy of that Brochure. Please contact Mr. Barrett Schultz at (888) 657-5200 if you did not receive RIA's Brochure or if you have any questions about the contents of this supplement.

Additional information about JR Thacker is available on the SEC's website at www.adviserinfo.sec.gov.

ITEM 2- EDUCATIONAL BACKGROUND AND BUSINESS EXPERIENCE

J.R. Thacker started in the financial industry in 1996 with John Hancock Financial. He left John Hancock in 1999 and started Thacker & Associates to better serve the financial needs of his clients by affiliating with independent broker/dealers and investment advisors. In 2008 he purchased Center Street Securities, an independent broker/dealer and took over as its President. He started Center Street Advisors, an SEC registered investment advisory firm in 2013 and also served as its CEO. Although both Center Street companies were acquired by Arete Wealth in 2021, J.R. continued with the companies in an executive capacity until 2023. He currently continues to serve his Thacker & Associates clients through his affiliation with Realta Equities and Realta Investment Advisors.

ITEM 3- DISCIPLINARY INFORMATION

Registered investment advisers are required to disclose all material facts regarding any legal or disciplinary events that would be material to your evaluation of each supervised person providing investment advice. There are no legal or disciplinary event(s) to disclose. Additional information about your Financial Advisor is available at www.finra.org/brokercheck or www.adviserinfo.sec.gov.

ITEM 4- OTHER BUSINESS ACTIVITIES

JR is licensed to sell securities through Realta Equities, Inc. ("REI"), a securities broker/dealer registered with the Financial Industry Regulatory Authority ("FINRA"). In this capacity, JR may be involved in the sale of investment products such as securities, mutual funds and variable products. If an advisory client implements recommendations made by JR by purchasing securities or other products through REI, JR will receive additional compensation in the form of commissions, including 12b-1 fees for the sale of such products. JR spends approximately 40% of his professional time in his sales capacities at REI.

J.R. is also a licensed insurance agent. JR may recommend insurance products to advisory clients. He is paid a commission for selling such products. He spends approximately 20 % of his time in his capacity as an insurance agent.

ITEM 5- ADDITIONAL COMPENSATION

Aside from the activities discussed in Item 4 above, J.R. receives no economic benefit from any non-client third party.

ITEM 6- SUPERVISION

Mr. Barrett Schultz (Chief Compliance Officer) and designated supervisors monitor the investment advisory activities, personal investing activities, and adherence to the Advisor's compliance program and code of ethics on a continuous basis using various methods, including periodic inspection and review of client securities positions and transaction activity, obtaining certifications of compliance with company policies and procedures from those supervised, and obtaining and reviewing brokerage statements or transactions and holdings reports of the supervised persons. Mr. Schultz can be reached at 888-657-5200.

As of January 2, 2024