

*This brochure supplement provides information about Adam Jacob Amante that supplements the Fortress Financial Solutions, LLC brochure. You should have received a copy of that brochure. Please contact Adam Jacob Amante, Member – Chief Compliance Officer, if you did not receive Fortress Financial Solutions, LLC's brochure or if you have any questions about the contents of this supplement.*

*Additional information about Adam Jacob Amante is also available on the Securities and Exchange Commission's (SEC) website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).*

# **Fortress Financial Solutions, LLC**

## **Form ADV Part 2B – Individual Disclosure Brochure**

*for*

**Adam Jacob Amante**

Personal CRD Number: 5331089

Investment Adviser Representative

Fortress Financial Solutions, LLC  
4640 E. Sunrise Drive, Suite 211  
Tucson, Arizona, 85718  
(520) 751-8600  
[aamante@fortresscompany.com](mailto:aamante@fortresscompany.com)  
[www.fortresscompany.com](http://www.fortresscompany.com)

## Item 2: Educational Background and Business Experience

**Name:** Adam Jacob Amante

**Born:** 1971

### Education Background and Professional Designations:

#### Education:

Bachelor of Science in Environmental Sciences and Engineering,  
University of North Carolina at Chapel Hill - 1994  
Bachelor of Arts in Anthropology with a Minor Chemistry  
University of North Carolina at Chapel Hill -1994  
Master of Science in Environmental Sciences and Engineering  
University of North Carolina at Chapel Hill - 1996

#### Business Background:

2007 - Present	Investment Advisor Representative, Chief Compliance Officer, and Managing Member Fortress Financial Solutions, LLC
2003 - Present	Member Fortress Insurance Brokerage LLC
2005 - Present	Member Fortress Consulting, LLC
2006 - 2010	Director, Board of Directors Tucson Old Pueblo Credit Union

## Item 3: Disciplinary Information

There are no legal or disciplinary events that are material to a client's or prospective client's evaluation of this advisory business.

## Item 4: Other Business Activities

Fortress Financial Solutions may utilize Fortress Insurance Brokerage, LLC to review, suggest, or recommend insurance products and to provide insurance planning. Fortress Financial Solutions, LLC is under common ownership with Fortress Insurance Brokerage, LLC, an independent insurance brokerage. Adam Amante is 50% owner of Fortress Financial Solutions, 20% owner of Fortress Insurance Brokerage, and the managing member of both companies.

There is no referral fee agreement between Fortress Insurance Brokerage and Fortress Financial

Solutions. Fortress Insurance Brokerage may utilize Elite Assurance Team, LLC, Forward Strategies Insurance Brokerage, LLC, or a third-party insurance marketing organization (IMO). Fortress Insurance Brokerage and IMOs are not related entities. IMOs may share with Fortress Insurance Brokerage a portion of the overrides that the IMO receives from insurance carriers for the IMO's wholesaling activities. When this occurs, the override sharing is a conflict of interest. If Fortress Financial Solutions refers a client to Fortress Insurance Brokerage, this client purchases an insurance product, and the insurance carrier pays Fortress Insurance Brokerage commissions, the payment is a conflict of interest. We disclose to you and advise you that the relationship between Fortress Insurance Brokerage and Fortress Financial Solutions may be considered a conflict of interest. Adam Amante spends an hour a week on Fortress Insurance Brokerage work.

We may engage other professionals, such as bookkeepers, tax preparers, enrolled agents, and certified public accountants, business and estate planning, intellectual property, and other attorneys, and risk management consultants, actuaries, underwriters, insurance brokers and brokerages, and/or other service providers, hereafter referred to as "Specialists," to provide service and planning for you. Fortress Financial Solutions, LLC is under common ownership with Fortress Consulting, LLC, an independent consulting firm. Adam Amante is 50% owner of Fortress Financial Solutions, 50% owner of Fortress Consulting, and the managing member of both companies. There is no referral fee agreement between Fortress Consulting and Fortress Financial Solutions. Specialists may or may not provide financial remuneration to Fortress Consulting for its time, effort, and expertise. We disclose to you and advise you that the relationship between Fortress Consulting and Fortress Financial Solutions may be considered a conflict of interest. Adam Amante spends half an hour a week on Fortress Consulting work.

### **Item 5: Additional Compensation**

Adam Jacob Amante does not receive any economic benefit from any person, company, or organization, other than Fortress Financial Solutions, LLC in exchange for providing clients advisory services through Fortress Financial Solutions, LLC.

### **Item 6: Supervision**

As the firm's Chief Compliance Officer (CCO), Adam Jacob Amante, is responsible for ensuring that the firm representatives adhere to regulations regarding the activities of an Investment Adviser Representative, and likewise, that the firm closely follows the regulations regarding the activity and operation of Registered Investment Advisor. The CCO is additionally responsible that the firm and firm representatives follow the policies and procedures outlined in the firm's Code of Ethics and Compliance Manual. Adam Jacob Amante's email is [aamante@fortresscompany.com](mailto:aamante@fortresscompany.com), his phone number is (520) 751-8600, his facsimile number is (520) 795-2212, and his mailing address is Fortress Financial Solutions, LLC, 4640 E. Sunrise Drive, Suite

211, Tucson, Arizona, 85718, and the firm website is [www.fortresscompany.com](http://www.fortresscompany.com).

## **Item 7: Requirements for Securities and Exchange Commission (SEC) Registered Advisers**

*This disclosure is required by Securities and Exchange Commission authorities and is provided for your use in evaluating this investment advisor representative's suitability.*

- A. Adam Jacob Amante has NOT been involved in any of the events listed below
1. An award or otherwise being found liable in an arbitration claim alleging damages more than \$2,500, involving any of the following:
    - a) an investment or an investment-related business or activity
    - b) fraud, false statement(s), or omissions
    - c) theft, embezzlement, or other wrongful taking of property
    - d) bribery, forgery, counterfeiting, or extortion, or
    - e) dishonest, unfair, or unethical practices
  2. An award or otherwise being found liable in a civil, self-regulatory organization, or administrative proceeding involving any of the following:
    - a) an investment or an investment-related business or activity
    - b) fraud, false statement(s), or omissions
    - c) theft, embezzlement, or other wrongful taking of property
    - d) bribery, forgery, counterfeiting, or extortion, or
    - e) dishonest, unfair, or unethical practices
- B. Adam Jacob Amante has NOT been the subject of a bankruptcy petition at any time