



## **FORM ADV PART 2B – BROCHURE SUPPLEMENT**

**DUNCAN M. GIBSON**  
**Curi Wealth Management, LLC**

**700 Spring Forest Road – Suite 235**  
**Raleigh, North Carolina 27609**  
**(919) 890-0515**  
**[www.curicapital.com](http://www.curicapital.com)**

**June 1, 2019**

***This Brochure Supplement provides information about the Supervised Person, which supplements the Curi Wealth Management, LLC Brochure. You should have received a copy of that Brochure. Please contact the Chief Compliance Officer at (917) 538-7935 if you did not receive Curi Wealth Management, LLC's Brochure or if you have any questions about the content of this supplement.***

**Item 2: Educational Background and Business Experience**

**Year of Birth:** 1981

**Educational Background**

North Carolina State University – Bachelor of Arts, Political Science w/minor in Agricultural Business (2004)

**Business Experience**

<b><u>Company</u></b>	<b><u>Title</u></b>	<b><u>Dates</u></b>
Curi Wealth Management, LLC	Director	June 2019 - Present
SharpVue Capital, LLC	Director	July 2016 – June 2019
Morgan Stanley	Financial Advisor	January 2016 – July 2016
Lookout Capital	Vice President – Business Development	September 2013 – December 2015
Standard Insurance	Account Executive	January 2009 – September 2013

**Item 3: Disciplinary Information**

Curi Wealth Management, LLC (“Curi”) is required to disclose all material facts regarding any legal or disciplinary events that would be material to a client’s evaluation of each Supervised Person providing investment advice.

There is no information to report with respect to this item.

**Item 4: Other Business Activities**

Curi is required to disclose all investment related business or other occupation in which its Supervised Persons are involved.

There is no information to report with respect to this item.

**Item 5: Additional Compensation**

Curi is required to disclose any economic benefit a Supervised Person receives, other than from Curi, for providing advisory services.

There is no information to report with respect to this item.

**Item 6: Supervision**

Duncan M. Gibson is a Director of Curi and is currently supervised by Mark Paccione, the Chief Investment Officer. All Supervised Persons are subject to Curi’s compliance program which is administered and overseen by the Chief Compliance Officer who can be reached at (917) 538-7935 or [Kathleen.keating@curicapital.com](mailto:Kathleen.keating@curicapital.com).

