



# REALTA WEALTH

**Gary Ross**

**1201 N. Orange Street, Suite 729**

**Wilmington, DE 19801**

**888.657.5200**

This Brochure Supplement provides information about Gary Ross that supplements the Realty Investment Advisors, Inc. ("RIA")'s Brochure. You should have received a copy of that Brochure. Please contact Mr. Barrett Schultz at (888) 657-5200 if you did not receive RIA's Brochure or if you have any questions about the contents of this supplement.

Additional information about Gary Ross is available on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).

## ITEM 2- EDUCATIONAL BACKGROUND AND BUSINESS EXPERIENCE

Gary Ross was born in 1976 and attended Harrisburg Area Community College in Harrisburg, Pennsylvania where he earned a degree in Criminal Justice. Gary began his career in investment and financial planning in 2011 as a registered representative with Realta Equities, Inc. In 2013, Gary began working as a registered representative and investment advisor for Waddell & Reed as an associated person. In May 2016, Gary started his own business called Gulf Coast Advisors in Palm Harbor, Florida.

## ITEM 3- DISCIPLINARY INFORMATION

Registered investment advisers are required to disclose all material facts regarding any legal or disciplinary events that would be material to your evaluation of each supervised person providing investment advice. There are no legal or disciplinary event(s) to disclose. Additional information about your Financial Advisor is available at [www.finra.org/brokercheck](http://www.finra.org/brokercheck) or [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).

## ITEM 4- OTHER BUSINESS ACTIVITIES

Gary is licensed to sell securities through Realta Equities, Inc. ("REI"), a securities broker/dealer registered with the Financial Industry Regulatory Authority ("FINRA"). In this capacity, Gary may be involved in the sale of investment products such as securities, mutual funds and variable products. If an advisory client implements recommendations made by Gary by purchasing securities or other products through REI, Gary will receive additional compensation in the form of commissions, including 12b-1 fees for the sale of such products. Gary spends approximately 10% of his professional time in his sales capacities at REI.

Gary is also a licensed insurance agent. Gary may recommend insurance products to advisory clients. He is paid a commission for selling such products. He spends approximately 10% of his time in his capacity as an insurance agent.

## ITEM 5- ADDITIONAL COMPENSATION

Aside from the activities discussed in Item 4 above, Gary receives no economic benefit from any non-client third party.

## ITEM 6- SUPERVISION

Mr. Barrett Schultz (Chief Compliance Officer) and designated supervisors monitor the investment advisory activities, personal investing activities, and adherence to the Advisor's compliance program and code of ethics on a continuous basis using various methods, including periodic inspection and review of client securities positions and transaction activity, obtaining certifications of compliance with company policies and procedures from those supervised, and obtaining and reviewing brokerage statements or transactions and holdings reports of the supervised persons. Mr. Schultz can be reached at 888.657.5200.