

*This brochure supplement provides information about Carri Sanford that supplements the Luken Wealth Management brochure. You should have received a copy of that brochure. Please contact Carri Sanford if you did not receive Luken Wealth Management's brochure or if you have any questions about the contents of this supplement.*

*Additional information about Carri Sanford is also available on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).*

**Luken Wealth Management**  
Form ADV Part 2B – Individual Disclosure Brochure  
*for*  
**Carri Sanford**  
Personal CRD Number: 2914126  
Investment Adviser Representative

Luken Wealth Management.  
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## **Item 2: Educational Background and Business Experience**

**Name:** Carri Sanford

**Born:** 1974

### **Educational Background and Professional Designations:**

#### **Education:**

Bachelor of Arts, Public Relations, David Lipscomb University - 1997

#### **Business Background:**

02/2016 – Present

Chief Compliance Officer  
Luken Wealth Management

01/2017- Present

Compliance Consultant  
Wiley Bros.-Aintree Capital, LLC

01/2008 – 1/2017

Chief Compliance Officer - IA  
Wiley Bros.-Aintree Capital, LLC

## **Item 3: Disciplinary Information**

Carri Sanford has no disciplinary information to report.

## **Item 4: Other Business Activities**

Carri Sanford is a registered representative and an investment adviser representative with Wiley Bros.-Aintree Capital, LLC an SEC registered investment advisor. She serves as a compliance consultant.

She is also a realtor in the greater Nashville area. She helps her clients buy and sell residential properties.

### **Item 5: Additional Compensation**

Other than salary, annual bonuses, or regular bonuses, Carri Sanford does not receive any economic benefit from any person, company, or organization, in exchange for client advisory services through Luken Wealth Management.

### **Item 6: Supervision**

As the Chief Compliance Officer of Luken Wealth Management, Carri Sanford supervises all activities of the firm. Carri Sanford's contact information is on the cover page of this disclosure document.

### **Item 7: Requirements For State Registered Advisers**

This disclosure is not required of SEC registered investment advisers.