



**REALTA**  
**WEALTH**

**Jiahong (Amanda) Yan**

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This Brochure Supplement provides information about Jiahong (Amanda) Yan that supplements the Realty Investment Advisors, Inc. ("RIA")'s Brochure. You should have received a copy of that Brochure. Please contact Mr. Barrett Schultz at (888) 657-5200 if you did not receive RIA's Brochure or if you have any questions about the contents of this supplement.

Additional information about Jiahong (Amanda) Yan is available on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).

## ITEM 2- EDUCATIONAL BACKGROUND AND BUSINESS EXPERIENCE

Amanda Yan was born in 1975 in Shanghai, China. She came to the United States with her parents in 1993. She graduated from Baruch College in NYC, where she received a Bachelor of Science degree in Finance in 2000. Amanda was hired by Washington Mutual as a Loan Officer Assistant in her sophomore year in college. Upon graduation, she worked for JPMorgan Chase as Senior Loan Coordinator. She was promoted to Senior Loan Officer in 2003 and served in that capacity until 2009. During that time, she was in the Leader's Club, which represented the top 6% firm producers nationwide. Amanda joined Wells Fargo Home Mortgage as a Senior Home Mortgage Consultant in 2009. In 2011, she became a Financial Advisor for Wells Fargo Advisors, where she obtained her Series 7, Series 66, and Life & Health Insurance licenses. Amanda later joined Securities America as an independent Registered Representative in June 2015, and subsequently joined Realta in November 2017.

## ITEM 3- DISCIPLINARY INFORMATION

Registered investment advisers are required to disclose all material facts regarding any legal or disciplinary events that would be material to your evaluation of each supervised person providing investment advice. There are no legal or disciplinary event(s) to disclose. Additional information about your Financial Advisor is available at [www.finra.org/brokercheck](http://www.finra.org/brokercheck) or [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).

## ITEM 4- OTHER BUSINESS ACTIVITIES

Amanda is licensed to sell securities through Realta Equities, Inc. ("REI"), a securities broker/dealer registered with the Financial Industry Regulatory Authority ("FINRA"). In this capacity, Amanda may be involved in the sale of investment products such as securities, mutual funds and variable products. If an advisory client implements recommendations made by Amanda by purchasing securities or other products through REI, Amanda will receive additional compensation in the form of commissions, including 12b-1 fees for the sale of such products. Amanda spends approximately 50% of her professional time in her sales capacities at REI.

Amanda is also a licensed insurance agent. Amanda may recommend insurance products to advisory clients. She is paid a commission for selling such products. She spends approximately 10% of her time in her capacity as an insurance agent.

## ITEM 5- ADDITIONAL COMPENSATION

Aside from the activities discussed in Item 4 above, Amanda receives no economic benefit from any non-client third party.

## ITEM 6- SUPERVISION

Mr. Barrett Schultz (Chief Compliance Officer) and designated supervisors monitor the investment advisory activities, personal investing activities, and adherence to the Advisor's compliance program and code of ethics on a continuous basis using various methods, including periodic inspection and review of client securities positions and transaction activity, obtaining certifications of compliance with company policies and procedures from those supervised, and obtaining and reviewing brokerage statements or transactions and holdings reports of the supervised persons. Mr. Schultz can be reached at 888.657.5200.