

*This brochure supplement provides information about John Wayne Perdue Jr that supplements the WMG Financial Advisors, LLC brochure. You should have received a copy of that brochure. Please contact John Wayne Perdue Jr if you did not receive WMG Financial Advisors, LLC's brochure or if you have any questions about the contents of this supplement.*

*Additional information about John Wayne Perdue Jr is also available on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).*

# **WMG Financial Advisors, LLC**

## **Form ADV Part 2B – Individual Disclosure Brochure**

*for*

**John Wayne Perdue Jr**  
Personal CRD Number: 3187452  
Investment Adviser Representative

WMG Financial Advisors, LLC  
620 Mabry Hood Road Suite 101  
Knoxville, TN 37932  
(865) 288-5026  
[jperdue@wmgfa.com](mailto:jperdue@wmgfa.com)

UPDATED: 04/25/2019

## Item 2: Educational Background and Business Experience

**Name:** John Wayne Perdue Jr      **Born:** 1966

### Educational Background and Professional Designations:

#### Education:

MBA Finance, University of Tennessee Chattanooga - 2001

BBA Finance, Middle Tennessee State University - 1988

#### Business Background:

|                   |  |
|-------------------|--|
| 04/2019 - Present | Investment Adviser Representative<br>WMG Financial Advisors, LLC |
|-------------------|--|

|                   |                                 |
|-------------------|---------------------------------|
| 12/2013 - Present | Admin<br>WMG Financial Advisors |
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|                   |                        |
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| 08/2010 - 12/2013 | Owner<br>JP Consulting |
|-------------------|------------------------|

|                   |                            |
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| 05/2005 - 08/2010 | CFO<br>Tennessee Log Homes |
|-------------------|----------------------------|

## Item 3: Disciplinary Information

There are no legal or disciplinary events that are material to a client's or prospective client's evaluation of this advisory business.

## Item 4: Other Business Activities

John Wayne Perdue Jr has been granted power of attorney for his mother.

### **Item 5: Additional Compensation**

John Wayne Perdue Jr does not receive any economic benefit from any person, company, or organization, other than WMG Financial Advisors, LLC in exchange for providing clients advisory services through WMG Financial Advisors, LLC.

### **Item 6: Supervision**

As a representative of WMG Financial Advisors, LLC, John Wayne Perdue Jr is supervised by D William Bergner, the firm's Chief Compliance Officer. D William Bergner is responsible for ensuring that John Wayne Perdue Jr adheres to all required regulations regarding the activities of an Investment Adviser Representative, as well as all policies and procedures outlined in the firm's Code of Ethics and compliance manual. The phone number for D William Bergner is (865) 288-5001.

## Item 7: Requirements For State Registered Advisers

*This disclosure is required by state securities authorities and is provided for your use in evaluating this investment advisor representative's suitability.*

A. John Wayne Perdue Jr has NOT been involved in any of the events listed below.

1. An award or otherwise being found liable in an arbitration claim alleging damages in excess of \$2,500, involving any of the following:
  - a) an investment or an investment-related business or activity;
  - b) fraud, false statement(s), or omissions;
  - c) theft, embezzlement, or other wrongful taking of property;
  - d) bribery, forgery, counterfeiting, or extortion; or
  - e) dishonest, unfair, or unethical practices.
2. An award or otherwise being found liable in a civil, self-regulatory organization, or administrative proceeding involving any of the following:
  - a) an investment or an investment-related business or activity;
  - b) fraud, false statement(s), or omissions;
  - c) theft, embezzlement, or other wrongful taking of property;
  - d) bribery, forgery, counterfeiting, or extortion; or
  - e) dishonest, unfair, or unethical practices.

B. John Wayne Perdue Jr has NOT been the subject of a bankruptcy.