



Form ADV Part 2B – Brochure Supplement
for

Brendon McDonnell
15579 Summitt Place Circle
Naples, Florida 34119

Effective: December 02, 2024

This Form ADV2B (“Brochure Supplement”) provides information about the background and qualifications of Brendon McDonnell (CRD# 7841743) in addition to the information contained in the Portfolio Medics, LLC (“Portfolio Medics” or the “Advisor”) (CRD # 145958) Disclosure Brochure. If you have not received a copy of the Disclosure Brochure or if you have any questions about the contents of the Portfolio Medics Disclosure Brochure or this Brochure Supplement, please contact us at (239) 444-1766.

Additional information about Mr. McDonnell is available on the SEC’s Investment Adviser Public Disclosure website at www.adviserinfo.sec.gov.

Item 2 – Educational Background and Business Experience

Mr. Brendon McDonnell is an Investment Advisor Representative of Portfolio Medics. Mr. McDonnell, born in November of 1970, is dedicated to advising Clients of Portfolio Medics. Mr. McDonnell graduated in 1995 with a BS in Theology and Philosophy from Franciscan University of Steubenville.

Licensing and Examinations

Series 65, November 29, 2023

Employment History:

Investment Advisor Representative, Portfolio Medics, LLC	12/2024 to Present
Freelance Web Developer	01/2007 to Present
Music Director, Floyd Nation	012021 to Present
Software Developer, bandosaurus.com	01/2017 to Present
IT & Web Security Consultant, Collins and Dupont	012017 to Present
It and Custom Software Developer, Omeara, Ferguson, Whelen, Conway	03/2009 to 12/2013
Band Leader, Foreman Productions	11/ 2011 to Present

Item 3 – Disciplinary Information

Mr. McDonnell has no legal or disciplinary events that are material to a client's or prospective client's evaluation of this advisory business. Also, Mr. McDonnell has not been involved in a criminal or civil action in a domestic, foreign or military court of competent jurisdiction, an administrative proceeding before the SEC, or any other federal regulatory authority, and/or a self-regulatory organization (SRO) proceeding. Mr. McDonnell's FINRA Brokercheck may have additional information regarding the disciplinary history Brendon McDonnell that is not included in this brochure supplement (<http://brokercheck.finra.org>).

Item 4 – Other Business Activities

Mr. McDonnell has the following Outside Business Activities: 1) Freelance Web Developer, he designs web pages, spends approximately 10 hours a week during non-market hours in the endeavor. 2) Band leader for Foreman Productions, leads a musical band, 10 hours a week during non-market hours in this activity. 3) IT and web Security Consultant, for Collins and Dupont Design Group, Consultant for technology firm, spends approximately 5 hours a week in this activity. 4) Software developer for bandosaurus.com, where he develops software for the music industry, spends approximately 10 hours a week during non-market hours in this business. 5) Musical Director, Floyd Nation. Directs musical performances for band. Spends approximately 10 hours a month during non-market hours in this business.

Item 5 – Additional Compensation

Mr. McDonnell does not receive additional compensation other from any other outside business activity.

Item 6 – Supervision

Mr. McDonnell serves as an Investment Advisor Representative of Portfolio Medics and is supervised by John Billy, the Chief Compliance Officer. John Billy can be reached at (239) 444-1766.

Portfolio Medics has implemented a Code of Ethics and internal compliance that guide each employee in meeting their fiduciary obligations to Clients of Portfolio Medics. Further, Portfolio Medics is subject to regulatory oversight by various agencies. These agencies require registration by Portfolio Medics and its employees. As a registered entity, Portfolio Medics is subject to examinations by regulators, which may

be announced or unannounced. Portfolio Medics is required to periodically update the information provided to these agencies and to provide various reports regarding the business activities and assets of the Advisor.

Item 7 – Requirements for State Registered Advisors

Mr. McDonnell does not have any additional information to disclose.