



REALTA WEALTH

David Cooper

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This Brochure Supplement provides information about David Cooper that supplements the Realta Investment Advisors, Inc. ("RIA")'s Brochure. You should have received a copy of that Brochure. Please contact Mr. Barrett Schultz at (888) 657-5200 if you did not receive RIA's Brochure or if you have any questions about the contents of this supplement.

Additional information about David Cooper is available on the SEC's website at www.adviserinfo.sec.gov.

ITEM 2- EDUCATIONAL BACKGROUND AND BUSINESS EXPERIENCE

David Cooper was born in 1968 and attended college at California State University, Northridge. He majored in Speech Communications and graduated in 1992. David started his financial services career in 1994 as an account executive with Dean Witter Reynolds. He went on to join Merrill Lynch as a founding member of their High-Net-Worth Group. David also worked for Wells Fargo Advisors managing their employee stock option plan as well as plans for Ticket Master and USA Networks. David was a Private Financial Advisor at SunTrust before joining Realta in 2020.

ITEM 3- DISCIPLINARY INFORMATION

Registered investment advisers are required to disclose all material facts regarding any legal or disciplinary events that would be material to your evaluation of each supervised person providing investment advice. There are no legal or disciplinary event(s) to disclose. Additional information about your Financial Advisor is available at www.finra.org/brokercheck or www.adviserinfo.sec.gov.

ITEM 4- OTHER BUSINESS ACTIVITIES

David is licensed to sell securities through Realta Equities, Inc. ("REI"), a securities broker/dealer registered with the Financial Industry Regulatory Authority ("FINRA"). In this capacity, David may be involved in the sale of investment products such as securities, mutual funds and variable products. If an advisory client implements recommendations made by David by purchasing securities or other products through REI, David will receive additional compensation in the form of commissions, including 12b-1 fees for the sale of such products. David spends approximately 10% of his professional time in his sales capacities at REI.

David is also a licensed insurance agent. David may recommend insurance products to advisory clients. He is paid a commission for selling such products. He spends approximately 10% of his time in his capacity as an insurance agent.

ITEM 5- ADDITIONAL COMPENSATION

Aside from the activities discussed in Item 4 above, David receives no economic benefit from any non-client third party.

ITEM 6- SUPERVISION

Mr. Barrett Schultz (Chief Compliance Officer) and designated supervisors monitor the investment advisory activities, personal investing activities, and adherence to the Advisor's compliance program and code of ethics on a continuous basis using various methods, including periodic inspection and review of client securities positions and transaction activity, obtaining certifications of compliance with company policies and procedures from those supervised, and obtaining and reviewing brokerage statements or transactions and holdings reports of the supervised persons. Mr. Schultz can be reached at 888.657.5200.