



Selective Wealth Management, INC.
Form ADV Part 2B - Individual Disclosure Brochure
for
Matthew Turner, Investment Adviser Representative
Personal CRD Number: 4734781

Selective Wealth Management, INC.

March 1, 2018

Selective Wealth Management, INC.
Suite 1101
828 Main Street
Lynchburg, Virginia 24504
(434) 485-5828
MTurner@SelectiveWM.com

This brochure supplement provides information about Matthew Turner that supplements the Selective Wealth Management, INC. brochure. You should have received a copy of that brochure. Please contact Joshua Standeven, Chief Compliance Officer if you did not receive Selective Wealth Management, INC.'s brochure or if you have any questions about the contents of this supplement.

Additional information about Selective Wealth Management, INC. is also available on the SEC's website at www.adviserinfo.sec.gov. Selective Wealth Management, INC.'s CRD number is: 164882. Selective Wealth Management, INC.'s SEC number is: 801-108568.

Registration does not imply a certain level of skill or training

Connect with Selective > www.selectivewm.com > 434-515-1517

Item 2: Educational Background and Business Experience

Name: Matthew Turner
Born: 1981

Education Background and Professional Designations:

Education:

BS of Accounting
Liberty University – 2003

Certified Public Accountant
2005

Business Background:

11/2018 – Present
Partner
Selective Wealth Management, INC.

01/2019 – Present
CFO
Strategic Funding, LP

04/2007 – 12/2018
CEO
Strategic Funding, LP

12/2003 - 08/2017
Tax Manager/Associate
Coley, Eubank & Company

Item 3: Disciplinary Information

There are no legal or disciplinary events that are material to a client's or prospective client's evaluation of this advisory business.

Item 4: Other Business Activities

Matthew Turner is the CEO of Strategic Funding, a nonbank lender specializing in business use real estate. This role takes approximately 15 hours per week. Apart from Strategic Funding, Matthew Turner is not engaged in any other investment-related business or occupation (other than this advisory firm).

Item 5: Additional Compensation

Other than salary, annual bonuses, or regular bonuses, Matthew Turner does not receive any economic benefit from any person, company, or organization, in exchange for providing clients advisory services through Selective Wealth Management, INC..

Item 6: Supervision

Matthew Turner is supervised by Joshua Standeven, CCO for Selective Wealth Management, INC.. Mr. Standeven can be contacted at JStandeven@SelectiveWM.com or by phone at 434-515-1517. Matthew Turner's contact information is on the cover page of this disclosure document. Matthew Turner adheres to all required regulations regarding the activities of an Investment Adviser Representative and follows all policies and procedures outlined in the firm's policies and procedures manual, including the Code of Ethics, and appropriate securities regulatory requirements.

Item 7: Requirements for State Registered Advisers

This disclosure is required by Virginia securities authorities and is provided for your use in evaluating this investment advisor representative's suitability.

- A. Matthew Turner has NOT been involved in any of the events listed below.
1. An award or otherwise being found liable in an arbitration claim alleging damages in excess of \$2,500, involving any of the following:
 - a. an investment or an investment-related business or activity;
 - b. fraud, false statement(s), or omissions;
 - c. theft, embezzlement, or other wrongful taking of property;
 - d. bribery, forgery, counterfeiting, or extortion; or
 - e. dishonest, unfair, or unethical practices.
 2. An award or otherwise being found liable in a civil, self-regulatory organization, or administrative proceeding involving any of the following:
 - a. an investment or an investment-related business or activity;
 - b. fraud, false statement(s), or omissions;
 - c. theft, embezzlement, or other wrongful taking of property;
 - d. bribery, forgery, counterfeiting, or extortion; or
 - e. dishonest, unfair, or unethical practices.
- B. Matthew Turner has NOT been the subject of a bankruptcy petition at any time.