

# **BROCHURE SUPPLEMENT**

**February 2024**

**This brochure supplement provides information about Christopher Brett D'Arcy that supplements the D'Arcy Capital Management LLC brochure. You should have received a copy of that brochure. Please contact Christopher Brett D'Arcy, if you did not receive the D'Arcy Capital Management LLC brochure or if you have any questions about the contents of this supplement.**

**Additional information about Christopher Brett D'Arcy is available on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).**

**Christopher Brett D'Arcy**  
President/Chief Investment Officer  
Chief Compliance Officer  
D'Arcy Capital Management LLC  
12625 High Bluff Drive, Suite 314  
San Diego, California 92130  
Phone: (858) 461-4390

## **Educational Background and Business Experience**

### **Education:**

California Polytechnic State University (San Louis Obispo): Bachelor's Degree, Economics, 1990  
University of Washington: MBA, 2003

### **Professional Designations:**

Chartered Financial Analyst (CFA): 2000 <sup>1</sup>

### **Business Affiliations:**

D'Arcy Capital Management, LLC: Managing Member, Chief Compliance Officer, Chief Investment Officer, 1/11 to present; Investment Advisor Representative, 2/11 to present  
Gould Family Foundation: Board Member 1997 to present  
CBIZ Wealth Management, LLC: Chief Investment Officer, 5/10 to 12/10  
CBIZ Financial Solutions, Inc.: Director of Research, 6/05 to 12/10  
NSHD Wealth Strategies, Inc.: Director, 5/04 to 5/05; Financial Analyst, 2003-2005  
Frank Russell Company: Portfolio Transition Manager, 5/02 to 2/03  
Select Advisors: Portfolio Transition Manager, 3/97 to 8/01

## **Disciplinary Information**

Christopher Brett D'Arcy has no disciplinary history that is required to be disclosed by the U.S. Securities and Exchange Commission or state regulatory authorities.

### **Other Business Activities**

Other than serving on the Board of the Gould Family Foundation , Mr. D'Arcy has no other business activities besides providing advisory services. His board duties take up a small amount of his workweek.

### **Additional Compensation**

Certain product sponsors may provide Christopher Brett D'Arcy with other economic benefits as a result of his recommending or selling the product sponsors' investments. The economic benefits he receives from product sponsors can include, but are not limited to, financial assistance or the sponsorship of conferences and educational sessions, marketing support, incentive awards, payment of travel expenses, and tools to assist him in providing various services to clients.

D'Arcy Capital Management LLC and Christopher Brett D'Arcy endeavor at all times to put the interest of clients ahead of their own interests or those of the advisor's officers, directors, or representatives. However, these arrangements could affect Mr. D'Arcy's judgment when recommending investment products and present a conflict of interest that may affect his judgment.

### **Supervision**

Christopher Brett D'Arcy is the Chief Executive Officer and Chief Compliance Officer of D'Arcy Capital Management LLC. He is responsible for developing, overseeing and enforcing the firm's compliance programs that have been established to monitor and supervise the activities and services provided by the firm and its representatives, including himself. He can be contacted at (858) 461-4390.

### **Professional Designation Disclosure**

<sup>1</sup> The Chartered Financial Analyst (CFA) designation is issued by the CFA Institute. A candidate for designation must have either: (1) an undergraduate degree and four years of professional experience involving investment decision-making or (2) four years of qualified work experience (full time but not necessarily investment related). There are 3 course exams that must be passed and each course level is a self-study program involving 250 hours of study time. There are no continuing education requirements.