

This brochure supplement provides information about Mary Hannah O'Leary ("Hannah") that supplements the Luken Wealth Management brochure. You should have received a copy of that brochure. Please contact Hannah O'Leary if you did not receive Luken Wealth Management's brochure or if you have any questions about the contents of this supplement.

Additional information about Hannah O'Leary is also available on the SEC's website at www.adviserinfo.sec.gov.

Luken Wealth Management
Form ADV Part 2B – Individual Disclosure Brochure
for

Mary Hannah O'Leary
Personal CRD Number: 6564454
Investment Advisor Representative

Luken Wealth Management
136 Frierson Street
Brentwood, TN 37027
(615) 550-5570
hannah@lukenanalytics.com

UPDATED: 12/4/2024

Item 2: Educational Background and Business Experience

Name: Mary Hannah O'Leary **Born:** 1987

Educational Background and Professional Designations:

Education:

Associate's Degree, Business Administration, University of North Georgia - 2007

Business Background:

05/2017 - Present	Financial Advisor & Director of Operations Luken Wealth Management
09/2015- 4/2017	Retirement Plan Specialist Levine Group, LLC

Hannah O'Leary is also a licensed insurance producer and agent.

Item 3: Disciplinary Information

There is no disciplinary information to report.

Item 4: Other Business Activities

Hannah O'Leary is a Financial Advisor and the Director of Operations at Luken Wealth Management as well as a licensed insurance agent. From time to time, she will offer clients advice or products from this activity. Clients should be aware that these services pay a commission or other forms of compensation and involve a possible conflict of interest, as commissionable products can conflict with the fiduciary duties of a registered investment advisor. Luken Wealth Management always acts in the best interest of the client, including in the sale of commissionable products to advisory clients. Clients are in no way required to implement the plan through any representative of Luken Wealth Management in their outside capacity.

Item 5: Additional Compensation

Other than salary, annual bonuses, or regular bonuses, Hannah O'Leary does not receive any economic benefit from any person, company, or organization, in exchange for providing clients advisory services through Luken Wealth Management.

Item 6: Supervision

Hannah O'Leary is supervised by Carri Sanford, CCO. She reviews all client advisory contracts and oversees the compliance for the advisory activities of the firm. Carri Sanford can be reached at the address and phone number on the cover page of this disclosure document or by emailing carri@lukenanalytics.com

Item 7: Requirements For State Registered Advisors

This disclosure is not required of SEC registered investment advisers.