



**REALTA**  
**WEALTH**

Realta Investment Advisors, Inc.

Thomas Shultz

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**This Brochure Supplement provides information about Thomas Shultz that supplements the Realta Investment Advisors, Inc. ("RIA")'s Brochure. You should have received a copy of that Brochure. Please contact Mr. Barrett Schultz at (888) 657-5200 if you did not receive RIA's Brochure or if you have any questions about the contents of this supplement.**

**Additional information about Thomas Shultz is available on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).**

## ITEM 2- EDUCATIONAL BACKGROUND AND BUSINESS EXPERIENCE

Thomas C. Shultz was born in 1980 and attended college at Humboldt State University in Arcata, California. Thomas majored in Business Marketing but did not graduate. Thomas entered the Insurance and Financial Services industry in 2008, where he was the Sales Manager for the Laguna Hills, California office of Bankers Life & Casualty & Pro Equities, Inc. Thomas worked in the office from April, 2008 until December, 2010. Thomas then transferred to their Scottsdale, Arizona office as the Branch Manager. Thomas ran this office from January 2010 until October 2010. Thomas left Bankers Life & Casualty and joined MassMutual as a Sales Manager and registered representative. Thomas worked with MassMutual from October 2010 until May 2011. In June 2011, Thomas took over the office for Futurity First Insurance Group as the Managing Director of Arizona. During his time managing this office, he became registered again with Pro Equities, Inc as the Principal for the branch office. Thomas managed this office from June 2011 until April 2017. In May 2017 Thomas started his new company, LyfeBeast, and has been its Managing Partner ever since inception.

## ITEM 3- DISCIPLINARY INFORMATION

Registered investment advisers are required to disclose all material facts regarding any legal or disciplinary events that would be material to your evaluation of each supervised person providing investment advice. There are no legal or disciplinary event(s) to disclose. Additional information about your Financial Advisor is available at [www.finra.org/brokercheck](http://www.finra.org/brokercheck) or [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).

## ITEM 4- OTHER BUSINESS ACTIVITIES

Thomas serves as Managing Partner of LyfeBeast, LLC and LyfeAdvisors. Thomas spends much of his professional time in this capacity.

Thomas is licensed to sell securities through Realta Equities, Inc. ("REI"), a securities broker/dealer registered with the Financial Industry Regulatory Authority ("FINRA"). In this capacity, Thomas may be involved in the sale of investment products such as securities, mutual funds and variable products. If an advisory client implements recommendations made by Thomas by purchasing securities or other products through REI, Thomas will receive additional compensation in the form of commissions, including 12b-1 fees for the sale of such products. Thomas spends approximately 10% of his professional time in his sales capacities at REI.

Thomas is also a licensed insurance agent. Thomas may recommend insurance products to advisory clients. He is paid a commission for selling such products. He spends approximately 50% of his time in his capacity as an insurance agent.

## ITEM 5- ADDITIONAL COMPENSATION

Aside from the activities discussed in Item 4 above, Thomas receives no economic benefit from any non-client third party.

## ITEM 6- SUPERVISION

Mr. Barrett Schultz (Chief Compliance Officer) and designated supervisors monitor the investment advisory activities, personal investing activities, and adherence to the Advisor's compliance program and code of ethics on a continuous basis using various methods, including periodic inspection and review of client securities positions and transaction activity, obtaining certifications of compliance with company policies and procedures from those supervised, and obtaining and reviewing brokerage statements or transactions and holdings reports of the supervised persons. Mr. Schultz can be reached at 888-657-5200.