

This brochure supplement provides information about Sarah Terrell that supplements the Luken Wealth Management brochure. You should have received a copy of that brochure. Please contact Carri Sanford if you did not receive Luken Wealth Management's brochure or if you have any questions about the contents of this supplement.

Additional information about Sarah Terrell is also available on the SEC's website at www.adviserinfo.sec.gov.

Luken Wealth Management
Form ADV Part 2B – Individual Disclosure Brochure
for
Sarah Terrell
Personal CRD Number: 5755116
Investment Adviser Representative

Luken Wealth Management
136 Frierson Street
Brentwood, TN 37027
(615) 550-5570
sterrell@Lukenanalytics.com

UPDATED: 12/4/2024

Item 2: Educational Background and Business Experience

Sarah Terrell: Sarah Terrell

Born: 1985

Educational Background and Professional Designations:

Education:

BA, University of Louisville - 2007

Business Background:

02/2023 – Present	Account Manager Luken Wealth Management
11/2021- 12/2023	Associate Wealth Advisor Kraft Asset Management, LLC
02/2020 – 10/2021	Paraplanner Southwestern Investment Group Raymond James Financial Services, Inc.
06/2014 – 11/2019	Client Service Specialist Eileen Burkhart & Co, LLC Commonwealth Financial Network, Inc.
08/2012 – 05/2014	Assistant Branch Manager Huntington Investment Company
01/2008 – 08/2012	Personal Banker U.S. Bancorp

Item 3: Disciplinary Information

Sarah Terrell has no disciplinary information to report.

Item 4: Other Business Activities

No outside business activity.

Item 5: Additional Compensation

Other than salary, annual bonuses, or regular bonuses, Sarah Terrell does not receive any economic benefit from any person, company, or organization, in exchange for client advisory services through Luken Wealth Management.

Item 6: Supervision

Sarah Terrell is supervised by Carri Sanford, CCO. She reviews all client contracts and oversees the compliance for the advisory activities of the firm. Carri Sanford can be reached at the address and phone number on the cover page of this disclosure document or by emailing carri@lukenanalytics.com

Item 7: Requirements For State Registered Advisers

This disclosure is not required of SEC registered investment advisers.