

**STEVE ADLER**

**THE EVERGREEN ADVANTAGE MANAGEMENT, INC.**

1424 4<sup>th</sup> Street, Suite 777

Santa Monica, CA 90401

(310) 587-3500

March 6, 2019

This Brochure Supplement provides information about Steve Adler that supplements The Evergreen Advantage Management, Inc. (“TEAM”) Brochure. You should have received a copy of that Brochure. Please contact Dan Zuckerman if you did not receive TEAM’s Brochure or if you have any questions about the contents of this supplement.

## Item 2 – Education Background and Business Experience

STEVE ADLER

*Director and Vice President*

- Born: 1957
- Education: Bachelor of Arts from University of California, Los Angeles
- Business Experience: Mr. Adler spent 30 years in the retail shoe business. After graduating with a Bachelor of Political Science degree from UCLA in 1980, he joined his father's retail shoe company, Adler Shoes, and ultimately became Executive Vice President. Over the next several years, Mr. Adler directed the growth of Adler Shoes from \$2 million to \$20 million in sales revenue and expanded the chain to 18 stores across Los Angeles, Orange County, San Diego and San Francisco. In 1991, Mr. Adler co-founded The Walking Company, a specialty retail chain offering technical comfort footwear. Under Mr. Adler's leadership as President, The Walking Company grew to approximately 100 stores by the end of 2000 with revenues of \$85 million. In 2000, Mr. Adler co-founded Shoes.com with Mr. Zuckerman. Under Mr. Adler as Chief Executive Officer, the online footwear category killer grew rapidly to \$66 million in 2006 net revenues and was ranked #155 in the Internet Retailer Top 500 for 2006.

## Item 3 — Disciplinary Information

Registered investment advisers are required to disclose all material facts regarding any legal or disciplinary events that would be material to your evaluation of each supervised person providing investment advice. There is no disciplinary information to report.

## Item 4 — Other Business Activities

Mr. Adler is not actively engaged in any business or occupation other than his position at TEAM.

## Item 5 — Additional Compensation

Mr. Adler does not receive economic benefits for providing advisory services, other than salary, annual bonuses, regular bonuses, or other compensation from TEAM.

## Item 6 — Supervision

Mr. Adler is a founder and vice president of TEAM and sits on the investment committee, which makes investment decisions for TEAM. Dan Zuckerman, president of TEAM, provides supervision.

## Item 7 — Requirements for State-Registered Advisers

Mr. Adler has never been involved in an arbitration claim of any kind or been found liable in a civil, self-regulatory organization, or administrative proceeding, and has not been the subject of a bankruptcy proceeding.

Item 1 — Cover Page

Jesse Brunner

The Evergreen Advantage Management, Inc.

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This Brochure Supplement provides information about Jesse Brunner that supplements The Evergreen Advantage Management, Inc. (“TEAM”) Brochure. You should have received a copy of that Brochure. Please contact Dan Zuckerman, President, if you did not receive TEAM’s Brochure or if you have any questions about the contents of this supplement.

## Item 2 – Education Background and Business Experience

Jesse Brunner

*Director and Vice President*

- Born: 1955
- Education: Bachelor of Arts from University of California, Los Angeles
- Business Experience: Mr. Brunner joined his father in a long-established interior design business with several retail contemporary furniture showrooms on the Westside of Los Angeles. His duties included hiring, personnel management, overseeing daily operations, purchasing, marketing and advertising. Mr. Brunner designed and built high-end residential properties around Los Angeles. Approaching these developments with a contemporary architectural aesthetic and a sensitivity to the site and neighborhood, he produced unique and highly regarded properties. He personally negotiated the purchase, participated in the design, contracted the building and oversaw the marketing of these properties. He has also been active in rural northern California property and has become knowledgeable in the specific requirements that they entail. This includes environmentally sustainable practices with regard to water issues, infrastructure and off-grid solutions

## Item 3 — Disciplinary Information

Registered investment advisers are required to disclose all material facts regarding any legal or disciplinary events that would be material to your evaluation of each supervised person providing investment advice. There is no disciplinary information to report.

## Item 4 — Other Business Activities

Mr. Brunner is not actively engaged in any business or occupation other than his position at TEAM.

## Item 5 — Additional Compensation

Mr. Brunner does not receive economic benefits for providing advisory services, other than salary, annual bonuses, regular bonuses, or other compensation from TEAM.

## Item 6 — Supervision

Mr. Brunner is a founder and vice president of TEAM and sits on the investment committee, which makes investment decisions for TEAM. Dan Zuckerman, president of TEAM, provides supervision.

## Item 7 — Requirements for State-Registered Advisers

Mr. Brunner has never been involved in an arbitration claim of any kind or been found liable in a civil, self-regulatory organization, or administrative proceeding, and has not been the subject of a bankruptcy proceeding.

**MAURICE SINGER**

**THE EVERGREEN ADVANTAGE MANAGEMENT, INC.**

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March 6, 2019

This Brochure Supplement provides information about Maurice Singer that supplements The Evergreen Advantage Management, Inc. ("TEAM") Brochure. You should have received a copy of that Brochure. Please contact Dan Zuckerman if you did not receive TEAM's Brochure or if you have any questions about the contents of this supplement.

## Item 2 – Education Background and Business Experience

Maurice Singer

*Director and Vice President*

- Born: 1941
- Education: Mr. Singer is a graduate of the University of Vermont with a Bachelor of Arts degree in English and Economics.  
Business Experience: From 1971 through 1980 Mr. Singer was Senior Vice President of Creative Affairs and Business Affairs for Columbia Pictures in Los Angeles. Responsibilities included supervision of the creative staff and packaging of motion pictures distributed by Columbia. As SVP of Business Affairs and Business Development he was responsible for negotiating production/distribution agreements, literary and talent agreements. Business Development included acquisitions, and the formation of foreign partnerships and strategic alliances in both marketing and distribution. Mr. Singer joined Home Box Office in 1981 as Senior Vice President of Motion Pictures. He was one of the principle architects of “Silver Screen Partners” a Master Limited Partnership designed to raise funds for the production and distribution of motion pictures for theatrical release. Mr. Singer was later named Head of Production for HBO Films. In 1991 Mr. Singer became an Investment Advisor and formed Riviera Capital Management, remaining President of that firm until 2009. Riviera Capital was a wealth management firm managing assets for high net worth individuals.

## Item 3 — Disciplinary Information.

Registered investment advisers are required to disclose all material facts regarding any legal or disciplinary events that would be material to your evaluation of each supervised person providing investment advice. There is no disciplinary information to report.

## Item 4 — Other Business Activities-

Mr. Singer is not actively engaged in any business or occupation other than his position at TEAM.

## Item 5 — Additional Compensation-

Mr. Singer does not receive economic benefits for providing advisory services, other than salary, annual bonuses, regular bonuses, or other compensation from TEAM.

## Item 6 — Supervision.

Mr. Singer is a founder and vice president of TEAM and sits on the investment committee, which makes investment decisions for TEAM. Dan Zuckerman, president of TEAM, provides supervision.

## Item 7 — Requirements for State-Registered Advisers

Mr. Singer has never been involved in an arbitration claim of any kind or been found liable in a civil, self-regulatory organization, or administrative proceeding, and has not been the subject of a bankruptcy proceeding.

Dan Zuckerman

The Evergreen Advantage Management, Inc.

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## Item 2 – Education Background and Business Experience

DAN ZUCKERMAN

*Director and President*

- Born: 1955
- Education: Bachelor of Arts from University of California, Santa Barbara and a Juris Doctor from Loyola Law School, Los Angeles.
- Business Experience: Upon graduating law school in 1982, Mr. Zuckerman practiced at Buchalter Nemer, a full-service Los Angeles law firm, as a transactional business lawyer. Thereafter, he served in a variety of legal and business roles including Executive Vice President and General Counsel at The Cherokee Group, a manufacturer, wholesaler and retailer of apparel and footwear; Executive Vice President, Real Estate at West Coast Investors, a privately-held real estate firm; Vice President, Licensing and General Counsel at Koala Blue, Inc., an international specialty boutique chain; Vice President, Real Estate; General Counsel and Corporate Secretary for Pic 'N Save Stores, Inc., a national chain of discount general merchandise stores; Vice President, Real Estate; General Counsel and Corporate Secretary for The Walking Company, a specialty retail chain; and Co-founder, Chief Operating Officer and General Counsel for Shoes.com, Inc., an online retail store.

## Item 3 — Disciplinary Information

Registered investment advisers are required to disclose all material facts regarding any legal or disciplinary events that would be material to your evaluation of each supervised person providing investment advice. There is no disciplinary information to report.

## Item 4 — Other Business Activities

In addition to serving as President of TEAM, Mr. Zuckerman owns investment properties.

## Item 5 — Additional Compensation

Mr. Zuckerman does not receive economic benefits for providing advisory services, other than salary, annual bonuses, regular bonuses, or other compensation from TEAM.

## Item 6 — Supervision

Mr. Zuckerman is a founder and the president of TEAM and sits on the investment committee, which makes investment decisions for TEAM. Mr. Zuckerman is not supervised by any other representative of TEAM.

## Item 7 — Requirements for State-Registered Advisers

Mr. Zuckerman has never been involved in an arbitration claim of any kind or been found liable in a civil, self-regulatory organization, or administrative proceeding, and has not been the subject of a bankruptcy proceeding.