

LYNN RAYMOND SIEWERT
FIRM SUPPLEMENTAL BROCHURE
(ADV - PART 2B)

OCTOBER 28, 2019

Epic Trust Investment Advisors, LLC
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This Supplemental Brochure provides information about Lynn Siewert that supplements the Firm Brochure for Epic Trust Investment Advisors, LLC. You should have received a copy of the Firm Brochure. Please contact Mr. Siewert at (360) 750-9626 if you did not receive the Adviser's Firm Brochure or if you have questions about the contents of this supplement.

Additional information about Lynn Siewert is available on the Securities Exchange Commission's (SEC's) website at www.adviserinfo.sec.gov. You can search this site by a unique identifying number, known as a CRD number. The CRD number for Mr. Siewert is 1057367.

ITEM 2 – EDUCATIONAL BACKGROUND AND BUSINESS EXPERIENCE

Lynn Raymond Siewert

Born: 1944

Education:

University of Washington, *Bachelor of Arts: Double major in Business Administration and Political Science, 1968*

Financial Advisor Certification:

Series 63 *Uniform Securities Agent State Law Examination (NASAA)*

State Securities Law | August 13, 1982 [Passed—Not Active]

Series 65 *Uniform Investment Adviser Law Examination (NASAA)*

State Securities Law, June 9, 1992 [Passed]

Series 7 *General Securities Representative Examination*

General Industry/Product | July 17, 1982 [Passed—Not Active]

Series 8 *General Securities Sales Supervisor Examination (Options Module & General Module)*

Exam Type Unknown | January 7, 1985 [Passed—Not Active]

Business Background:

Epic Trust Investment Advisors, LLC – February 2018 to Present

– Wealth Management Advisor | Investment Adviser Representative

Northwest Insurance Alliance – February 2018 to Present

– Life and Disability Insurance Agent

Advance Corporate Planning, LLC – May 2017 to April 2018

– Branch Manager/Pension Consultant/Founder

First Allied Advisory Services, Inc – July 2012 to July 2017

– Investment Advisor Representative

First Allied Advisory Securities, Inc – December 2006 to July 2017

– Registered Representative

First Allied Advisory Securities, Inc – December 2006 to July 2017

– IAR

ITEM 3 – DISCIPLINARY HISTORY

Registered Investment Advisor Representatives are required to disclose all material facts regarding legal or disciplinary events that might affect your evaluation of supervised persons providing investment advice. Mr. Siewert has not been involved any of the following: a criminal or civil action in a domestic, foreign or military court of competent jurisdiction, an

administrative proceeding before the SEC, any other federal regulatory agency, any state regulatory agency, or any foreign financial regulatory authority, or a self-regulatory organization proceeding.

ITEM 4 – OTHER BUSINESS ACTIVITIES

Mr. Siewert is a licensed Independent Life Insurance Agent. He spends approximately 5 hours per month on these services through Northwest Insurance Alliance, LLC and may recommend these services to clients. This may be considered a conflict of interest, as commissions may give Mr. Siewert a financial incentive to recommend and sell insurance products to clients. Mr. Siewert attempts to mitigate any possible conflicts of interest for clients by informing clients they are not obligated to purchase insurance products through his insurance agency.

Mr. Siewert is Owner and Manager of His Eagle Nest, LLC. The nature of the business is Real Estate Rental Properties, a non-investment related business. He spends approximately 12 hours per month on these services which began in September 1, 2017. The number of hours devoted to this business during securities trading hours are none. Mr. Siewert is not allowed to participate in Real Estate transactions with Clients.

ITEM 5 – ADDITIONAL COMPENSATION

As disclosed above in Item 4, Mr. Siewert is a licensed Independent Life and Annuity Insurance Agent and he receives commissions for the sale of insurance products. Mr. Siewert does not receive any compensation in addition to that disclosed in Adviser's ADV - Part 2A.

ITEM 6 – SUPERVISION

Mr. Siewert is supervised by Jeffery Lewis, the firm's Owner. Mr. Lewis can be reached at (509) 591-0014. Mr. Lewis reviews all new accounts opened by Mr. Siewert.

ITEM 7 - REQUIREMENTS FOR STATE-REGISTERED ADVISERS

A. Arbitration, Civil, Self-Regulatory Organization or Administrative Proceedings

Mr. Siewert has not been the subject of any arbitration claim, or the subject of any civil, self-regulatory organization or administrative proceeding in the past 10 years.

B. Bankruptcy History

Mr. Siewert filed bankruptcy in 1984. It has since been discharged and he has not been the subject of any additional bankruptcy petitions.