

Sagewater Wealth Management LLC

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FORM ADV Part 2B BROCHURE

Item 1 - Cover Page

Brochure Supplement (Part 2B of Form ADV)

This brochure supplement provides information about Peng Zhang (CRD number 7970770) and Cheyun Xia (CRD number 7972956) that supplements the Sagewater Wealth Management LLC brochure. You should have received a copy of that brochure. Please contact Peng Zhang or Cheyun Xia if you did not receive Sagewater Wealth Management LLC's brochure or if you have any questions about the contents of this supplement.

Item 2 – Educational Background and Business Experience

Education and Business Background for Each Team Member

Name: Peng Zhang

CRD Number: 7970770

Year of Birth: 1968

Education:

- University of Washington, Seattle - M.S. Electrical & Computer Engineering, 1992
- Zhejiang University - B.S. - Computer Science, 1989

Business Background:

- Sagewater Wealth Management LLC; Founding Partner, Chief Compliance Officer; 2024 - Present
- Google Inc.; Staff Engineer; 2006 - Present

Name: Cheyun Xia

CRD Number: 7972956

Year of Birth: 1991

Education:

- University of California, Los Angeles - M.S. Electronic & Computer Engineering, 2014
- Zhejiang University - B.S. - CKC Honors College, Electronic & Electric Engineering, 2010

Business Background:

- Sagewater Wealth Management LLC; Founding Partner; 2024 - Present
- Google Inc.; Senior Engineer; 2016 - Present
- Crabel Capital Management; Trading System Engineer; 2015 - 2016

Item 3 - Disciplinary Information

Peng Zhang does not have any legal or disciplinary events material to a client's or prospective client's evaluation.

Cheyun Xia does not have any legal or disciplinary events material to a client's or prospective client's evaluation.

Item 4 - Other Business Activities

Neither Peng Zhang nor any other team members of SageWater Wealth Management LLC are involved in any other business activities that could pose a conflict of interest with their responsibilities at SageWater Wealth Management LLC.

Item 5 - Additional Compensation

Peng Zhang does not receive any economic benefit from any third party for providing advisory services.

Cheyun Xia does not receive any economic benefit from any third party for providing advisory services.

Item 6 - Supervision

Peng Zhang is a Managing Member and partner of the firm. Peng Zhang is also responsible for providing advice to clients. Sagewater administers supervision through application of its written policies and procedures.

Cheyun Xia is a Managing Member and partner of the firm. Peng Zhang is also responsible for providing advice to clients. Sagewater administers supervision through application of its written policies and procedures.

Item 7 - Requirements for State-Registered Advisers**A. Arbitration Claims**

None. See Item 19 D of Part 2A (Firm Brochure).

B. Self-Regulatory Organization or Administrative Proceedings

None. See Item 19 D of Part 2A (Firm Brochure).

C. IAR Bankruptcy Petitions

Peng Zhang has not been the subject of a bankruptcy petition at any time during the last 10 years.

Cheyun Xia has not been the subject of a bankruptcy petition at any time during the last 10 years.