

*This brochure supplement provides information about Craig A. Steinbrink that supplements the St. Clair Advisors, LLC brochure. You should have received a copy of that brochure. Please contact David W. Sommer, Chief Investment Officer if you did not receive St. Clair Advisors, LLC's brochure or if you have any questions about the contents of this supplement.*

*Additional information about Craig A. Steinbrink is also available on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).*



## Form ADV Part 2B – Individual Disclosure Brochure

*for*

**Craig A. Steinbrink**

Personal CRD Number: 4345672

Investment Adviser Representative

St. Clair Advisors, LLC  
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## **Item 2: Educational Background and Business Experience**

**Name:** Craig A. Steinbrink

**Born:** 1978

### **Education Background and Professional Designations:**

#### **Education:**

BBA Finance, Kent State University – 1999

MBA, John Carroll University - 2004

#### **Designations:**

CIMA - Certified Investment Management Analyst®

##### **CIMA Minimum Qualifications:**

- The CIMA certification program requires that candidates meet all eligibility requirements, including experience, education, examination, and ethics.
- Candidates must demonstrate a minimum of three years of client-centered financial services experience and complete five steps to earn the certification: 1. submit application, fee, and pass background check; 2. pass online Qualification Examination; 3. complete education program with Registered Education Provider; 4. pass online Certification Examination; 5. and sign licensing agreement.

#### **Business Background:**

2013 – Present

Senior Investment Advisor  
St. Clair Advisors, LLC

2000 – 2013

Senior Vice President  
Key Private Bank

### **Item 3: Disciplinary Information**

There are no legal or disciplinary events that are material to a client's or prospective client's evaluation of this advisory business.

### **Item 4: Other Business Activities**

Craig A. Steinbrink is not engaged in any investment-related business or occupation (other than this advisory firm).

### **Item 5: Additional Compensation**

Other than salary, annual bonuses, regular bonuses, Craig A. Steinbrink does not receive any economic benefit from any person, company, or organization, in exchange for providing clients advisory services through St. Clair Advisors, LLC.

### **Item 6: Supervision**

As an owner and representative of St. Clair Advisors, LLC, Craig A. Steinbrink works closely with David W. Sommer, Chief Investment Officer, and all investment advice provided to clients is reviewed by David W. Sommer prior to implementation. Craig A. Steinbrink's contact information is on the cover page of this disclosure document.