



# REALTA WEALTH

**Kenneth R. Boyd, III**

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This Brochure Supplement provides information about KENNETH R. BOYD, III that supplements the Realty Investment Advisors, Inc. ("RIA")'s Brochure. You should have received a copy of that Brochure. Please contact Mr. Barrett Schultz at (888) 657-5200 if you did not receive RIA's Brochure or if you have any questions about the contents of this supplement.

Additional information about KENNETH R. BOYD, III is available on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).

## ITEM 2- EDUCATIONAL BACKGROUND AND BUSINESS EXPERIENCE

Kenneth Boyd III was born in 1968 and attended college at Ohio Northern in Ada, Ohio where he received a Bachelor of Arts degree in Communication Arts in 1990.

Ken has held Financial Advisory roles as Managing Partner of The WAY Investment Advisors LLC., Registered Representative/Investment Adviser Triad Advisors LLC (2010 - 2021,) Wells Fargo Advisors, as Senior Vice President/Financial Advisor (2008 -2010,) Morgan Stanley as Senior Vice President/Adviser (2007 – 2008,) and Merrill Lynch as First Vice President / Wealth Adviser (2000 – 2006.) Kenneth has also been partner in several privately held corporations.

Ken holds the Accredited Investment Fiduciary (AIF) professional designation issued by the Center for Fiduciary Studies. As a prerequisite, candidates must meet a point-based threshold based on a combination of education, relevant industry experience, and professional development. Candidates must complete an education requirement consisting of either a web based program or a capstone program and pass a final certificate exam which is proctored and closed book. In order to remain in good standing, designees must complete six hours of continuing education per year.

## ITEM 3- DISCIPLINARY INFORMATION

Registered investment advisers are required to disclose all material facts regarding any legal or disciplinary events that would be material to your evaluation of each supervised person providing investment advice. There are no legal or disciplinary event(s) to disclose. Additional information about your Financial Advisor is available at [www.finra.org/brokercheck](http://www.finra.org/brokercheck) or [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).

## ITEM 4- OTHER BUSINESS ACTIVITIES

Kenneth is licensed to sell securities through Realta Equities, Inc. ("REI"), a securities broker/dealer registered with the Financial Industry Regulatory Authority ("FINRA"). In this capacity, Kenneth may be involved in the sale of investment products such as securities, mutual funds and variable products. If an advisory client implements recommendations made by Kenneth by purchasing securities or other products through REI, Kenneth will receive additional compensation in the form of commissions, including 12b-1 fees for the sale of such products. Kenneth spends approximately 75% of his professional time in his sales capacities at REI.

Kenneth is also a licensed insurance agent. Kenneth may recommend insurance products to advisory clients. He is paid a commission for selling such products. He spends approximately 5% of his time in his capacity as an insurance agent.

#### ITEM 5- ADDITIONAL COMPENSATION

Aside from the activities discussed in Item 4 above, Kenneth receives no economic benefit from any non-client third party.

#### ITEM 6- SUPERVISION

Mr. Barrett Schultz (Chief Compliance Officer) and designated supervisors monitor the investment advisory activities, personal investing activities, and adherence to the Advisor's compliance program and code of ethics on a continuous basis using various methods, including periodic inspection and review of client securities positions and transaction activity, obtaining certifications of compliance with company policies and procedures from those supervised, and obtaining and reviewing brokerage statements or transactions and holdings reports of the supervised persons. Mr. Schultz can be reached at 888.657.5200.