

*This brochure supplement provides information about James Michael Campbell that supplements the Fortress Financial Solutions, LLC brochure. You should have received a copy of that brochure. Please contact James Michael Campbell, if you did not receive Fortress Financial Solutions, LLC's brochure or if you have any questions about the contents of this supplement.*

*Additional information about James Michael Campbell is also available on the Securities and Exchange Commission's (SEC) website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).*

# **Fortress Financial Solutions, LLC**

## **Form ADV Part 2B – Individual Disclosure Brochure**

*for*

**James Michael Campbell**

Personal CRD Number 7294205

Investment Adviser Representative

Fortress Financial Solutions, LLC  
4640 E. Sunrise Drive, Suite 211  
Tucson, Arizona, 85718  
(520) 751-8600  
[James.C@myfeba.org](mailto:James.C@myfeba.org)  
[myfeba.org](http://myfeba.org)

## Item 2: Educational Background and Business Experience

**Name:** James Michael Campbell

**Born:** 1981

### Education Background and Professional Designations:

#### Education:

Commercial Helicopter Pilot and Certified Flight Instructor  
Silver State Helicopter Academy 2006

#### Business Background:

2020 - Present	Owner, Campbell & Company Financial LLC
2020 - Present	Independent Contractor, Financial Advisor Fortress Financial Solutions, LLC
2018 - Present	Licensed Insurance Agent for Life, Annuity and Health
2017 - Present	Helicopter Pilot, Air Methods Corp.
2016 - Present	Realtor, Realty Executives Tucson Elite
2012 - 2017	Helicopter Pilot, Med-Trans Corporation

#### Designation:

FRCC<sup>SM</sup> - Federal Retirement Consultant<sup>SM</sup>, 2021

## Item 3: Disciplinary Information

There are no legal or disciplinary events that are material to a client's or prospective client's evaluation of this advisory business.

## Item 4: Other Business Activities

James Michael Campbell offers life insurance and annuity products to Federal Employees through Campbell & Co. Financial, LLC. Campbell & Co. Financial, LLC is an entity separate and apart from Fortress Financial Solutions. Fortress Financial Solutions is a third-party money manager. Campbell & Co. Financial, LLC, and James Michael Campbell have no control, voting rights or other authority related to Fortress Financial Solutions. James Michael Campbell is a 1099 contractor for Fortress Financial Solutions who seeks to retain money moment clients for Fortress

Financial Solutions.

### Item 5: Additional Compensation

James Michael Campbell does not receive any economic benefit from any person, company, or organization, other than Fortress Financial Solutions, LLC in exchange for providing clients advisory services through Fortress Financial Solutions, LLC.

### Item 6: Supervision

As a representative of Fortress Financial Solutions, James Michael Campbell is supervised by Adam Amante, the firm's Chief Compliance Officer. Adam Amante is responsible for ensuring that James Michael Campbell adheres to all required regulations regarding the activities of an Investment Adviser Representative, as well as all policies and procedures outlined in the firm's Code of Ethics and Compliance Manual. The phone number for Adam Amante is (520) 751-8600.

### Item 7: Requirements For Securities and Exchange Commission (SEC) Registered Advisers

*This disclosure is required by Securities and Exchange Commission authorities and is provided for your use in evaluating this investment advisor representative's suitability.*

- A. James Michael Campbell has **NOT** been involved in any of the events listed below
1. An award or otherwise being found liable in an arbitration claim alleging damages in excess of \$2,500, involving any of the following:
    - a) an investment or an investment-related business or activity
    - b) fraud, false statement(s), or omissions
    - c) theft, embezzlement, or other wrongful taking of property
    - d) bribery, forgery, counterfeiting, or extortion, or
    - e) dishonest, unfair, or unethical practices
  2. An award or otherwise being found liable in a civil, self-regulatory organization, or administrative proceeding involving any of the following:
    - a) an investment or an investment-related business or activity
    - b) fraud, false statement(s), or omissions
    - c) theft, embezzlement, or other wrongful taking of property
    - d) bribery, forgery, counterfeiting, or extortion, or
    - e) dishonest, unfair, or unethical practices

- B. James Michael Campbell has **NOT** been the subject of a bankruptcy petition at any time