

**Item 1: Cover Page**  
**Part 2B of Form ADV: Brochure Supplement**  
**December 2024**

**Sam H. DeGreen**

**DeGreen Private Wealth, LLC**  
**14301 N 87<sup>th</sup> St, Suite 117**  
**Scottsdale, Arizona 85260**  
**[www.DeGreenPrivateWealth.com](http://www.DeGreenPrivateWealth.com)**

**Firm Contact:**  
**Sam DeGreen**  
**Chief Compliance Officer**

This brochure supplement provides information about Mr. DeGreen that supplements our brochure. You should have received a copy of that brochure. Please contact Sam DeGreen if you did not receive Gibson Private Wealth, LLC's brochure or if you have any questions about the contents of this supplement. Additional information about Mr. DeGreen is available on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov) by searching CRD #6932311.

## Item 2: Educational Background & Business Experience

**Sam Howard DeGreen**

**Year of Birth:** 1993

### **Educational Background:**

- 2017: Berklee College of Music; Bachelor of Arts in Professional Music

### **Business Background:**

- 07/2024 – Present DeGreen Private Wealth, LLC; CEO and CCO
- 11/2021 – 07/2024 Allworth Financial, L.P.; Financial Advisor
- 02/2017 – 11/2021 DeGreen Capital Management, LLC; Investment Adviser Representative and Client Outreach Director

### **Exams, Licenses & Other Professional Designations:**

- 2018 – Series 65 Examination
- 2017 – Financial Paraplanner Qualified Professional (FPQP™)

### **Financial Paraplanner Qualified Professional (FPQP™)**

The FPQP™ designation certifies those new to the world of financial planning by providing a broad, practical (rather than professional) knowledge of all the main aspects in personal financial planning. To receive the FPQP™ designation, individuals must complete a training program, closed-book final examination under the supervision of a proctor and obtain a passing score of 70% or better. In order to maintain the FPQP™ designation, individuals must complete 16 hours of Continuing Education every two years. The certification is administered by the College for Financial Planning.

## Item 3: Disciplinary Information

There are no legal or disciplinary events material to your evaluation of Mr. DeGreen.

## Item 4: Other Business Activities

Mr. DeGreen has nothing to disclose in this regard.

## Item 5: Additional Compensation

Mr. DeGreen does not receive any other economic benefit for providing advisory services in addition to advisory fees.

### **Item 6: Supervision**

Mr. DeGreen is the sole principal and Chief Compliance Officer and as such has no internal supervision placed over him. He is, however, bound by our firm's Code of Ethics. Please contact Mr. DeGreen if you have any questions about Mr. DeGreen's brochure supplement at 480-771-7000.

### **Item 7: Requirements for State-Registered Advisers**

Mr. DeGreen has not been involved in any arbitration claim alleging damages in excess of \$2,500. Furthermore, he has neither been involved in nor found liable in any civil, self-regulatory organization, or administrative proceeding nor has been the subject of any bankruptcy petitions.