



REALTA WEALTH

Don Clark

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This Brochure Supplement provides information about Don Clark that supplements the Realta Investment Advisors, Inc. ("RIA")'s Brochure. You should have received a copy of that Brochure. Please contact Mr. Barrett Schultz at (888) 657-5200 if you did not receive RIA's Brochure or if you have any questions about the contents of this supplement.

Additional information about Don Clark is available on the SEC's website at www.adviserinfo.sec.gov.

ITEM 2- EDUCATIONAL BACKGROUND AND BUSINESS EXPERIENCE

Don Clark was born in 1943. After high school, Don served four years in the United States Navy but did not pursue higher education. Don has over 30 years of financial services experience, bringing his knowledge to help families and individuals protect and grow their wealth. As a Certified Estate Planner (CEP®) he has helped to lay the foundation that has enabled families and individuals provide for their heirs and favorite charities. Don has been a Registered Investment Advisor with Realta Investment Advisors, Inc. since 2011.

Certified Estate Planner (CEP®)

- Designation issued by the National Institute of Estate Planners
- Candidates must complete a combination of online and self-study course comprised of eight modules.
- Prerequisites include a valid current license in either the financial, legal, or tax profession or receive permission for enrollment based on some other relevant professional interest.
- Candidates must pass a proctored exam, and complete eight hours of continuing education courses in the area of estate planning every two years to remain in good standing.

ITEM 3- DISCIPLINARY INFORMATION

Registered investment advisers are required to disclose all material facts regarding any legal or disciplinary events that would be material to your evaluation of each supervised person providing investment advice. There are no legal or disciplinary event(s) to disclose. Additional information about your Financial Advisor is available at www.finra.org/brokercheck or www.adviserinfo.sec.gov.

ITEM 4- OTHER BUSINESS ACTIVITIES

Don is licensed to sell securities through Realta Equities, Inc. ("REI"), a securities broker/dealer registered with the Financial Industry Regulatory Authority ("FINRA"). In this capacity, Don may be involved in the sale of investment products such as securities, mutual funds and variable products. If an advisory client implements recommendations made by Don by purchasing securities or other products through REI, Don will receive additional compensation in the form of commissions, including 12b-1 fees for the sale of such products. Don spends approximately 1% of his professional time in his sales capacities at REI.

Don is also a licensed insurance agent. Don may recommend insurance products to advisory clients. He is paid a commission for selling such products. He spends approximately 1% of his time in his capacity as an insurance agent.

ITEM 5- ADDITIONAL COMPENSATION

Aside from the activities discussed in Item 4 above, Don receives no economic benefit from any non-client third party.

ITEM 6- SUPERVISION

Mr. Barrett Schultz (Chief Compliance Officer) and designated supervisors monitor the investment advisory activities, personal investing activities, and adherence to the Advisor's compliance program and code of ethics on a continuous basis using various methods, including periodic inspection and review of client securities positions and transaction activity, obtaining certifications of compliance with company policies and procedures from those supervised, and obtaining and reviewing brokerage statements or transactions and holdings reports of the supervised persons. Mr. Schultz can be reached at 888.657.5200.