



Form ADV Part 2B – Brochure Supplement
for

Jason Alan Stuber
9128 Warm Springs Circle
Parrish, Florida 34219

Effective: December 6, 2024

This Form ADV2B (“Brochure Supplement”) provides information about the background and qualifications of Jason Alan Stuber (CRD# 7986318) in addition to the information contained in the Portfolio Medics, LLC (“Portfolio Medics” or the “Advisor”) (CRD # 145958) Disclosure Brochure. If you have not received a copy of the Disclosure Brochure or if you have any questions about the contents of the Portfolio Medics Disclosure Brochure or this Brochure Supplement, please contact us at (239) 444-1766.

Additional information about Mr. Stuber is available on the SEC’s Investment Adviser Public Disclosure website at www.adviserinfo.sec.gov.

Item 2 – Educational Background and Business Experience

Mr. Jason Alan Stuber an Investment Advisor Representative of Portfolio Medics. Mr. Stuber, born in January of 1979, is dedicated to advising Clients of Portfolio Medics. Mr. Stuber graduated in May of 2006 from Strayer University with a BS in Internetworking Technology and in May of 2018 with a Masters in Health Service Administration from Lake Erie College of Osteopathic Medicine.

Licensing and Examinations

Series 65, September 2024

Employment History:

Investment Advisor Representative, Portfolio Medics, LLC	09/2024 to Present
Independent Insurance Agent, Bayfront Wealth and Insurance	08/2024 to Present
Accountant, Bayfront Tax and Accounting, DBA Liberty Tax	12/2024 to Present
Technology Specialist, Red River	08/2023 to 08/2024
Technology Specialist, EMC Corp	12/2021 to 08/2023
Cloud Development, Nutanix Inc	12/2020 to 12/2021
Technologist, Riverbed Technology	01/2021 to 12/2020

Item 3 – Disciplinary Information

Mr. Stuber has no legal or disciplinary events that are material to a client's or prospective client's evaluation of this advisory business. Also, Mr. Stuber has not been involved in a criminal or civil action in a domestic, foreign or military court of competent jurisdiction, an administrative proceeding before the SEC, or any other federal regulatory authority, and/or a self-regulatory organization (SRO) proceeding. Mr. Stuber's FINRA Brokercheck may have additional information regarding the disciplinary history of Jason Alan Stuber that is not included in this brochure supplement (<http://brokercheck.finra.org>).

Item 4 – Other Business Activities

Mr. Stuber has the following Outside Business Activity. 1. He is an independent Insurance Agent through Bayfront Wealth and Insurance. In this role he provides insurance services including transactions in annuities to individuals. He spends approximately 10 hours a week in this endeavor. 2. Owner, Bayfront Tax and Accounting, DBA Liberty Tax. In this role Mr. Stuber provides accounting services to individuals and businesses. He spends approximately 20 hours a month in this activity.

Item 5 – Additional Compensation

Mr. Stuber may receive additional compensation from the items listed above.

Item 6 – Supervision

Mr. Stuber serves as an Investment Advisor Representative of Portfolio Medics and is supervised by John Billy, the Chief Compliance Officer. John Billy can be reached at (239) 444-1766.

Portfolio Medics has implemented a Code of Ethics and internal compliance that guide each employee in meeting their fiduciary obligations to Clients of Portfolio Medics. Further, Portfolio Medics is subject to regulatory oversight by various agencies. These agencies require registration by Portfolio Medics and its employees. As a registered entity, Portfolio Medics is subject to examinations by regulators, which may be announced or unannounced. Portfolio Medics is required to periodically update the information provided to these agencies and to provide various reports regarding the business activities and assets of the Advisor.

Item 7 – Requirements for State Registered Advisors

Mr. Stuber does not have any additional information to disclose.