

This brochure supplement provides information about Kenneth Gene Nesler that supplements the Fortress Financial Solutions, LLC brochure. You should have received a copy of that brochure. Please contact Adam Jacob Amante, Manager – Chief Compliance Officer, if you did not receive Fortress Financial Solutions, LLC’s brochure or if you have any questions about the contents of this supplement.

Additional information about Kenneth Gene Nesler is also available on the Securities and Exchange Commission’s (SEC) website at www.adviserinfo.sec.gov.

Fortress Financial Solutions, LLC

Form ADV Part 2B – Individual Disclosure Brochure

for

Kenneth Gene Nesler

Personal CRD Number: 834056

Investment Adviser Representative

Fortress Financial Solutions, LLC
4640 E. Sunrise Drive, Suite 211
Tucson, Arizona, 85718
(520) 751-8600

knesler@fortresscompany.com
www.fortresscompany.com

Item 2: Educational Background and Business Experience

Name: Kenneth Gene Nesler

Born: 1943

Education Background and Professional Designations:

Education:

BBA – Northwood University in Midland, Michigan, 1973

Business Background:

2016 - Present

Investment Advisor
Fortress Financial Solutions, LLC

2009 – 2016

Partner
Sunrise Wealth Management, LLC

Designation:

CFP® - Certified Financial Planner, 1984

CERTIFIED FINANCIAL PLANNER™ (CFP®) I am certified for financial planning services in the United States by Certified Financial Planner Board of Standards, Inc. ("CFP Board"). Therefore, I may refer to myself as a CERTIFIED FINANCIAL PLANNER™ professional or a CFP® professional, and I may use these and CFP Board's other certification marks (the "CFP Board Certification Marks"). CFP® certification is voluntary. No federal or state law or regulation requires financial planners to hold CFP® certification. You may find more information about CFP® certification at www.cfp.net.

CFP® professionals have met CFP Board's high standards for education, examination, experience, and ethics. To become a CFP® professional, an individual must fulfill the following requirements:

- Education – Earn a bachelor's degree or higher from an accredited college or university and complete CFP Board-approved coursework at a college or university through a CFP Board Registered Program. The coursework covers the financial planning subject areas CFP Board has determined are necessary for the competent and professional delivery of financial planning services, as well as a comprehensive financial plan development capstone course. A candidate may satisfy some of the coursework requirement through other qualifying credentials.
- Examination – Pass the comprehensive CFP® Certification Examination. The examination is designed to assess an individual's ability to integrate and apply a broad base of financial planning knowledge in the context of real-life financial planning situations.

- Experience – Complete 6,000 hours of professional experience related to the personal financial planning process, or 4,000 hours of apprenticeship experience that meets additional requirements.
- Ethics – Satisfy the Fitness Standards for Candidates for CFP® Certification and Former CFP® Professionals Seeking Reinstatement and agree to be bound by CFP Board’s Code of Ethics and Standards of Conduct (“Code and Standards”), which sets forth the ethical and practice standards for CFP® professionals.

Individuals who become certified must complete the following ongoing education and ethics requirements to remain certified and maintain the right to continue to use the CFP Board Certification Marks:

- Ethics – Commit to complying with CFP Board’s Code and Standards. This includes a commitment to CFP Board, as part of the certification, to act as a fiduciary, and therefore, act in the best interests of the client, at all times when providing financial advice and financial planning. CFP Board may sanction a CFP® professional who does not abide by this commitment, but CFP Board does not guarantee a CFP® professional's services. A client who seeks a similar commitment should obtain a written engagement that includes a fiduciary obligation to the client.
- Continuing Education – Complete 30 hours of continuing education hours every two years to maintain competence, demonstrate specified levels of knowledge, skills, and abilities, and keep up with developments in financial planning. Two of the hours must address the Code and Standards.

Item 3: Disciplinary Information

There are no legal or disciplinary events that are material to a client’s or prospective client’s evaluation of this advisory business.

Item 4: Other Business Activities

None.

Item 5: Additional Compensation

None.

Item 6: Supervision

Kenneth Gene Nesler works closely with the supervisor, Adam J. Amante, the firm’s Chief Compliance officer. The phone number for Adam Amante is (520) 751-8600.

Item 7: Requirements For Securities and Exchange Commission Registered Advisers

This disclosure is required by Securities and Exchange Commission authorities and is provided for your use in evaluating this investment advisor representative's suitability.

- A. Kenneth Gene Nesler has not been involved in any of the events listed below.
1. An award or otherwise being found liable in an arbitration claim alleging damages in excess of \$2,500, involving any of the following:
 - a) an investment or an investment-related business or activity;
 - b) fraud, false statement(s), or omissions;
 - c) theft, embezzlement, or other wrongful taking of property;
 - d) bribery, forgery, counterfeiting, or extortion; or
 - e) dishonest, unfair, or unethical practices.
 2. An award or otherwise being found liable in a civil, self-regulatory organization, or administrative proceeding involving any of the following:
 - a) an investment or an investment-related business or activity;
 - b) fraud, false statement(s), or omissions;
 - c) theft, embezzlement, or other wrongful taking of property;
 - d) bribery, forgery, counterfeiting, or extortion; or
 - e) dishonest, unfair, or unethical practices.
- B. Kenneth Gene Nesler filed a Chapter 7 bankruptcy petition on December 4, 1998, occurrence #141870. The filing was discharged March 23, 1999, and the date of closing was March 17, 2000.